

Investor Kit

Thursday, 17 January 2019

Top News

The government has agreed to abolish 0.02 per cent advance tax on sale and purchase of shares in the upcoming mini-budget. It was a major demand of the stock market players.
<https://www.dawn.com/news/1458073/govt-to-abolish-advance-tax-on-sale-purchase-of-shares>

The large-scale manufacturing sector shrank 0.6 per cent during November, the Pakistan Bureau of Statistics (PBS) reported on Wednesday.
<https://www.dawn.com/news/1458069>

Pak-China joint Chamber of Commerce and Industry is taking special initiatives to bring investment from China in eight potential industrial sectors including furniture, handicrafts, textiles, fertilizer, cement, glass work, energy and pharmaceuticals.
<https://fp.brecorder.com/2016/10/2016101994482/>

The Federation of Pakistan Chambers of Commerce and Industry (FPCCI) has urged the government to resolve the long outstanding issue of gas and infrastructure development cess (GIDC) in consultation with key stakeholders and FPCCI, a statement said on Wednesday.
<https://www.thenews.com.pk/print/419896-govt-urged-to-resolve-gidc-issue>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Dolmen City REIT	18-Jan	10:30	KHI	2QFY19
Attock Cement Pak. Ltd	21-Jan	1:00	TRKY	2QFY19
Attock Refinery Ltd	21-Jan	12:00	TRKY	2QFY19
National Refinery Ltd	21-Jan	10:00	TRKY	2QFY19
Attock Petroleum Ltd	22-Jan	1:00	TRKY	2QFY19
Pakistan Oilfields Ltd	22-Jan	10:00	TRKY	2QFY19
Honda Atlas Cars	24-Jan	11:00	KHI	3QFY19
International Steels Ltd	25-Jan	10:30	KHI	2QFY19
Siemens Pak. Eng. Co.	28-Jan	11:00	UAE	1QFY19
Archroma Pakistan Ltd	29-Jan	11:00	KHI	1QFY19
Pakistan Cables Limiter	29-Jan	10:00	KHI	2QFY19
Fauji Fert. Bin Qasim	30-Jan	11:30	ISL	CY18
Pak. Int. Cont. Ter. Ltd	31-Jan	11:00	KHI	2QFY19
Kot Addu Power Co.	21-Feb	10:00	LHR	2QFY19
Unilever Pakistan Food	28-Feb	2:30	KHI	CY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,765	39,272	28,819
Close (Prev.)	18,969	39,614	29,007
Chg	(205)	(342)	(188)
% Chg	-1.1%	-0.9%	-0.6%
CYTD	-7.2%	-3.0%	-3.2%
FYTD	-8.8%	-6.3%	-5.8%
Volume (mn)		69	93
Value Trade (PKRmn)		3,917	4,582
Market Cap (USDbn)		49.7	58.2

Vol Leaders

Scrip	Price	Chg	Vol
KEL	6.3	(0.1)	13.2
BOP	12.9	(0.1)	10.7
PAEL	28.1	(0.7)	6.9
PIBTL	11.3	0.2	4.3
TRG	23.8	(0.5)	4.1

Top Gainers

Scrip	Price	Chg	Chg %
HCAR	196.2	9.3	5.0%
SML	71.4	2.9	4.2%
AGIL	223.9	8.9	4.1%
ABOT	658.9	17.4	2.7%
PSMC	197.4	5.0	2.6%

Top Losers

Scrip	Price	Chg	Chg %
UNITY	23.2	(1.2)	-5.0%
INIL	142.6	(4.9)	-3.3%
SEARL	248.6	(7.5)	-2.9%
FCCL	21.1	(0.6)	-2.7%
DGKC	82.7	(2.1)	-2.4%

Settled

Scrip	Price	Vol	Settled
BOP	12.9	6.4	0.4
KEL	6.3	10.7	0.7
PAEL	28.1	2.9	0.3
TRG	23.8	2.7	0.4
PIBTL	11.3	2.1	0.4

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,321	0.0%	0.7%
SHANGHAI SE	2,570	0.0%	3.1%
HangSeng	26,902	0.3%	4.1%
PSEI	7,865	-1.9%	5.3%
Taiwan Taiex	9,764	-0.4%	0.4%
Vietnam Index	909	-0.1%	1.8%
Thai Stock Exh	1,577	0.0%	0.9%
Jakarta Stock Exh	6,413	0.1%	3.5%
Korea Stock Exh	2,106	0.4%	3.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.22	1.35	6.6
SHANGHAI SE	12.07	1.34	3.3
HangSeng	10.22	1.25	3.9
PSEI	19.96	2.10	1.7
Taiwan Taiex	12.68	1.48	4.9
Vietnam Index	15.90	2.44	1.8
BSE Sensex 30	24.32	3.01	1.5

Portfolio

FIPI	Buy	Sell	Net USDmn
16-Jan-19	4.4	(8.0)	(3.57)
MTD	36.0	(39.8)	(3.80)
CYTD	36.0	(39.8)	(3.80)
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	3.4	(7.3)	(3.85)
Overseas Pak	1.0	(0.7)	0.28

LIPI

	Buy	Sell	Net USDmn
Individuals	23.7	(20.9)	2.85
Companies	2.0	(1.1)	0.92
Banks/DFIs	0.7	(0.1)	0.65
NBFC	0.4	(0.4)	0.00
Mutual Fund	2.9	(2.9)	(0.01)
Other Org.	0.4	(0.3)	0.15
Broker Prop. Tr.	6.9	(7.1)	(0.22)
Insur. Comp.	1.5	(2.2)	(0.77)

Future

Scrip	Price	Chg	Vol
PAEL-JAN	28.2	(0.6)	5.8
TRG-JAN	23.9	(0.5)	4.3
PIBTL-JAN	11.4	0.2	2.3
BOP-JAN	12.9	(0.1)	1.5
DOL-JAN	27.6	(1.3)	1.4

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.15%	12.64%	13.15%
Previous	12.15%	12.66%	13.15%
Change (bps)	-	(2.00)	-

KIBOR

	03-m	06-m	12-m
Last	10.52%	10.76%	11.34%
Previous	10.51%	10.76%	11.33%
Change (bps)	1.00	-	1.00

USDPKR

	Buy	Sell
Open Market	138.74	139.08
Inter bank	138.50	139.00

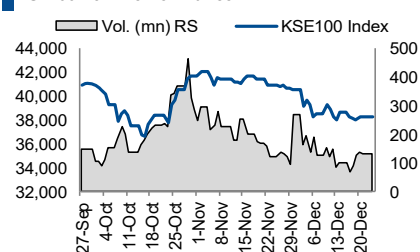
Commodities

Local	Current	Previous	Chg %
Cement(bag)	605.0	607.0	-0.33%
Urea (bag)	1,808.0	1,809.0	-0.06%
FO (MT)	79,842.0	89,154.0	-10.44%
Cotton	8,860.0	8,960.0	-1.12%

International

	Current	Previous	Chg %
WTI(bbl)	52.01	52.31	-0.57%
Brent (bbl)	61.05	61.32	-0.44%
Arab Light	60.26	59.07	2.01%
Coal(USD)	90.85	91.10	-0.27%
Gold(Oz)	1,291.56	1,293.67	-0.16%

KSE100 - 3M Performance



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