

# Investor Kit

Friday, January 22, 2021

## Top News

**Eols of three PSEs to be issued by mid-Feb:**  
 ISLAMABAD: The Privatisation Commission (PC) Board has reviewed the planned privatisation of DISCOs, RLNG power plants, and decided to issue expressions of interest (Eols) of three public-sector entities (PSEs) by mid-February 2021.  
<https://epaper.brecorder.com/2021/01/22/1-page/866694-news.html>

**Talks on to bring programme review to positive end:** IMF: ISLAMABAD: The International Monetary Fund (IMF) Thursday said that Pakistani authorities and the Fund team remain closely engaged in bringing the programme review to positive conclusion  
<https://www.brecorder.com/news/40054687/talks-on-to-bring-programme-review-to-positive-end-imf>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,148.2	45,984.5	31,913.9
Close (Prev.)	19,025.6	45,676.9	31,722.4
Chg	122.6	307.5	191.4
% Chg	0.6%	0.7%	0.6%
CYTD	2.6%	12.9%	10.0%
FYTD	20.5%	35.6%	27.7%
Volume (mn)	85.1	333.1	605.6
Value Trade (PKRbn)	6.3	11.2	17.9
Market Cap (USDbn)	1,309.2	2,006.8	8,334.3

## Vol Leaders

Scrip	Price	Chg %	Vol
KEL	4.25	3.7%	143.82
HUMNL	7.22	-4.2%	43.22
PIBTL	12.84	1.3%	31.42
FFL	19.10	2.9%	23.01
UNITY	33.46	-2.1%	21.11

## Top Gainers

Scrip	Price	Chg	Chg %
BRRR	3.8	1.0	35.8%
CTM	6.5	0.8	14.7%
FANM	3.6	0.3	10.5%
HAEL	10.6	1.0	10.4%
SSML	11.0	1.0	10.0%

## Top Losers

Scrip	Price	Chg	Chg %
PINL	5.0	-0.5	-8.9%
MODAM	4.8	-0.4	-8.2%
HMM	7.5	-0.7	-8.0%
PIL	1.4	-0.1	-7.5%
ALNRS	55.5	-4.5	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,984.5	45,676.9	0.7%
SSE Composite	3,621.3	3,583.1	1.1%
BSE30	49,624.8	49,792.1	-0.3%
Hang Seng	29,927.8	29,962.5	-0.1%
KOSPI	3,160.8	3,114.6	1.5%
Nikkei 225	28,756.9	28,523.3	0.8%
FTSE 100	6,715.4	6,740.4	-0.4%
S&P 500	31,176.0	31,188.4	0.0%
DJIA	13,405.0	13,296.5	0.8%
MSCI EM	1,406.1	1,401.0	0.4%
MSCI FM	586.2	581.5	0.8%
MSCI AWCI	669.6	668.4	0.2%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.3	1.1	4.6
SSE Composite	14.0	1.5	2.2
BSE30	29.8	3.5	1.1
Hang Seng	13.5	1.3	2.8
KOSPI	15.3	1.2	1.6
Nikkei 225	25.3	2.1	1.5
FTSE 100	15.4	1.7	3.7
S&P 500	20.8	4.4	2.0
DJIA	31.1	7.8	0.7
MSCI EM	16.9	2.0	2.2
MSCI FM	12.8	1.7	3.3
MSCI AWCI	21.0	2.6	2.0

## Portfolio (USDm)

FIPI	Buy	Sell	Net
21-Jan-21	8.0	-8.2	-0.2
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-0.2</b>	<b>7.9</b>	<b>7.9</b>
Cement	-0.3	-0.9	-0.9
Banks	0.5	4.3	4.3
Fertiliser	0.0	1.2	1.2
Food	-0.1	-0.8	-0.8
E&Ps	0.0	0.2	0.2
OMCs	-0.1	-0.6	-0.6
Power	0.4	5.6	5.6
Tech. & Comm.	-0.5	5.6	5.6
Tex. Comp.	0.2	-0.3	-0.3
All others	-0.4	-6.5	-6.5

## LIPI

Client Type	Last	MTD	CYTD
Individuals	0.6	34.7	34.7
Mutual Funds	2.2	-2.4	-2.4
Banks/DFIs	-2.9	-11.0	-11.0
Companies	0.0	4.2	4.2
Insurance Comp.	-0.8	-19.6	-19.6
Brokers	1.1	-9.2	-9.2
Other Org.	0.1	-4.4	-4.4
NBFC	0.0	-0.2	-0.2

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.15	7.15	0.0
6 month	7.25	7.25	0.0
12 month	7.33	7.33	0.0
3 year	8.61	8.60	1.0
5 year	9.65	9.66	-1.0
7 year	9.87	9.88	-1.0
10 year	10.08	10.11	-3.0

## Forex rates

PKR	Last	Previous	Chg %
USD	160.6	160.7	0.0%
EUR	195.6	194.6	0.5%
JPY	1.6	1.6	0.1%
GBP	220.8	219.5	0.6%
CNY	24.9	24.9	0.1%

## USD/PKR

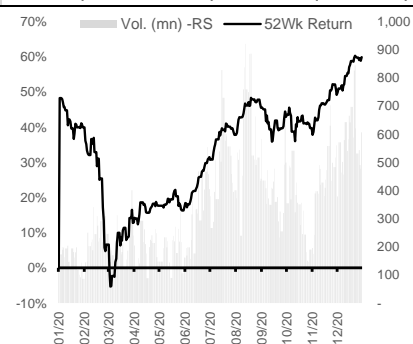
	Buy	Sell
Inter-bank	159.6	160.1
Open-market	159.5	160.2

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	55.2	55.8	-1.1%
Brent (bbl)	55.8	55.3	0.9%
WTI (bbl)	53.1	53.2	-0.3%
Coal (USD/ton)	89.3	89.3	0.0%
Steel (USD/ton)	456.5	457.0	-0.1%
HRC (USD/ton)	4,506.0	4,517.0	-0.2%
CRC (USD/ton)	5,373.0	5,409.0	-0.7%
Gold (USD/oz)	1,870.0	1,871.8	-0.1%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	587.0	581.0	1.0%
Sona Urea	1,719.0	1,714.0	0.3%
DAP	4,024.0	4,005.0	0.5%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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