

## Investor Kit

Friday, January 10, 2020



## Top News

**Foreign exchange: SBP reserves jump \$14m to \$11.5bL**  
**KARACHI:** The foreign exchange reserves held by the central bank increased 0.12% on a weekly basis, according to data released by the State Bank of Pakistan (SBP) on Thursday.  
<https://tribune.com.pk/story/2133685/2-foreign-exchange-sbp-reserves-jump-14m-11-5b/>

**PSX to implement Index-Based Market Halt from January 2:**  
 January 9, 2020 (MLN): National Clearing Company of Pakistan Limited (NCCPL) via notification to PSX has apprised the market participants regarding following key measures/ procedures which would be executed by NCCPL at the time when Index-Based Market halt is triggered by Pakistan Stock Exchange.  
<https://mettisglobal.news/psx-to-implement-index-based-market-halt-from-january-20>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,659	42,523	29,655
Close (Prev.)	19,071	41,358	29,011
Chg	588.0	1,165.5	643.8
% Chg	3.08%	2.82%	2.22%
CYTD	5.4%	4.4%	2.2%
FYTD	23.7%	25.4%	18.7%
Volume (mn)		249	362
Value Trade (PKRmn)		11,698	13,767
Market Cap (USDbn)			

## Vol Leaders

Scrip	Price	Chg	Vol
BOP	12.6	0.8	53.1
KEL	4.7	0.3	33.5
UNITY	16.1	1.0	24.3
TRG	27.9	1.3	11.9
MLCF	22.5	1.1	11.8

## Top Gainers

Scrip	Price	Chg	Chg %
PSX	13.3	0.9	7.2%
KEL	4.7	0.3	6.8%
BOP	12.6	0.8	6.4%
UNITY	16.1	1.0	6.3%
ANL	14.1	0.8	6.1%

## Top Losers

Scrip	Price	Chg	Chg %
STJT	102.0	(4.7)	-4.40%
PMPK	2,296.4	(73.6)	-3.11%
JLICL	395.0	(5.0)	-1.25%
SHFA	330.0	(4.0)	-1.21%
DAWH	173.7	(1.8)	-1.04%

## Settled

Scrip	Price	Vol	Settled
BOP	9.5	22.1	0.3
KEL	3.7	14.3	0.4
UNITY	10.3	10.4	0.4
WTL	1.3	14.1	0.7
TRG	15.8	5.6	0.3

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	41,452.35	1.55%	0.48%
SHANGHAI SE	3,094.88	0.91%	1.47%
HangSeng	28,561.00	1.68%	1.32%
PSEi	7,797.64	0.79%	-0.23%
Taiwan Taix	11,970.63	1.30%	-0.22%
Vietnam Index	960.15	1.18%	-0.09%
Thai Stock Exh	1,579.64	1.31%	-0.01%
Jakarta Stock Exh	6,274.49	0.78%	-0.40%
Korea Stock Exh	2,186.45	1.63%	-0.51%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.60	1.32	6.02
SHANGHAI SE	11.21	1.50	2.66
HangSeng	10.81	1.25	3.80
PSEi	15.28	1.96	1.75
Taiwan Taix	16.20	1.79	3.99
Vietnam Index	13.51	2.29	1.97
BSE Sensex 30	23.41	3.21	1.36

## Portfolio

FIPI	Buy	Sell	Net USDmn
9-Jan-20	12.5	(9.6)	2.89
MTD	49.6	(45.4)	4.13
CYTD	49.6	(45.4)	4.13
Foreign Ind.	0.0	(0.0)	(0.00)
Foreign Corp.	9.1	(5.2)	3.96
Overseas Pak	3.4	(4.5)	(1.06)

## LIPI

	Buy USDmn	Sell	Net
Individuals	65.5	(62.7)	2.85
Companies	3.9	(4.2)	(0.34)
Banks/DFIs	6.3	(7.4)	(1.15)
NBFC	0.0	(0.1)	(0.04)
Mutual Fund	8.3	(7.7)	0.56
Other Org.	0.6	(1.4)	(0.77)
Broker Prop. Tr.	18.3	(18.0)	0.34
Insur. Comp.	2.5	(6.8)	(4.33)

## Future

Scrip	Price	Chg	Vol
BOP-JAN	12.7	0.7	12.9
UNITY-JAN	16.3	0.9	12.3
TRG-JAN	28.2	1.3	10.7
MLCF-JAN	22.8	1.1	7.7
KEL-JAN	4.8	0.3	5.5

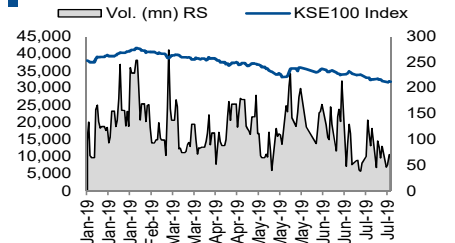
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	99.97%	94.34%	89.34%
Previous	96.52%	94.35%	89.44%
Change (bps)	345.10	(0.70)	(9.50)
KIBOR	03-m	06-m	12-m
Last	13.32%	13.26%	13.00%
Previous	13.44%	13.38%	13.26%
Change (bps)	(12.00)	(12.00)	(26.00)
USDPKR	Buy	Sell	
Open Market	154.8	155.5	
Inter bank	154.9	155.4	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%
International	Current	Previous	Chg %
WTI(bbl)	59.34	60.10	-1.26%
Brent (bbl)	65.14	65.58	-0.67%
Arab Light	69.38	72.27	-4.00%
Coal(USD)	83.25	83.00	0.30%
Gold(Oz)	1,546.98	1,558.35	-0.73%

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PZO, IGI Research

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