

Investor Kit

Tuesday, July 23, 2019



Top News

Benami accounts: FBR asks banks to furnish details in 15 days: Federal Board of Revenue (FBR) Chairman Shabbir Zaidi Monday asked all the heads of banks to collect details of "Benami" accountholders in their respective banks themselves and share the information with FBR within 15 days. The FBR chairman wrote a letter to the heads of banks asking them to provide information to the Board relating to Benami accounts within 15 days under the Benami Transaction (Prohibition) Act, 2017 <https://fp.brecorder.com/2019/07/20190723499393/>

Trump offers mediation on Kashmir: WASHINGTON: In a pleasant departure from his past stance, US President Donald Trump on Monday said Pakistan never lied and that Indian Prime Minister Narendra Modi wanted him to mediate on the Kashmir issue. Trump had tweeted last January that Pakistan had given nothing to the US in return except lies and deceit. <https://www.thenews.com.pk/print/502235-trump-offers-mediation-on-kashmir>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,477	32,585	23,879
Close (Prev.)	15,396	32,459	23,816
Chg	81.8	125.8	62.9
% Chg	0.53%	0.39%	0.26%
CYTD	-9.9%	-12.1%	-14.9%
FYTD	-2.6%	-3.9%	-4.4%
Volume (mn)		38	45
Value Trade (PKRmn)		1,881	1,988
Market Cap (USDbn)		37.29	43.4

Vol Leaders

Scrip	Price	Chg	Vol
MLCF	19.2	(0.6)	4.4
TRG	12.9	(0.2)	3.8
PAEL	15.9	(0.4)	2.8
ISL	28.8	(0.3)	2.1
DGKC	44.1	(0.8)	2.0

Top Gainers

Scrip	Price	Chg	Chg %
HCAR	127.8	6.1	5.0%
SEARL	135.6	5.4	4.1%
BYCO	5.5	0.2	3.2%
BWCL	91.7	2.7	3.0%
NML	79.0	1.8	2.4%

Top Losers

Scrip	Price	Chg	Chg %
NATF	161.6	(8.5)	-5.00%
KTML	20.4	(1.0)	-4.63%
SCBPL	20.1	(0.9)	-4.24%
MUREB	725.1	(24.9)	-3.32%
MLCF	19.2	(0.6)	-2.88%

Settled

Scrip	Price	Vol	Settled
TRG	12.9	1.4	0.3
UNITY	9.5	0.7	0.2
PAEL	15.9	1.0	0.3
BOP	8.0	1.4	0.4
KML	20.2	3.0	1.0

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,986.51	-0.12%	5.32%
SHANGHAI SE	2,888.93	0.07%	15.84%
HangSeng	28,402.16	0.11%	9.89%
PSEi	8,228.16	-0.23%	10.21%
Taiwan Taix	10,942.49	-0.02%	12.49%
Vietnam Index	987.01	0.51%	10.58%
Thai Stock Exh	1,727.99	0.02%	10.49%
Jakarta Stock Exh	6,412.52	-0.33%	3.52%
Korea Stock Exh	2,104.09	0.51%	3.09%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.90	1.06	7.83
SHANGHAI SE	11.27	1.43	2.75
HangSeng	11.20	1.26	3.66
PSEi	17.76	2.14	1.59
Taiwan Taix	16.34	1.63	4.02
Vietnam Index	16.32	2.48	1.79
BSE Sensex 30	19.09	3.34	1.53

Portfolio

Buy	Sell	Net	
FIPI		USDmn	
22-Jul-19	2.8	(2.5)	0.34
MTD	78.5	(59.9)	18.62
CYTD	774.3	(708.0)	66.34
Foreign Ind.	0.0	-	0.00
Foreign Corp.	1.9	(1.7)	0.23
Overseas Pak	0.9	(0.8)	0.11

LIPI

Buy	Sell	Net	
Individuals	19.0	(18.7)	0.24
Companies	6.5	(7.0)	(0.50)
Banks/DFIs	0.9	(0.1)	0.83
NBFC	0.0	(0.0)	0.00
Mutual Fund	0.5	(1.7)	(1.20)
Other Org.	0.1	(0.1)	0.06
Broker Prop. Tr.	6.0	(6.2)	(0.19)
Insur. Comp.	0.7	(0.3)	0.42

Future

Scrip	Price	Chg	Vol
TRG-JUL	12.9	(0.2)	13.2
PAEL-JUL	15.9	(0.4)	5.3
MLCF-JUL	19.2	(0.6)	4.5
DGKC-JUL	44.2	(0.8)	3.5
ISL-JUL	28.5	(0.7)	3.1

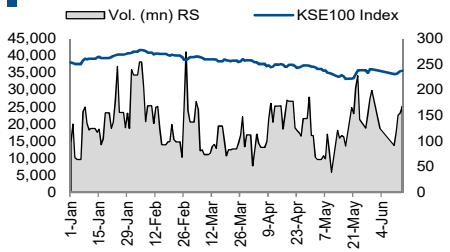
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	13.38%	13.34%	13.84%
Previous	13.38%	13.34%	13.84%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.05%	13.19%	13.68%
Previous	13.05%	13.19%	13.68%
Change (bps)	-	-	-
USDPKR	Buy	Sell	
Open Market	159.80	160.60	
Inter bank	160.3	160.8	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	569.4	571.0	-0.29%
Urea (bag)	1,868.9	1,872.0	-0.17%
FO (M/T)	97,069.1	85,176.0	13.96%
Cotton	8,460.0	8,160.0	3.68%
International	Current	Previous	Chg %
WTI(bbl)	56.22	56.1	0.21%
Brent (bbl)	63.35	63.32	0.05%
Arab Light	65.15	64.06	1.70%
Coal(USD)	65.4	65.4	0.00%
Gold(Oz)	1417.64	1427.41	-0.68%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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