

Investor Kit

Friday, July 26, 2019



Top News

Banks likely to pay higher tax on income from papers:
KARACHI: Banks will be charged additional income tax on their investment in treasury papers as authorities want to increase revenue from the banking system amid significant rise in interest rates, sources said on Thursday.
<https://www.thenews.com.pk/print/503518-banks-likely-to-pay-higher-tax-on-income-from-papers>

FBR sets up FATF Cell to comply with 27-point action plan:
ISLAMABAD: In a bid to comply with 27-point action plan till September 2019 in timely manner, the Federal Board of Revenue (FBR) has established a Financial Action Task Force (FATF) Cell under supervision of Directorate General of Intelligence and Investigation Customs Abdul Waheed Marwat.
<https://www.thenews.com.pk/print/503696-fbr-sets-up-fatf-cell-to-comply-with-27-point-action-plan>

Govt signs \$13.4mln of grant, financing agreements:
ISLAMABAD: Pakistan on Thursday signed agreements with Japan and Germany to receive approximately \$13.4 million in grant and financing for socioeconomic development projects.
<https://www.thenews.com.pk/print/503525-govt-signs-13-4mln-of-grant-financing-agreements>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,431	32,446	23,748
Close (Prev.)	15,387	32,401	23,690
Chg	44.2	45.0	57.9
% Chg	0.29%	0.14%	0.24%
CYTD	-10.1%	-12.5%	-15.3%
FYTD	-2.9%	-4.3%	-5.0%
Volume (mn)		54	64
Value Trade (PKRmn)		2,204	2,347
Market Cap (USDbn)		37.08	43.1

Vol Leaders

Scrip	Price	Chg	Vol
BOP	8.1	0.2	5.5
MLCF	18.8	(0.9)	5.3
TRG	12.7	(0.7)	4.3
UNITY	9.3	(0.4)	4.0
FFL	9.6	(1.0)	3.9

Top Gainers

Scrip	Price	Chg	Chg %
SCBPL	20.3	1.0	5.2%
HCAR	133.8	6.4	5.0%
NESTLE	6,135.0	285.0	4.9%
PSMC	192.5	8.5	4.6%
GADT	134.9	5.3	4.1%

Top Losers

Scrip	Price	Chg	Chg %
FFL	9.6	(1.0)	-9.09%
TRG	12.7	(0.7)	-5.09%
NATF	140.0	(7.0)	-4.76%
MLCF	18.8	(0.9)	-4.75%
GSKCH	174.3	(8.5)	-4.65%

Settled

Scrip	Price	Vol	Settled
DNCC	9.4	0.0	0.0
KEL	3.6	2.8	0.4
BOP	8.1	3.2	0.5
UNITY	9.3	1.5	0.2
MLCF	18.8	1.7	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,830.98	-0.04%	4.89%
SHANGHAI SE	2,937.36	0.48%	17.78%
HangSeng	28,594.30	0.25%	10.63%
PSEi	8,272.18	1.36%	10.80%
Taiwan Taix	10,941.41	0.05%	12.48%
Vietnam Index	994.95	0.66%	11.47%
Thai Stock Exh	1,730.90	0.32%	10.68%
Jakarta Stock Exh	6,401.37	0.26%	3.34%
Korea Stock Exh	2,074.48	-0.38%	1.64%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.87	1.05	7.54
SHANGHAI SE	11.45	1.46	2.70
HangSeng	11.28	1.26	3.63
PSEi	17.86	2.15	1.58
Taiwan Taix	16.36	1.63	4.01
Vietnam Index	16.45	2.50	1.77
BSE Sensex 30	19.12	3.09	1.54

Portfolio

FIPI	Buy	Sell	Net
25-Jul-19	3.8	(2.3)	1.59
MTD	95.6	(69.6)	25.98
CYTD	785.0	(711.3)	73.70
Foreign Ind.	0.0	-	0.01
Foreign Corp.	3.0	(1.6)	1.39
Overseas Pak	0.8	(0.7)	0.19

LIPI

	Buy	Sell	Net
Individuals	19.2	(20.1)	(0.90)
Companies	3.8	(3.7)	0.06
Banks/DFIs	0.9	(0.5)	0.43
NBFC	-	-	-
Mutual Fund	0.4	(5.1)	(4.71)
Other Org.	0.7	(0.3)	0.43
Broker Prop. Tr.	11.1	(11.0)	0.02
Insur. Comp.	3.4	(0.3)	3.08

Future

Scrip	Price	Chg	Vol
TRG-AUG	12.8	(0.7)	8.0
MLCF-AUG	19.0	(1.0)	7.6
DGKC-AUG	46.5	(1.3)	6.3
KEL-AUG	3.6	(0.0)	5.8
KEL-JUL	3.6	(0.0)	5.5

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	13.38%	13.34%	13.84%
Previous	13.38%	13.34%	13.84%
Change (bps)	-	-	-

KIBOR

	03-m	06-m	12-m
Last	13.05%	13.19%	13.68%
Previous	13.05%	13.19%	13.68%
Change (bps)	-	-	-

USDPKR

	Buy	Sell
Open Market	160.25	160.80
Inter bank	160.3	160.8

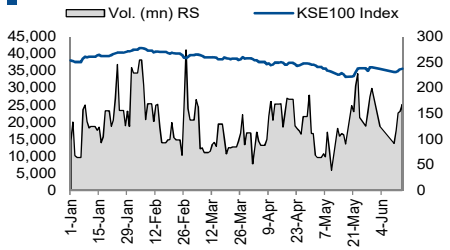
Commodities

Local	Current	Previous	Chg %
Cement(bag)	569.4	571.0	-0.29%
Urea (bag)	1,868.9	1,872.0	-0.17%
FO (M/T)	97,069.1	85,176.0	13.96%
Cotton	8,460.0	8,160.0	3.68%

International

	Current	Previous	Chg %
WTI(bbl)	56.21	56.05	0.29%
Brent (bbl)	63.46	63.13	0.52%
Arab Light	65.15	65.24	-0.14%
Coal(USD)	65.4	65.4	0.00%
Gold(Oz)	1416.32	1422.09	-0.41%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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