

Investor Kit

Wednesday, July 29, 2020

Top News

Gold price surges 4.29pc to all-time high on global uncertainty: KARACHI: Gold rallied 4.29 percent to a new high above Rs123,800 per tola and Rs106,138 per 10 grams in the local market on Monday, tracking global markets which saw investors rushed into the safe-haven commodity on concerns about heightened China-US tensions.
<https://www.thenews.com.pk/print/692980-gold-price-surges-4-29pc-to-all-time-high-on-global-uncertainty>

Tariff rationalisation to start with six sectors in August: Dawood: ISLAMABAD: The government will initiate tariff rationalisation exercise from six economically-important sectors from next month, commerce adviser said on Monday, as the government completed two years in the office with exports on a downward trend.
<https://www.thenews.com.pk/print/692983-tariff-rationalisation-to-start-with-six-sectors-in-august-dawood>

Banks disburse Rs126bn loans under Rozgar finance scheme: KARACHI: Banks have disbursed around Rs126 billion under a concessional financing scheme announced in April for businesses to bear wages and salary expenses amid the coronavirus crisis. <https://www.thenews.com.pk/print/692982-banks-disburse-rs126bn-loans-under-rozgar-finance-scheme>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,821.7	38,627.3	27,253.4
Close (Prev.)	16,634.3	38,221.2	27,028.4
Chg	187.4	406.1	225.0
% Chg	1.1%	1.1%	0.8%
CYTD	-9.8%	-5.2%	-6.1%
FYTD	5.8%	13.9%	9.1%
Volume (mn)	145.8	241.9	394.2
Value Trade (PKRbn)	9.0	12.4	16.2
Market Cap (USDbn)	1,144.5	1,716.5	7,214.3

Vol Leaders

Scrip	Price	Chg %	Vol
PAEL	31.03	0.8%	26.27
MLCF	31.77	3.5%	26.15
BOP	9.56	3.0%	23.40
FFL	11.76	4.2%	23.00
PRL	13.73	5.2%	18.84

Top Gainers

Scrip	Price	Chg	Chg %
PINL	6.5	1.0	17.6%
DEL	4.6	0.6	13.8%
TRSM	2.1	0.3	13.5%
FPJM	2.2	0.3	13.2%
GFIL	3.5	0.4	12.2%

Top Losers

Scrip	Price	Chg	Chg %
DKL	3.6	-0.5	-11.7%
ALAC	8.0	-1.0	-11.0%
SPLC	0.5	-0.1	-10.5%
BILF	1.0	-0.1	-9.3%
HUMNL	9.2	-0.8	-7.8%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	38,627.3	38,221.2	1.1%
SSE Composite	3,228.0	3,205.2	0.7%
BSE30	38,493.0	37,934.7	1.5%
Hang Seng	24,772.8	24,603.3	0.7%
KOSPI	2,257.0	2,217.9	1.8%
Nikkei 225	22,657.4	22,715.9	-0.3%
FTSE 100	6,129.3	6,104.9	0.4%
S&P 500	26,379.3	26,584.8	-0.8%
DJIA	10,532.5	10,674.4	-1.3%
MSCI EM	1,082.0	1,073.1	0.8%
MSCI FM	478.3	470.7	1.6%
MSCI AWCI	551.0	552.9	-0.3%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.5	1.0	5.4
SSE Composite	13.7	1.4	2.3
BSE30	24.1	2.8	1.4
Hang Seng	11.5	1.0	3.5
KOSPI	16.4	0.9	2.0
Nikkei 225	22.4	1.7	1.9
FTSE 100	19.5	1.5	3.8
S&P 500	23.5	3.8	2.4
DJIA	30.8	6.9	0.8
MSCI EM	17.7	1.6	2.3
MSCI FM	14.2	1.5	3.3
MSCI AWCI	22.7	2.3	2.2

Portfolio (USDmn)

FIPI	Buy	Sell	Net
28-Jul-20	8.8	-11.4	-2.7
Sector-wise (Net)	Last	MTD	CYTD
Total	-2.7	-64.5	-357.3
Cement	0.0	-7.7	-70.0
Banks	0.1	-12.9	-93.3
Fertiliser	-0.2	-6.0	-31.5
Food	0.0	-0.1	-2.9
E&Ps	-2.2	-27.5	-94.3
OMCs	0.0	-1.4	-8.4
Power	-0.5	-1.0	-11.6
Tech. & Comm.	0.4	0.2	0.5
Tex. Comp.	0.1	0.6	-13.5
All others	-0.4	-8.8	-32.3

LIPI

Client Type	Last	MTD	CYTD
Individuals	1.2	6.6	79.8
Mutual Funds	2.5	5.3	7.8
Banks/DFIs	0.2	-9.6	25.8
Companies	0.0	24.6	44.6
Insurance Comp.	0.1	38.6	185.9
Brokers	-1.6	-3.5	-8.3
Other Org.	0.3	-0.6	16.7
NBFC	0.1	0.9	3.0

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	6.88	6.88	0.0
6 month	6.87	6.84	3.0
12 month	6.91	6.87	4.0
3 year	7.88	7.88	0.0
5 year	8.52	8.52	0.0
7 year	8.78	8.75	3.0
10 year	9.20	9.18	2.0

Forex rates

PKR	Last	Previous	Chg %
USD	166.9	166.9	0.0%
EUR	195.0	196.7	-0.8%
JPY	1.6	1.6	-0.3%
GBP	215.2	215.6	-0.2%
CNY	23.8	23.9	-0.6%

USD/PKR

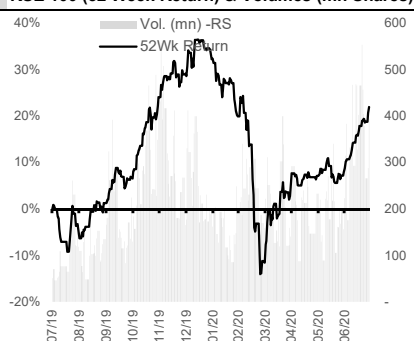
	Buy	Sell
Inter-bank	166.3	166.8
Open-market	166.3	167.0

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	43.0	43.1	-0.2%
Brent (bbl)	42.5	43.1	-1.5%
WTI (bbl)	41.0	41.6	-1.3%
Coal (USD/ton)	56.0	56.0	0.0%
Steel (USD/ton)	265.0	266.0	-0.4%
HRC (USD/ton)	3,902.0	3,905.0	-0.1%
CRC (USD/ton)	4,365.0	4,363.0	0.0%
Gold (USD/oz)	1,958.4	1,942.2	0.8%
Domestic	Current	Previous	Chg. %
Cement	548.0	543.0	0.9%
Sona Urea	1,631.0	1,633.0	-0.1%
DAP	3,386.0	3,384.0	0.1%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2,
Fax: (+92-21) 32429607

<p>Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559</p>	<p>Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861</p>
<p>Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815</p>	<p>Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651</p>
<p>Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183</p>	

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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