

Investor Kit

Tuesday, January 19, 2021

Top News

Domestic debt, liabilities reach Rs24.64trn:

KARACHI: The federal government's domestic debt and liabilities continued to surge reaching Rs 24.64 trillion in November 2020 due to massive borrowing for financing of fiscal deficit.
<https://epaper.brecorder.com/2021/01/19/1-page/866273-news.html>

'FBR mulls unifying various taxes': KARACHI: The Federal Board of Revenue (FBR) is figuring out how to merge various taxes into one tax to simplify the taxation system for trade and industry, a senior tax official said on Monday.

<https://www.thenews.com.pk/print/776268-fbr-mulls-unifying-various-taxes>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,019.8	45,726.7	31,708.8
Close (Prev.)	19,109.6	45,931.0	31,914.6
Chg	-89.9	-204.3	-205.8
% Chg	-0.5%	-0.4%	-0.6%
CYTD	1.9%	12.3%	9.3%
FYTD	19.7%	34.9%	26.9%
Volume (mn)	125.1	285.1	543.3
Value Trade (PKRbn)	9.7	15.1	21.7
Market Cap (USDbn)	1,298.8	1,990.5	8,263.9

Vol Leaders

Scrip	Price	Chg %	Vol
TRG	103.49	7.2%	47.59
FFL	19.11	6.6%	44.60
KEL	4.06	-3.1%	33.01
HUMNL	7.20	3.6%	23.69
UNITY	31.95	2.1%	21.08

Top Gainers

Scrip	Price	Chg	Chg %
BRRR	2.5	1.0	64.9%
UCAPM	1.3	0.3	34.7%
MODAM	5.3	1.0	23.3%
DEL	6.6	1.0	18.0%
PIM	6.9	1.0	16.8%

Top Losers

Scrip	Price	Chg	Chg %
SLYT	4.7	-0.7	-13.6%
TSBL	10.8	-1.0	-8.3%
PAKMI	2.2	-0.2	-8.3%
HMM	8.1	-0.7	-7.8%
CWSM	2.3	-0.2	-7.6%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,726.7	45,931.0	-0.4%
SSE Composite	3,596.2	3,566.4	0.8%
BSE30	48,564.3	49,034.7	-1.0%
Hang Seng	28,862.8	28,573.9	1.0%
KOSPI	3,013.9	3,085.9	-2.3%
Nikkei 225	28,242.2	28,519.2	-1.0%
FTSE 100	6,720.7	6,735.7	-0.2%
S&P 500	30,814.3	30,814.3	0.0%
DJIA	12,803.9	12,803.9	0.0%
MSCI EM	1,359.0	1,358.0	0.1%
MSCI FM	590.1	591.7	-0.3%
MSCI AWCI	655.7	655.9	0.0%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.3	1.1	4.6
SSE Composite	13.9	1.5	2.2
BSE30	29.2	0.0	1.1
Hang Seng	13.0	1.2	2.9
KOSPI	14.6	1.2	1.7
Nikkei 225	24.9	2.1	1.5
FTSE 100	15.3	1.7	3.7
S&P 500	20.9	4.4	2.0
DJIA	29.8	7.4	0.8
MSCI EM	16.4	0.0	2.2
MSCI FM	12.8	1.8	3.2
MSCI AWCI	20.6	0.0	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
18-Jan-21	14.4	-9.6	4.7
Sector-wise (Net)	Last	MTD	CYTD
Total	4.7	6.5	6.5
Cement	-0.4	-0.1	-0.1
Banks	0.7	3.9	3.9
Fertiliser	0.2	1.4	1.4
Food	0.0	-0.7	-0.7
E&Ps	0.2	-0.2	-0.2
OMCs	0.0	-0.8	-0.8
Power	0.6	3.8	3.8
Tech. & Comm.	3.8	6.7	6.7
Tex. Comp.	0.2	-1.0	-1.0
All others	-0.5	-6.5	-6.5

LIPI

Client Type	Last	MTD	CYTD
Individuals	7.5	27.6	27.6
Mutual Funds	-3.4	13.1	13.1
Banks/DFIs	0.6	-10.4	-10.4
Companies	-1.2	-1.1	-1.1
Insurance Comp.	-1.8	-20.6	-20.6
Brokers	-6.6	-9.0	-9.0
Other Org.	0.1	-6.0	-6.0
NBFC	0.0	-0.2	-0.2

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.15	7.15	0.0
6 month	7.25	7.25	0.0
12 month	7.33	7.32	1.0
3 year	8.60	8.60	0.0
5 year	9.70	9.68	2.0
7 year	9.89	9.88	1.0
10 year	10.20	10.20	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	160.6	160.6	0.0%
EUR	193.7	193.9	-0.1%
JPY	1.5	1.5	0.1%
GBP	217.9	218.1	-0.1%
CNY	24.6	24.8	-0.5%

USD/PKR

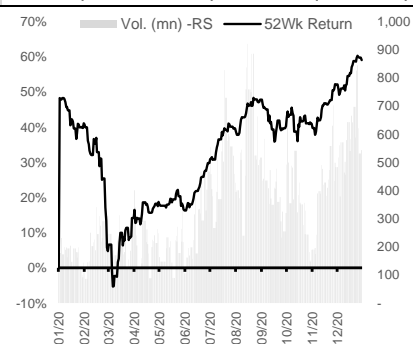
	Buy	Sell
Inter-bank	159.6	160.1
Open-market	159.5	160.2

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	54.5	55.0	-0.9%
Brent (bbl)	54.2	54.5	-0.6%
WTI (bbl)	52.4	52.4	0.0%
Coal (USD/ton)	89.3	89.3	0.0%
Steel (USD/ton)	463.0	458.0	1.1%
HRC (USD/ton)	4,553.0	4,542.0	0.2%
CRC (USD/ton)	5,468.0	5,493.0	-0.5%
Gold (USD/oz)	1,841.3	1,828.5	0.7%
Domestic	Current	Previous	Chg. %
Cement	587.0	581.0	1.0%
Sona Urea	1,719.0	1,714.0	0.3%
DAP	4,024.0	4,005.0	0.5%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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