

Investor Kit

Friday, July 10, 2020

Top News

IMF predicts economic recovery in Pakistan next year: WASHINGTON: A gradual recovery in Pakistan is expected in the fiscal year 2021 as the country's economy reopens, says a report released by the International Monetary Fund (IMF). The report — "Policy Actions Taken by Countries" — reviews various steps Pakistan has taken since March to deal with the Covid-19 crisis.
<https://www.dawn.com/news/1568043/imf-predicts-economic-recovery-in-pakistan-next-year>

SSGC announces load-shedding for industrial consumers: KARACHI: Sui Southern Gas Company on Thursday unveiled a load-shedding schedule for captive power plants and compressed natural gas (CNG) stations, announcing 48-hour supply halt to the industrial consumers to redirect fuel to K-Electric.
<https://www.thenews.com.pk/print/684558-ssgc-announces-load-shedding-for-industrial-consumers>

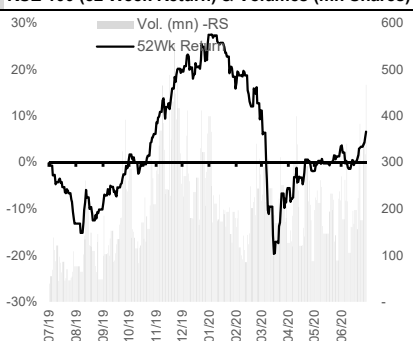
World equities crumble under shutdown fears: NEW YORK: Equity markets slid on Thursday after US data raised worries about the economy's recovery and doused enthusiasm that drove a Chinese stock rally for an eighth straight day, while the dollar gained as new coronavirus cases hit another record.
<https://www.dawn.com/news/1568094/world-equities-crumble-under-shutdown-fears>

Gilead starts trial of remdesivir through inhaling: NEW YORK: Gilead Sciences Inc has said has started an early-stage study of its antiviral COVID-19 treatment remdesivir that can be inhaled, for use outside of hospitals, a British wire service reported.
<https://www.thenews.com.pk/print/684689-gilead-starts-trial-of-remdesivir-through-inhaling>

World Bank to lend \$200m for Pakistan's locust control: ISLAMABAD: The World Bank is all set to approve \$200 million of loan to help Pakistan fight off locust outbreak that poses a potentially adverse threat to the country's food security, a top official said on Thursday.
<https://www.thenews.com.pk/print/684560-world-bank-to-lend-200m-for-pakistan-s-locust-control>

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



PSX Data	KSE30			KSE100			KSE ALL				
	Close (Curr.)	15,675.8	36,142.2	25,815.3	Close (Prev.)	15,432.7	35,694.9	25,562.8	Chg	243.0	447.3
% Chg	1.6%	1.3%	1.0%	CYTD	-16.0%	-11.3%	-11.0%	FYTD	-1.4%	6.6%	3.3%
Volume (mn)	184.6	333.3	467.5	Value Trade (PKRbn)	9.2	12.8	15.7	Market Cap (USDbn)	1,066.5	1,622.8	6,834.6

Vol Leaders			
Scrip	Price	Chg %	Vol
UNITY	12.75	8.5%	40.65
PAEL	28.00	3.9%	39.60
TRG	36.31	1.9%	38.45
HASCOL	14.77	3.4%	28.39
LOTCEM	11.41	1.8%	18.52

Top Gainers			
Scrip	Price	Chg	Chg %
UCAPM	0.7	0.2	30.0%
PIM	5.0	1.0	25.1%
FNBM	1.0	0.2	22.0%
DEL	5.3	0.8	18.6%
DWSM	2.5	0.3	15.3%

Top Losers			
Scrip	Price	Chg	Chg %
FFLM	3.0	-0.5	-14.5%
PPVC	3.0	-0.5	-14.0%
HMM	7.0	-1.0	-12.5%
GFIL	2.8	-0.4	-11.3%
RUBY	8.2	-0.8	-9.3%

Global Markets Indices			
Exchange	Last	Previous	Chg %
KSE 100	36,142.2	35,694.9	1.3%
SSE Composite	3,450.6	3,403.4	1.4%
BSE30	36,737.7	36,329.0	1.1%
Hang Seng	26,210.2	26,129.2	0.3%
KOSPI	2,167.9	2,158.9	0.4%
Nikkei 225	22,529.3	22,438.7	0.4%
FTSE 100	6,049.6	6,156.2	-1.7%
S&P 500	25,706.1	26,067.3	-1.4%
DJIA	10,754.6	10,666.7	0.8%
MSCI EM	1,079.7	1,070.1	0.9%
MSCI FM	484.2	484.1	0.0%
MSCI AWCI	538.5	540.4	-0.3%

Global Markets Multiples			
Exchange	P/E	P/B	DY
KSE 100	6.9	0.9	6.4
SSE Composite	14.3	1.5	2.1
BSE30	22.2	2.6	1.5
Hang Seng	12.2	1.0	3.3
KOSPI	15.7	0.9	2.1
Nikkei 225	22.1	1.7	1.9
FTSE 100	18.2	1.3	3.9
S&P 500	23.4	3.7	2.5
DJIA	31.7	7.3	0.8
MSCI EM	17.5	1.6	2.4
MSCI FM	14.6	1.6	3.2
MSCI AWCI	22.4	2.3	2.2

Portfolio (USDmn)			
FIPI	Buy	Sell	Net
9-Jul-20	7.1	-7.4	-0.2
Sector-wise (Net)			
Sector	Last	MTD	CYTD
Total	-0.2	-20.7	-313.6
Cement	-0.5	-2.8	-65.0
Banks	0.2	-9.0	-89.5
Fertiliser	-0.1	-1.2	-26.8
Food	0.0	0.0	-2.8
E&Ps	-0.2	-3.4	-70.2
OMCs	0.1	-0.5	-7.5
Power	0.4	1.0	-9.6
Tech. & Comm.	0.0	-0.9	-0.6
Tex. Comp.	0.1	0.2	-14.0
All others	-0.2	-4.1	-27.6

LIPI			
Client Type	Last	MTD	CYTD
Individuals	-1.5	-6.5	66.6
Mutual Funds	0.9	0.6	3.1
Banks/DFIs	-1.1	-1.2	34.2
Companies	-0.6	8.9	29.0
Insurance Comp.	1.7	14.8	162.1
Brokers	0.4	2.3	-2.6
Other Org.	-0.2	1.1	18.5
NBFC	0.6	0.7	2.8

Fixed Income			
PKRVs	Last	Previous	Chg. (bps)
3 month	6.55	6.62	-7.0
6 month	6.59	6.60	-1.0
12 month	6.56	6.58	-2.0
3 year	7.43	7.42	1.0
5 year	8.11	8.13	-2.0
7 year	8.35	8.35	0.0
10 year	8.74	8.74	0.0

Forex rates			
PKR	Last	Previous	Chg %
USD	167.2	167.1	0.1%
EUR	188.7	189.1	-0.2%
JPY	1.6	1.6	0.2%
GBP	210.7	210.4	0.1%
CNY	23.9	23.8	0.3%
USD/PKR			
	Buy	Sell	
Inter-bank	166.2	166.7	
Open-market	166.5	167.5	

Commodities			
International	Last	Previous	Chg %
Arab Light (bbl)	44.1	43.8	0.7%
Brent (bbl)	42.0	43.1	-2.4%
WTI (bbl)	39.6	40.9	-3.1%
Coal (USD/ton)	56.4	57.3	-1.5%
Steel (USD/ton)	258.5	260.0	-0.6%
HRC (USD/ton)	3,848.0	3,820.0	0.7%
CRC (USD/ton)	4,264.0	4,233.0	0.7%
Gold (USD/oz)	1,803.6	1,808.9	-0.3%
Domestic			
	Current	Previous	Chg. %
Cement	548.0	543.0	0.9%
Sona Urea	1,631.0	1,633.0	-0.1%
DAP	3,386.0	3,384.0	0.1%

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