

Investor Kit

Wednesday, July 8, 2020

Top News

Organic Meat's IPO oversubscribed: KARACHI: The year's first Initial Public Offering (IPO) of The Organic Meat Company Limited — the halal meat exporter — closed the book-building process on Tuesday. Mohammed Sohail, CEO of Topline Securities — which is consultant to the issue — informed that bids around Rs1.4 billion were received in first phase of offering to qualified investors. Bids for 68.1m shares were placed as against offer of 40m.
<https://www.dawn.com/news/1567619/organic-meats-ipo-oversubscribed>

Debt deferment facility extended till Sept 30: KARACHI: The State Bank of Pakistan (SBP) on Tuesday extended the deferment facility of principal amount for small and medium-enterprises (SME) till end of September FY21. "Considering the fact that Covid-19 pandemic is continuing to stress the cash flow of small and medium-sized businesses and households, SBP has decided to extend the Deferment of Principal Amount facility up till 30th September 2020," the central bank said.
<https://www.dawn.com/news/1567624/debt-deferment-facility-extended-till-sept-30>

Eurozone economy to crash 8.7pc in 2020: Brussels: The eurozone economy will plunge 8.7 percent in 2020 due to the coronavirus crisis, the European Commission said Tuesday in more pessimistic forecasts that do not see a complete rebound next year.
<https://www.thenews.com.pk/print/683635-eurozone-economy-to-crash-8-7pc-in-2020>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,281.3	35,373.4	25,361.3
Close (Prev.)	15,247.0	35,202.8	25,249.8
Chg	34.3	170.6	111.5
% Chg	0.2%	0.5%	0.4%
CYTD	-18.1%	-13.2%	-12.6%
FYTD	-3.8%	4.3%	1.5%
Volume (mn)	136.2	241.1	333.9
Value Trade (PKRbn)	6.3	9.8	12.2
Market Cap (USDbn)	1,039.7	1,588.4	6,714.6

Vol Leaders

Scrip	Price	Chg %	Vol
PAEL	26.24	0.0%	32.97
HASCOL	14.22	3.3%	31.52
LOTCHM	10.80	-2.4%	24.13
PIBTL	9.67	4.4%	23.51
MLCF	28.16	2.0%	19.88

Top Gainers

Scrip	Price	Chg	Chg %
PPVC	3.5	0.5	17.5%
AEL	6.9	1.0	16.9%
GFIL	3.2	0.4	14.3%
SPLC	0.6	0.1	13.2%
DWTM	1.5	0.2	12.8%

Top Losers

Scrip	Price	Chg	Chg %
TRSM	1.8	-0.3	-14.3%
PIL	0.7	-0.1	-10.8%
KHSM	6.7	-0.7	-10.0%
KOHP	1.8	-0.2	-9.5%
MTIL	7.3	-0.3	-3.8%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	35,373.4	35,202.8	0.5%
SSE Composite	3,345.3	3,332.9	0.4%
BSE30	36,674.5	36,487.3	0.5%
Hang Seng	25,975.7	26,339.2	-1.4%
KOSPI	2,164.2	2,187.9	-1.1%
Nikkei 225	22,614.7	22,714.4	-0.4%
FTSE 100	6,189.9	6,285.9	-1.5%
S&P 500	25,890.2	26,287.0	-1.5%
DJIA	10,524.0	10,604.1	-0.8%
MSCI EM	1,052.5	1,060.5	-0.8%
MSCI FM	483.8	485.4	-0.3%
MSCI AWCI	537.3	542.2	-0.9%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.7	0.9	6.6
SSE Composite	13.9	1.5	2.2
BSE30	22.1	2.6	1.5
Hang Seng	12.0	1.0	3.3
KOSPI	15.7	0.9	2.1
Nikkei 225	22.1	1.7	1.9
FTSE 100	18.7	1.5	3.8
S&P 500	23.6	3.7	2.4
DJIA	31.0	7.1	0.8
MSCI EM	17.0	1.6	2.4
MSCI FM	14.6	1.6	3.2
MSCI AWCI	22.3	2.3	2.2

Portfolio (USDmn)

FIPI	Buy	Sell	Net
7-Jul-20	5.3	-8.4	-3.1
Sector-wise (Net)	Last	MTD	CYTD
Total	-3.1	-17.4	-310.2
Cement	-0.3	-1.2	-63.4
Banks	-0.9	-7.7	-88.2
Fertiliser	-0.5	-0.8	-26.3
Food	0.0	0.1	-2.7
E&Ps	-0.3	-3.1	-70.0
OMCs	0.0	-0.5	-7.5
Power	0.1	0.5	-10.1
Tech. & Comm.	-0.2	-0.6	-0.3
Tex. Comp.	0.2	0.0	-14.1
All others	-1.3	-4.0	-27.6

LIPI

Client Type	Last	MTD	CYTD
Individuals	0.2	-6.0	67.2
Mutual Funds	0.6	-1.3	1.2
Banks/DFIs	-0.6	-0.7	34.6
Companies	1.6	9.6	29.7
Insurance Comp.	0.6	12.3	159.6
Brokers	0.2	1.6	-3.3
Other Org.	0.4	1.7	19.0
NBFC	0.1	0.2	2.2

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	6.68	6.70	-2.0
6 month	6.61	6.63	-2.0
12 month	6.65	6.69	-4.0
3 year	7.39	7.30	9.0
5 year	8.11	8.09	2.0
7 year	8.35	8.31	4.0
10 year	8.72	8.70	2.0

Forex rates

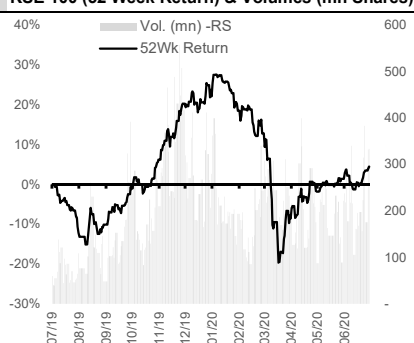
PKR	Last	Previous	Chg %
USD	167.2	166.7	0.3%
EUR	188.1	188.2	0.0%
JPY	1.6	1.5	0.2%
GBP	209.3	207.9	0.7%
CNY	23.8	23.7	0.4%
USD/PKR	Buy	Sell	
Inter-bank	166.2	166.7	
Open-market	166.5	167.5	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	43.3	44.0	-1.7%
Brent (bbl)	42.5	42.5	0.0%
WTI (bbl)	40.6	40.6	0.0%
Coal (USD/ton)	55.4	55.4	0.0%
Steel (USD/ton)	259.0	259.5	-0.2%
HRC (USD/ton)	3,794.0	3,775.0	0.5%
CRC (USD/ton)	4,202.0	4,179.0	0.6%
Gold (USD/oz)	1,794.9	1,784.7	0.6%
Domestic	Current	Previous	Chg. %
Cement	548.0	543.0	0.9%
Sona Urea	1,631.0	1,633.0	-0.1%
DAP	3,386.0	3,384.0	0.1%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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