

Investor Kit

Wednesday, January 6, 2021

Top News

Economy started to regain its pre-Covid trajectory in Q1FY21: SBP: KARACHI: The State Bank of Pakistan (SBP) has said that Pakistan's economy started to regain its pre-Covid trajectory in the first quarter of this fiscal year (21) due to a notable pickup in economic activity supported by financial relief measures of the government and the SBP.
<https://epaper.brecorder.com/2021/01/06/1-page/864350-news.html>

1.5 to 2.5pc growth projection: SBP identifies 2nd Covid-19 wave as downside risk: KARACHI: The State Bank of Pakistan (SBP) has projected that real GDP growth to be in the range of 1.5 to 2.5 percent during this fiscal year (FY21) based on the current trends of economic activity. Actual real GDP growth target for FY21 was 2.1 percent as against negative 0.4 percent growth in FY20.
<https://www.brecorder.com/news/40048097/15-to-25pc-growth-projection-sbp-identifies-2nd-covid-19-wave-as-downside-risk>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,708.7	44,650.4	31,266.2
Close (Prev.)	18,770.2	44,686.5	31,282.0
Chg	-61.5	-36.0	-15.9
% Chg	-0.3%	-0.1%	-0.1%
CYTD	0.3%	9.6%	7.8%
FYTD	17.7%	31.7%	25.1%
Volume (mn)	158.9	282.3	582.1
Value Trade (PKRbn)	11.5	16.2	24.2
Market Cap (USDbn)	1,277.6	1,946.9	8,148.9

Vol Leaders

Scrip	Price	Chg %	Vol
HUMNL	6.02	4.2%	68.81
PRL	24.40	7.5%	58.18
TRG	87.77	4.8%	31.05
PAEL	41.89	2.5%	26.06
KAPCO	33.78	7.5%	25.99

Top Gainers

Scrip	Price	Chg	Chg %
KHSM	9.8	1.0	11.4%
FPJM	2.5	0.2	9.6%
TSBL	12.0	1.0	9.1%
MDTL	1.8	0.2	8.9%
SASML	13.6	1.0	7.9%

Top Losers

Scrip	Price	Chg	Chg %
BRRR	2.8	-0.5	-14.8%
FANM	3.4	-0.5	-13.8%
SMTM	3.6	-0.4	-9.5%
ARM	10.0	-1.0	-8.9%
OTSU	278.4	-22.6	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,650.4	44,686.5	-0.1%
SSE Composite	3,528.7	3,503.0	0.7%
BSE30	48,437.8	48,176.8	0.5%
Hang Seng	27,649.9	27,472.8	0.6%
KOSPI	2,990.6	2,944.5	1.6%
Nikkei 225	27,158.6	27,258.4	-0.4%
FTSE 100	6,612.3	6,571.9	0.6%
S&P 500	30,391.6	30,223.9	0.6%
DJIA	12,802.4	12,694.7	0.8%
MSCI EM	1,320.0	1,304.4	1.2%
MSCI FM	575.8	574.8	0.2%
MSCI AWCI	647.0	643.0	0.6%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.3	1.1	4.5
SSE Composite	13.6	1.5	2.3
BSE30	29.7	3.5	1.1
Hang Seng	12.5	1.2	3.0
KOSPI	14.6	1.2	1.6
Nikkei 225	24.1	2.0	1.5
FTSE 100	15.2	1.6	3.7
S&P 500	20.7	4.4	2.0
DJIA	30.0	7.4	0.8
MSCI EM	15.9	1.8	2.3
MSCI FM	12.5	1.8	3.4
MSCI AWCI	20.4	2.5	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
5-Jan-21	11.3	-11.8	-0.5
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.5	-0.2	-0.2
Cement	-0.1	0.2	0.2
Banks	1.5	1.0	1.0
Fertiliser	0.1	0.2	0.2
Food	0.0	0.0	0.0
E&Ps	-0.7	-0.7	-0.7
OMCs	-0.3	-0.4	-0.4
Power	0.6	0.0	0.0
Tech. & Comm.	-0.1	1.6	1.6
Tex. Comp.	-0.2	-0.7	-0.7
All others	-1.5	-1.5	-1.5

LIPI

Client Type	Last	MTD	CYTD
Individuals	1.8	0.6	0.6
Mutual Funds	2.1	14.2	14.2
Banks/DFIs	-0.3	-10.5	-10.5
Companies	-2.6	-2.9	-2.9
Insurance Comp.	-0.8	1.5	1.5
Brokers	-0.9	-1.9	-1.9
Other Org.	1.2	-0.9	-0.9
NBFC	0.0	0.0	0.0

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.11	7.11	0.0
6 month	7.18	7.18	0.0
12 month	7.28	7.28	0.0
3 year	8.29	8.28	1.0
5 year	9.28	9.25	3.0
7 year	9.65	9.65	0.0
10 year	9.99	9.98	1.0

Forex rates

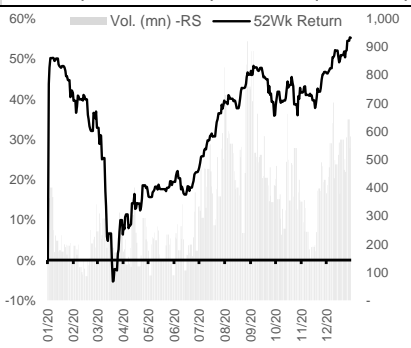
PKR	Last	Previous	Chg %
USD	160.7	160.2	0.3%
EUR	197.5	196.5	0.5%
JPY	1.6	1.6	0.5%
GBP	218.9	217.7	0.6%
CNY	24.9	24.8	0.2%
USD/PKR	Buy	Sell	
Inter-bank	160.1	160.6	
Open-market	160.3	161.0	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	50.1	49.9	0.3%
Brent (bbl)	52.8	50.0	5.5%
WTI (bbl)	49.9	47.6	4.9%
Coal (USD/ton)	91.8	91.8	0.0%
Steel (USD/ton)	483.5	480.0	0.7%
HRC (USD/ton)	4,611.0	4,597.0	0.3%
CRC (USD/ton)	5,667.0	5,680.0	-0.2%
Gold (USD/oz)	1,950.0	1,942.9	0.4%
Domestic	Current	Previous	Chg. %
Cement	587.0	581.0	1.0%
Sona Urea	1,719.0	1,714.0	0.3%
DAP	4,024.0	4,005.0	0.5%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



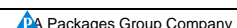
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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



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