

Investor Kit

Thursday, January 16, 2020



Top News

Auction Result: SBP Sells T-Bills worth Rs.327.10 Billion: Jan 15, 2020 (MLN): The State Bank of Pakistan (SBP) conducted an auction on Wednesday in which it sold Market Treasury Bills (MTBs) worth Rs.327.10 billion for 3, 6 and 12 months. <https://mettisglobal.news/auction-result-sbp-sells-t-bills-worth-rs-327-10-billion>

Hyundai Nishat Motor started mass production of Hyundai Porter H-100 Pickup: January 15, 2020: Hyundai Nishat Motor (Private) Limited announced its mass production at the assembly plant in FIEDMC, M3 Industrial Estate, Faisalabad. With an annual production capacity of up to 15,000 units per annum in its initial phase, Hyundai's manufacturing plant is now fully operational. <https://mettisglobal.news/hyundai-nishat-motor-started-mass-production-of-hyundai-porter-h-100-pickup>

PSMC clears the air on decision to observe four non-production days: January 15, 2020 (MLN): Pak Suzuki Motor Company Limited on Wednesday issued a clarification on the news doing the rounds in the media, regarding the shutting down of the company's plant for four days during January. <https://mettisglobal.news/psmc-clears-the-air-on-decision-to-observe-four-non-production-days>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,932	42,993	29,893
Close (Prev.)	20,030	43,207	29,973
Chg	(98.5)	(214.0)	(80.7)
% Chg	-0.49%	-0.50%	-0.27%
CYTD	6.8%	5.5%	3.0%
FYTD	25.4%	26.8%	19.6%
Volume (mn)		120	171
Value Trade (PKRmn)		5,165	6,122
Market Cap (USDbn)		41.78	48.63

Vol Leaders

Scrip	Price	Chg	Vol
BOP	13.5	0.1	19.7
MLCF	23.2	0.4	18.3
TRG	28.4	0.1	9.3
UNITY	15.5	(0.4)	6.6
BYCO	8.5	(0.1)	5.3

Top Gainers

Scrip	Price	Chg	Chg %
FML	102.0	4.9	5.0%
FML	102.0	4.9	5.0%
PMPK	2,379.9	83.5	3.6%
AICL	46.0	1.2	2.8%
PIOC	31.5	0.7	2.4%

Top Losers

Scrip	Price	Chg	Chg %
IDYM	601.4	(31.7)	-5.00%
IDYM	601.4	(31.7)	-5.00%
HCAR	216.1	(8.4)	-3.76%
NML	109.8	(3.3)	-2.95%
INIL	113.9	(3.2)	-2.73%

Settled

Scrip	Price	Vol	Settled
BOP	9.5	13.5	0.6
MLCF	15.4	6.2	0.3
TRG	15.8	3.2	0.3
KEL	3.7	4.5	0.5
STPL	9.4	4.6	0.5

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	41,872.73	-0.19%	1.50%
SHANGHAI SE	3,090.04	-0.54%	1.31%
HangSeng	28,773.59	-0.39%	2.07%
PSEi	7,664.40	-1.65%	-1.93%
Taiwan Taix	12,091.88	-0.72%	0.79%
Vietnam Index	967.56	0.06%	0.68%
Thai Stock Exh	1,581.05	-0.37%	0.08%
Jakarta Stock Exh	6,283.37	-0.66%	-0.26%
Korea Stock Exh	2,230.98	-0.35%	1.52%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.77	1.33	5.92
SHANGHAI SE	11.19	1.50	2.67
HangSeng	10.83	1.26	3.78
PSEi	15.03	1.93	1.78
Taiwan Taix	16.40	1.81	3.92
Vietnam Index	13.66	2.31	1.93
BSE Sensex 30	23.62	3.24	1.35

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

IGI Finex Securities Limited

Portfolio

FIPI	Buy	Sell	Net
15-Jan-20	5.7	(3.4)	2.21
MTD	73.6	(65.7)	7.98
CYTD	73.6	(65.7)	7.98
Foreign Ind.	0.0	(0.0)	(0.01)
Foreign Corp.	4.0	(1.9)	2.14
Overseas Pak	1.6	(1.5)	0.09

LIPI

USDmn	Buy	Sell	Net
Individuals	30.5	(29.6)	0.84
Companies	1.0	(2.2)	(1.24)
Banks/DFIs	1.8	(0.8)	0.91
NBFC	0.1	(0.0)	0.04
Mutual Fund	3.4	(6.6)	(3.17)
Other Org.	0.4	(1.1)	(0.70)
Broker Prop. Tr.	9.1	(9.6)	(0.44)
Insur. Comp.	2.1	(0.6)	1.55

Future

Scrip	Price	Chg	Vol
TRG-JAN	28.6	0.1	10.1
MLCF-JAN	23.4	0.4	9.8
DGKC-JAN	77.4	1.4	4.4
BOP-JAN	13.6	0.2	3.0
PAEL-JAN	28.2	(0.3)	2.2

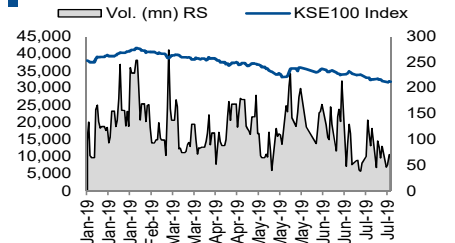
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	99.97%	94.34%	89.34%
Previous	96.52%	94.35%	89.44%
Change (bps)	345.10	(0.70)	(9.50)
KIBOR	03-m	06-m	12-m
Last	13.31%	13.25%	13.01%
Previous	13.43%	13.38%	13.28%
Change (bps)	(12.00)	(13.00)	(27.00)
USDPKR	Buy	Sell	
Open Market	154.6	155.3	
Inter bank	154.9	155.4	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%
International	Current	Previous	Chg %
WTI(bbl)	58.19	58.05	0.24%
Brent (bbl)	64.41	64.30	0.17%
Arab Light	67.61	68.44	-1.21%
Coal(USD)	83.00	89.80	-7.57%
Gold(Oz)	1,555.87	1,552.11	0.24%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Suleman Ashraf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	suleman.ashraf@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk
Zeeshan Kayani	Branch Manager (Abbottabad)	Tel: (+92-992) 408243-44	zeeshan.kayani@igi.com.pk
Ihsan Mohammad	Branch Manager (Peshawar)	Tel: (92-91) 5253035	ihsan.mohammad@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office
Shop # G-009, Ground Floor,
Packages Mall |
Tel: (+92-42) 38303560-69
Fax: (+92-42) 38303559

Islamabad Office
Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864, 2273439
Fax: (+92-51) 2273861

Faisalabad Office
Room #: 515-516, 5th Floor, State Life
Building, 2- Liaqat Road
Tel: (+92-41) 2540843-45
Fax: (+92-41) 2540815

Rahim Yar Khan Office
Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871652-3
Fax: (+92-68) 5871651

Multan Office
Mezzanine Floor, Abdali Tower,
Abdali Road
Tel: (92-61) 4512003, 4571183

Abbottabad Office
Ground Floor, Al Fatah Shopping Center ,
Opp. Radio Station, Mansehra Road
Tel: (+92-99) 2408243 - 44

Peshawar Office
2nd Floor, The Mall Tower,
35 The Mall Saddar Cantt.
Tel: (92-91) 5273035, 5223882