

Investor Kit

Tuesday, January 12, 2021

Top News

Vast informal sector majority affected by Covid-19:

PBS: ISLAMABAD: Around 53 percent households faced financial implications, 37 percent of working population i.e. 20.63 million lost their jobs/could not work while 12 percent i.e. 6.7 million experienced reductions in incomes due to closure of business owing to the Covid-19 lockdowns in Pakistan.
<https://epaper.brecorder.com/2021/01/12/1-page/865259-news.html>

Finance minister directs for continuing strict price monitoring:

January 11, 2021: Federal minister for Finance and Revenue, Dr Abdul Hafeez Sheikh Monday directed the provincial governments and relevant departments to continue momentum of strict price monitoring for provision of basic items at affordable prices across the country.
<https://mettisglobal.news/finance-minister-directs-for-continuing-strict-price-monitoring>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,096.1	45,605.4	31,839.2
Close (Prev.)	19,123.8	45,654.3	31,889.5
Chg	-27.7	-48.9	-50.3
% Chg	-0.1%	-0.1%	-0.2%
CYTD	2.4%	12.0%	9.7%
FYTD	20.2%	34.5%	27.4%
Volume (mn)	114.0	264.6	587.7
Value Trade (PKRbn)	7.6	11.6	17.7
Market Cap (USDbn)	1,304.0	1,988.6	8,298.2

Vol Leaders

Scrip	Price	Chg %	Vol
SILK	1.22	11.9%	69.92
HUMNL	7.43	15.6%	64.06
BYCO	9.90	-4.9%	61.52
BOP	9.88	2.7%	26.48
PRL	25.72	0.2%	19.89

Top Gainers

Scrip	Price	Chg	Chg %
HUMNL	7.4	1.0	15.6%
SMTM	5.5	0.7	15.4%
RAVT	9.2	1.0	12.2%
SILK	1.2	0.1	11.9%
NRSL	10.6	1.0	10.4%

Top Losers

Scrip	Price	Chg	Chg %
BRRR	1.5	-0.5	-24.5%
PIL	1.4	-0.2	-13.1%
FPJM	2.6	-0.4	-12.1%
NCML	3.5	-0.3	-7.7%
FECM	3.0	-0.3	-7.7%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,605.4	45,654.3	-0.1%
SSE Composite	3,531.5	3,570.1	-1.1%
BSE30	49,269.3	48,782.5	1.0%
Hang Seng	27,908.2	27,878.2	0.1%
KOSPI	3,148.5	3,152.2	-0.1%
Nikkei 225	28,139.0	28,139.0	0.0%
FTSE 100	6,798.5	6,873.3	-1.1%
S&P 500	31,008.7	31,098.0	-0.3%
DJIA	12,902.5	13,105.2	-1.5%
MSCI EM	1,349.6	1,353.5	-0.3%
MSCI FM	588.4	584.4	0.7%
MSCI AWCI	658.5	663.6	-0.8%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.4	1.1	4.5
SSE Composite	13.6	1.5	2.3
BSE30	29.7	3.5	1.1
Hang Seng	12.6	1.2	3.0
KOSPI	15.3	1.2	1.6
Nikkei 225	24.9	2.1	1.5
FTSE 100	15.6	1.7	3.6
S&P 500	21.1	4.5	2.0
DJIA	30.1	7.5	0.8
MSCI EM	15.5	1.9	2.2
MSCI FM	12.8	1.8	3.2
MSCI AWCI	20.6	2.6	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
11-Jan-21	11.6	-10.3	1.3
Sector-wise (Net)	Last	MTD	CYTD
Total	1.3	5.2	5.2
Cement	0.6	1.8	1.8
Banks	0.7	4.6	4.6
Fertiliser	0.4	0.9	0.9
Food	-0.5	-0.4	-0.4
E&Ps	0.1	-0.9	-0.9
OMCs	-0.1	-0.7	-0.7
Power	-0.2	0.5	0.5
Tech. & Comm.	0.1	2.6	2.6
Tex. Comp.	-0.4	-1.2	-1.2
All others	0.6	-1.9	-1.9

LIPI

Client Type	Last	MTD	CYTD
Individuals	3.7	-0.2	-0.2
Mutual Funds	-4.6	20.4	20.4
Banks/DFIs	-0.2	-12.4	-12.4
Companies	1.4	1.2	1.2
Insurance Comp.	-2.3	-10.3	-10.3
Brokers	1.7	1.4	1.4
Other Org.	-1.1	-5.2	-5.2
NBFC	0.0	-0.1	-0.1

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.12	7.12	0.0
6 month	7.21	7.20	1.0
12 month	7.30	7.30	0.0
3 year	8.49	8.50	-1.0
5 year	9.54	9.54	0.0
7 year	9.77	9.78	-1.0
10 year	10.01	10.01	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	160.5	160.5	0.0%
EUR	194.7	196.1	-0.7%
JPY	1.5	1.5	-0.4%
GBP	216.6	217.7	-0.5%
CNY	24.7	24.8	-0.2%

USD/PKR

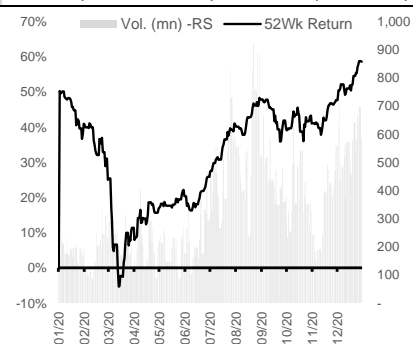
	Buy	Sell
Inter-bank	159.6	160.1
Open-market	159.5	160.2

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	55.0	54.1	1.6%
Brent (bbl)	55.0	55.9	-1.6%
WTI (bbl)	52.3	52.2	0.0%
Coal (USD/ton)	85.5	85.5	0.0%
Steel (USD/ton)	480.0	488.0	-1.6%
HRC (USD/ton)	4,611.0	4,650.0	-0.8%
CRC (USD/ton)	5,622.0	5,646.0	-0.4%
Gold (USD/oz)	1,843.9	1,849.0	-0.3%
Domestic	Current	Previous	Chg. %
Cement	587.0	581.0	1.0%
Sona Urea	1,719.0	1,714.0	0.3%
DAP	4,024.0	4,005.0	0.5%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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