

Investor Kit

Thursday, January 9, 2020



Top News

PD mulling further increasing tariff up to Rs2.50/unit:

ISLAMABAD: Power Division is said to be maneuvering to further increase power tariff up to Rs 2.50 per unit across the board through "consumers' disastrous" amendments to the Regulation of Generation, Transmission and Distribution of Electronic Power Act 1997 under the garb of conditions of the International Monetary Fund (IMF), well informed sources told Business Recorder. <https://epaper.brecorder.com/2020/01/09/16-page/819155-news.html>

Trump says US ready for peace as Iran 'appears to be standing down':

WASHINGTON: US President Donald Trump said Wednesday Iran would "never be allowed to have nuclear weapons" as long as he was in the White House. While Iran "appears to be standing down", more economic sanctions would be imposed in order to discourage Tehran and deescalate the tensions, he said, adding that the United Kingdom, Germany, France, Russia, and China should pull out from the 2015 nuclear deal. <https://www.thenews.com.pk/latest/595559-trump-says-us-ready-for-peace-as-iran-appears-to-be-standing-down>

World Bank revises growth projections downward:

ISLAMABAD: The World Bank on Wednesday slightly lowered country's growth rate projections for the current fiscal year and next two years owing to continuation of tight monetary policy and fiscal consolidation coupled with external factors. <https://www.dawn.com/news/1527162/world-bank-revises-growth-projections-downward>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,071	41,358	29,011
Close (Prev.)	19,331	41,904	29,376
Chg	(260.1)	(546.9)	(364.9)
% Chg	-1.35%	-1.31%	-1.24%
CYTD	2.2%	1.5%	0.0%
FYTD	20.0%	22.0%	16.1%
Volume (mn)		209	280
Value Trade (PKRmn)		0	11,694
Market Cap (USDbn)		40.68	47.35

Vol Leaders

Scrip	Price	Chg	Vol
KEL	4.4	(0.2)	39.5
BOP	11.8	0.1	38.2
TRG	26.6	(1.0)	11.6
MLCF	21.4	(1.1)	11.5
UNITY	15.2	(0.8)	10.3

Top Gainers

Scrip	Price	Chg	Chg %
NATF	228.1	10.9	5.0%
FABL	20.5	0.8	4.0%
DAWH	175.6	5.3	3.1%
LUCK	477.0	11.0	2.4%
SCBPL	24.0	0.3	1.3%

Top Losers

Scrip	Price	Chg	Chg %
PSX	12.4	(0.8)	-5.83%
BYCO	6.6	(0.4)	-5.01%
BNWM	33.0	-	-5.00%
PIOC	28.4	(1.5)	-4.99%
CHCC	49.0	(2.6)	-4.99%

Settled

Scrip	Price	Vol	Settled
KEL	3.7	7.9	0.2
BOP	9.5	6.2	0.3
UNITY	10.3	5.3	0.3
TRG	15.8	3.7	0.2
FFL	10.4	2.5	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	40,817.74	-0.13%	-1.06%
SHANGHAI SE	3,066.89	-1.22%	0.55%
HangSeng	28,087.92	-0.83%	-0.36%
PSEi	7,736.24	-1.33%	-1.01%
Taiwan Taix	11,817.10	-0.53%	-1.50%
Vietnam Index	948.98	-1.03%	-1.25%
Thai Stock Exh	1,559.27	-1.64%	-1.30%
Jakarta Stock Exh	6,225.69	-0.85%	-1.17%
Korea Stock Exh	2,151.31	-1.11%	-2.11%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.42	1.28	6.15
SHANGHAI SE	11.11	1.49	2.68
HangSeng	10.65	1.23	3.86
PSEi	15.15	1.95	1.77
Taiwan Taix	16.01	1.76	4.04
Vietnam Index	13.29	2.26	1.99
BSE Sensex 30	23.03	3.16	1.38

IGI Research

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IGI Finex Securities Limited

Portfolio	Buy	Sell	Net
FIPI			USDmn
8-Jan-20	6.1	(6.8)	(0.68)
MTD	37.1	(35.9)	1.23
CYTD	37.1	(35.9)	1.23
Foreign Ind.	0.0	(0.0)	0.02
Foreign Corp.	3.4	(3.4)	0.06
Overseas Pak	2.7	(3.5)	(0.76)
LIPI			USDmn
Individuals	58.6	(65.0)	(6.33)
Companies	6.7	(2.7)	3.98
Banks/DFIs	5.7	(5.7)	(0.06)
NBFC	0.0	(0.0)	0.01
Mutual Fund	6.4	(6.7)	(0.32)
Other Org.	1.0	(1.1)	(0.05)
Broker Prop. Tr.	17.0	(18.9)	(1.93)
Insur. Comp.	6.3	(0.9)	5.38

Future

Scrip	Price	Chg	Vol
MLCF-JAN	21.7	(1.1)	10.9
TRG-JAN	26.9	(1.0)	9.9
UNITY-JAN	15.4	(0.7)	7.5
BOP-JAN	12.0	0.1	7.1
PSO-JAN	209.7	(2.3)	4.9

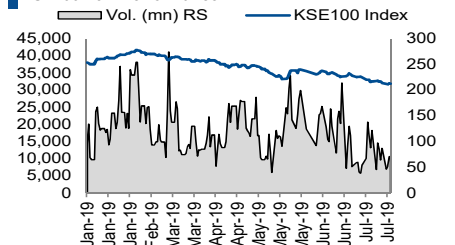
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	99.97%	94.34%	89.34%
Previous	96.52%	94.35%	89.44%
Change (bps)	345.10	(0.70)	(9.50)
KIBOR	03-m	06-m	12-m
Last	13.32%	13.26%	13.00%
Previous	13.44%	13.38%	13.26%
Change (bps)	(12.00)	(12.00)	(26.00)
USDPKR	Buy	Sell	
Open Market	154.8	155.5	
Inter bank	154.9	155.4	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%
International	Current	Previous	Chg %
WTI(bbl)	60.10	62.88	-4.42%
Brent (bbl)	65.58	68.41	-4.14%
Arab Light	72.27	72.08	0.26%
Coal(USD)	83.00	78.50	5.73%
Gold(Oz)	1,558.35	1,569.23	-0.69%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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