

Investor Kit

Thursday, July 25, 2019



Top News

OGDC makes oil and gas discovery in Sindh: KARACHI: Oil & Gas Development Company Limited (OGDCL), operator of Bitrism Block on Wednesday announced discovery of oil and gas from its exploratory well Pandhi #01 in district Sagnhar, Sindh. <https://www.thenews.com.pk/print/503062-ogdc-makes-oil-and-gas-discovery-in-sindh>

IMF team visits LTU Karachi: KARACHI: The International Monetary Fund (IMF) held orientation meeting with large taxpayers unit (LTU) Karachi ahead of quarterly review of the loan programme, sources said on Wednesday. <https://www.thenews.com.pk/print/503058-imf-team-visits-ltu-karachi>

PSX Data

| | KSE30 | KSE100 | KSE ALL |
|---------------------|---------|---------|---------|
| Close (Curr.) | 15,387 | 32,401 | 23,690 |
| Close (Prev.) | 15,564 | 32,716 | 23,896 |
| Chg | (177.1) | (314.5) | (206.8) |
| % Chg | -1.14% | -0.96% | -0.87% |
| CYTD | -10.4% | -12.6% | -15.5% |
| FYTD | -3.2% | -4.4% | -5.2% |
| Volume (mn) | | 73 | 84 |
| Value Trade (PKRmn) | | 3,230 | 3,373 |
| Market Cap (USDbn) | | 36.96 | 43.0 |

Vol Leaders

| Scrip | Price | Chg | Vol |
|-------|-------|-------|-----|
| UNITY | 9.7 | 0.1 | 9.0 |
| MLCF | 19.8 | (0.6) | 7.9 |
| DGKC | 47.8 | 1.2 | 4.7 |
| PAEL | 16.3 | (0.0) | 4.7 |
| TRG | 13.4 | 0.1 | 4.6 |

Top Gainers

| Scrip | Price | Chg | Chg % |
|-------|---------|------|-------|
| IGIHL | 155.2 | 6.6 | 4.4% |
| INDU | 1,121.7 | 41.1 | 3.8% |
| OLPL | 23.6 | 0.8 | 3.5% |
| DGKC | 47.8 | 1.2 | 2.7% |
| AICL | 32.5 | 0.8 | 2.5% |

Top Losers

| Scrip | Price | Chg | Chg % |
|--------|---------|---------|--------|
| HASCOL | 52.4 | (2.7) | -4.95% |
| NML | 76.8 | (3.9) | -4.93% |
| PSMC | 184.0 | (9.1) | -4.74% |
| NESTLE | 5,850.0 | (287.7) | -4.69% |
| SEARL | 133.9 | (6.5) | -4.67% |

Settled

| Scrip | Price | Vol | Settled |
|-------|-------|------|---------|
| SNBL | 10.0 | 11.5 | 0.9 |
| UNITY | 9.7 | 3.9 | 0.4 |
| MLCF | 19.8 | 1.9 | 0.2 |
| TRG | 13.4 | 2.1 | 0.4 |
| PAEL | 16.3 | 1.5 | 0.3 |

Regional

| Exchange | Index | Chg % | CYTD |
|-------------------|-----------|--------|--------|
| BSE Sensex 30 | 37,965.92 | 0.31% | 5.26% |
| SHANGHAI SE | 2,930.06 | 0.23% | 17.49% |
| HangSeng | 28,611.51 | 0.31% | 10.70% |
| PSEi | 8,158.94 | -0.03% | 9.28% |
| Taiwan Taix | 10,940.16 | 0.04% | 12.47% |
| Vietnam Index | 993.51 | 0.52% | 11.31% |
| Thai Stock Exh | 1,729.83 | 0.25% | 10.61% |
| Jakarta Stock Exh | 6,400.58 | 0.24% | 3.33% |
| Korea Stock Exh | 2,074.09 | -0.39% | 1.62% |

Market Multiples

| Exchange | P/E | P/B | DY |
|---------------|-------|------|------|
| KSE100 | 5.85 | 1.05 | 7.89 |
| SHANGHAI SE | 11.42 | 1.46 | 2.71 |
| HangSeng | 11.29 | 1.26 | 3.63 |
| PSEi | 17.62 | 2.12 | 1.60 |
| Taiwan Taix | 16.36 | 1.63 | 4.01 |
| Vietnam Index | 16.42 | 2.50 | 1.77 |
| BSE Sensex 30 | 19.19 | 3.10 | 1.53 |

Portfolio

| Buy | Sell | Net | |
|---------------|-------|---------|-------|
| FIPI | | | |
| 24-Jul-19 | 7.5 | (3.1) | 4.40 |
| MTD | 91.7 | (67.3) | 24.39 |
| CYTD | 782.4 | (710.3) | 72.11 |
| Foreign Ind. | 0.0 | (0.0) | 0.00 |
| Foreign Corp. | 6.6 | (2.3) | 4.25 |
| Overseas Pak | 0.9 | (0.8) | 0.14 |

LIPI

| Buy | Sell | Net | |
|------------------|------|--------|--------|
| USDmn | | | |
| Individuals | 20.8 | (20.4) | 0.43 |
| Companies | 3.4 | (3.9) | (0.51) |
| Banks/DFIs | 0.7 | (0.8) | (0.14) |
| NBFC | - | (0.0) | (0.02) |
| Mutual Fund | 0.9 | (5.1) | (4.22) |
| Other Org. | 0.2 | (0.3) | (0.07) |
| Broker Prop. Tr. | 8.1 | (8.2) | (0.18) |
| Insur. Comp. | 0.6 | (0.3) | 0.32 |

Future

| Scrip | Price | Chg | Vol |
|-----------|-------|-------|-----|
| UNITY-AUG | 9.9 | 0.2 | 7.5 |
| DGKC-AUG | 47.8 | 1.5 | 6.2 |
| UNITY-JUL | 9.8 | 0.2 | 5.9 |
| MLCF-AUG | 20.0 | (0.2) | 4.9 |
| PAEL-AUG | 16.4 | 0.1 | 4.9 |

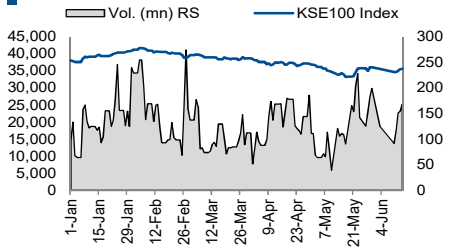
Fixed Income

| PIBs | 03-yr | 05-yr | 10-yr |
|---------------|-------------|-------------|-------------|
| Last | 13.38% | 13.34% | 13.84% |
| Previous | 13.38% | 13.34% | 13.84% |
| Change (bps) | - | - | - |
| KIBOR | | | |
| | 03-m | 06-m | 12-m |
| Last | 13.05% | 13.19% | 13.68% |
| Previous | 13.05% | 13.19% | 13.68% |
| Change (bps) | - | - | - |
| USDPKR | | | |
| | Buy | Sell | |
| Open Market | 160.30 | 160.90 | |
| Inter bank | 160.3 | 160.8 | |

Commodities

| Local | Current | Previous | Chg % |
|----------------------|----------------|-----------------|--------------|
| Cement(bag) | 569.4 | 571.0 | -0.29% |
| Urea (bag) | 1,868.9 | 1,872.0 | -0.17% |
| FO (M/T) | 97,069.1 | 85,176.0 | 13.96% |
| Cotton | 8,460.0 | 8,160.0 | 3.68% |
| International | | | |
| | Current | Previous | Chg % |
| WTI(bbl) | 56.05 | 56.98 | -1.63% |
| Brent (bbl) | 63.13 | 63.99 | -1.34% |
| Arab Light | 65.24 | 64.57 | 1.04% |
| Coal(USD) | 65.4 | 65.4 | 0.00% |
| Gold(Oz) | 1422.09 | 1420.65 | 0.10% |

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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