

# Investor Kit

Wednesday, July 31, 2019

## Top News

**Substantial rise in prices of petroleum products proposed:**  
 ISLAMABAD: Amid slight reduction in international crude price, the government is likely to approve a substantial increase in the prices of all petroleum products for next month.  
<https://www.dawn.com/news/1497179/substantial-rise-in-prices-of-petroleum-products-proposed>

**Inland movement of foreign currency worth more than \$10,000 banned:**  
 ISLAMABAD: After incorporating amendments for allowing inland movement of foreign currency worth up to \$10,000 and granting permission to arrest on charges of money laundering with court approval, the National Assembly's Standing Committee on Finance has cleared two key bills that could help Islamabad to move out from grey list under FATF review. According to the bill, movement any foreign currency worth more than \$10,000 (currently Rs1.6 million) will not be allowed. <https://www.thenews.com.pk/print/505939-inland-movement-of-foreign-currency-worth-more-than-10-000-banned>

**Names of 3.26m power consumers missing from sales, income tax records:**  
 ISLAMABAD: Amid record fiscal deficit and declining government revenues, names of as many as 3.26 million power consumers have been found to be missing from the sales tax and income tax records.  
<https://www.dawn.com/news/1497180/names-of-326m-power-consumers-missing-from-sales-income-tax-records>

**Power generation increases to 122,710GWh in FY2019:**  
 KARACHI: Power generation rose two percent to 122,710 gigawatt hours (GWh) during the fiscal year ended June 30, 2019 as contribution of re-gasified liquefied natural gas (RLNG) and coal significantly improved in the period under review, a brokerage reported on Tuesday.  
<https://www.thenews.com.pk/print/505911-power-generation-increases-to-122-710gwh-in-fy2019>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,070	31,658	23,033
Close (Prev.)	15,104	31,734	23,195
Chg	(34.5)	(76.1)	(162.0)
% Chg	-0.23%	-0.24%	-0.70%
CYTD	-12.2%	-14.6%	-17.9%
FYTD	-5.2%	-6.6%	-7.8%
Volume (mn)		41	51
Value Trade (PKRmn)		1,953	2,109
Market Cap (USD\$bn)		35.88	41.8

## Vol Leaders

Scrip	Price	Chg	Vol
MLCF	16.9	(0.1)	4.7
TRG	12.2	0.3	3.8
KEL	3.4	(0.0)	3.1
FCCL	12.5	(0.6)	3.1
PAEL	14.7	0.1	2.8

## Top Gainers

Scrip	Price	Chg	Chg %
PSX	11.8	0.8	7.5%
ATLH	314.0	15.0	5.0%
ABOT	371.7	17.3	4.9%
BAFL	40.1	1.4	3.5%
AICL	31.0	1.0	3.2%

## Top Losers

Scrip	Price	Chg	Chg %
ATRL	61.1	(3.2)	-5.00%
PSMC	166.2	(8.7)	-5.00%
NRL	79.5	(4.2)	-4.99%
CHCC	27.1	(1.4)	-4.98%
FCCL	12.5	(0.6)	-4.88%

## Settled

Scrip	Price	Vol	Settled
TRG	12.2	2.0	0.4
MLCF	16.9	1.3	0.3
FCCL	12.5	1.6	0.5
BOP	8.0	0.9	0.3
PAEL	14.7	1.3	0.4

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,250.51	-0.39%	3.28%
SHANGHAI SE	2,936.58	-0.53%	17.75%
HangSeng	27,833.04	-1.11%	7.69%
PSEi	8,059.23	-1.12%	7.95%
Taiwan Taiex	10,828.60	-0.02%	11.32%
Vietnam Index	987.65	0.17%	10.66%
Thai Stock Exh	1,708.99	0.15%	9.28%
Jakarta Stock Exh	6,356.82	-0.32%	2.62%
Korea Stock Exh	2,031.90	-0.33%	-0.45%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.78	1.03	7.66
SHANGHAI SE	11.46	1.46	2.72
HangSeng	10.99	1.23	3.73
PSEi	17.39	2.09	1.62
Taiwan Taiex	16.24	1.61	4.06
Vietnam Index	16.30	2.47	1.80
BSE Sensex 30	18.93	2.95	1.56

## Portfolio

FIPI	Buy	Sell	Net
30-Jul-19	4.1	(1.4)	2.74
MTD	103.5	(74.7)	28.79
CYTD	790.9	(714.4)	76.52
Foreign Ind.	0.0	-	0.03
Foreign Corp.	3.6	(0.9)	2.72
Overseas Pak	0.4	(0.4)	(0.01)

## LIPI

	Buy	Sell	Net
Individuals	14.0	(12.9)	1.13
Companies	0.6	(3.6)	(3.02)
Banks/DFIs	0.3	(0.3)	(0.02)
NBFC	0.0	(0.0)	(0.00)
Mutual Fund	0.6	(2.1)	(1.52)
Other Org.	0.1	(0.2)	(0.03)
Broker Prop. Tr.	2.4	(2.4)	(0.02)
Insur. Comp.	0.9	(0.2)	0.74

## Future

Scrip	Price	Chg	Vol
MLCF-JUN	25.3	1.2	11.9
PAEL-JUN	22.3	(0.4)	8.6
TRG-JUN	17.8	0.9	8.2
DGKC-JUN	60.9	2.9	6.2
FCCL-JUN	16.9	1.0	3.5

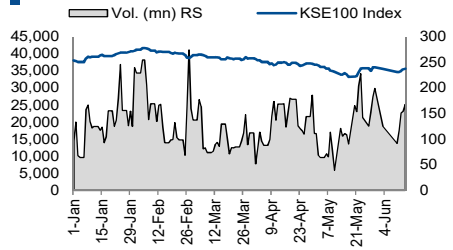
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	13.38%	13.34%	13.84%
Previous	13.38%	13.34%	13.84%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.05%	13.19%	13.68%
Previous	13.05%	13.19%	13.68%
Change (bps)	-	-	-
USDPKR	Buy	Sell	
Open Market		160.00	160.60
Inter bank		160.3	160.8

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	569.4	571.0	-0.29%
Urea (bag)	1,868.9	1,872.0	-0.17%
FO (M/T)	97,069.1	85,176.0	13.96%
Cotton	8,460.0	8,160.0	3.68%
International	Current	Previous	Chg %
WTI(bbl)	58.44	56.21	3.97%
Brent (bbl)	65.28	63.46	2.87%
Arab Light	65.79	64.7	1.68%
Coal(USD)	65.4	65	0.62%
Gold(Oz)	1428.06	1416.32	0.83%

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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