

Investor Kit

Thursday, June 4, 2020

Top News

PM briefed on national security at ISI HQ: Don't play with fire, DG ISI warns India: RAWALPINDI: Director General (DG) Inter-Services Public Relations (ISPR) Major General Babar Iftikhar, while advising Indian military leadership not to play with fire, said that it should be clear that any aggression from India would be responded with full might and there should be no doubt in it. <https://www.thenews.com.pk/print/667395-pm-briefed-on-national-security-at-isi-hq-don-t-play-with-fire-dg-isi-warns-india>

Amid alarming rise in Sindh's Covid-19 cases, PTI slams PPP for 'misguiding' people: KARACHI: With over 1,000 tested positive for coronavirus across Sindh on Saturday, the provincial leadership of the Pakistan Tehreek-i-Insaf said that although the prime minister had not forced the provinces to follow the federal government, the PPP-led Sindh government was deliberately misguiding the people to put the burden of its bad governance on the centre. <https://www.dawn.com/news/1555831/amid-alarming-rise-in-sindhs-covid-19-cases-pti-slams-ppp-for-misguiding-people>

ECC axe falls on 9,350 Steel Mills employees: ISLAMABAD: The government on Wednesday approved retrenchment of all the 9,350 remaining employees of the Pakistan Steel Mills (PSM) with a one-time severance cost of about Rs20bn. <https://www.dawn.com/news/1561128>

With industry stagnant, govt aims for 2.3pc growth next year: ISLAMABAD: From a 0.4 per cent economic contraction this year, the government is targeting the national economy to rebound next fiscal year with a 2.3pc growth rate despite a further dip in industrial sector. <https://www.dawn.com/news/1561148/with-industry-stagnant-govt-aims-for-23pc-growth-next-year>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,073.0	34,401.4	24,677.1
Close (Prev.)	15,071.5	34,408.1	24,668.3
Chg	1.6	-6.6	8.8
% Chg	0.0%	0.0%	0.0%
CYTD	-19.2%	-15.5%	-14.9%
FYTD	-5.2%	1.5%	-1.2%
Volume (mn)	63.5	95.4	129.9
Value Trade (PKRbn)	4.6	5.6	6.8
Market Cap (USDbn)	1,025.5	1,551.3	6,549.2

Vol Leaders

Scrip	Price	Chg %	Vol
TRG	28.00	0.4%	7.75
PAEL	24.34	0.8%	7.39
PPL	95.68	0.6%	6.96
HASCOL	14.56	0.1%	6.13
MLCF	25.74	-1.1%	4.84

Top Gainers

Scrip	Price	Chg	Chg %
MODAM	3.0	0.5	20.0%
PKGI	1.9	0.3	18.8%
SINDM	7.4	1.0	15.6%
SBL	8.3	0.8	10.3%
HICL	10.9	0.9	8.8%

Top Losers

Scrip	Price	Chg	Chg %
JUBS	3.0	-0.5	-13.5%
MDDL	1.2	-0.2	-13.2%
MTIL	5.7	-0.8	-12.7%
PIL	0.8	-0.1	-11.8%
FEM	2.7	-0.3	-9.1%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	34,401.4	34,408.1	0.0%
SSE Composite	2,923.4	2,921.4	0.1%
BSE30	34,109.5	33,825.5	0.8%
Hang Seng	24,325.6	23,995.9	1.4%
KOSPI	2,147.0	2,087.2	2.9%
Nikkei 225	22,613.8	22,325.6	1.3%
FTSE 100	6,382.4	6,220.1	2.6%
S&P 500	26,269.9	25,742.7	2.0%
DJIA	9,704.7	9,657.3	0.5%
MSCI EM	988.0	967.5	2.1%
MSCI FM	478.6	476.4	0.5%
MSCI AWCI	528.8	520.1	1.7%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.7	1.0	6.5
SSE Composite	12.0	1.3	2.5
BSE30	18.8	2.4	1.7
Hang Seng	11.5	1.0	3.5
KOSPI	15.2	0.9	2.1
Nikkei 225	20.5	1.6	2.0
FTSE 100	19.3	1.5	3.9
S&P 500	24.0	3.8	2.4
DJIA	29.5	6.5	0.9
MSCI EM	15.8	1.4	2.6
MSCI FM	13.2	1.6	3.5
MSCI AWCI	21.7	2.2	2.3

Portfolio (USDmn)

FIPI	Buy	Sell	Net
3-Jun-20	6.4	-7.9	-1.5
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.5	-12.9	-260.0
Cement	-0.1	-0.4	-59.3
Banks	-0.5	-4.8	-69.8
Fertiliser	-0.4	-1.5	-18.6
Food	0.0	0.0	-2.4
E&Ps	-1.1	-1.3	-60.3
OMCs	-0.1	-0.6	-5.4
Power	-0.1	0.0	-11.1
Tech. & Comm.	0.9	0.5	0.0
Tex. Comp.	0.0	-4.3	-13.6
All others	-0.2	-0.4	-19.6
LIPI	Last	MTD	CYTD
Individuals	-0.9	1.6	56.9
Mutual Funds	2.1	5.0	-2.8
Banks/DFIs	-0.5	-1.5	31.7
Companies	1.7	8.1	22.2
Insurance Comp.	-1.0	-0.6	136.7
Brokers	-0.1	-0.1	-3.9
Other Org.	0.2	0.4	17.6
NBFC	0.0	0.0	1.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	8.05	8.02	3.0
6 month	7.90	7.82	8.0
12 month	7.86	7.72	14.0
3 year	7.82	7.62	20.0
5 year	8.17	7.99	18.0
7 year	8.36	8.22	14.0
10 year	8.72	8.56	16.0

Forex rates

PKR	Last	Previous	Chg %
USD	164.9	165.4	-0.3%
EUR	185.0	184.8	0.1%
JPY	1.5	1.5	-0.7%
GBP	207.1	207.7	-0.3%
CNY	23.1	23.3	-0.6%

USD/PKR

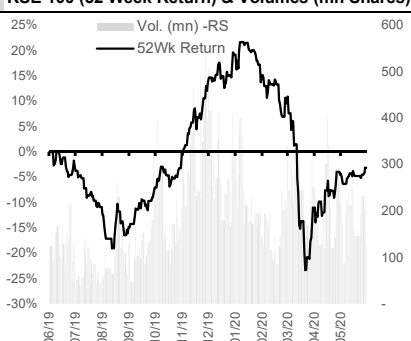
	Buy	Sell
Inter-bank	160.2	160.7
Open-market	159.5	160.5

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	34.6	34.7	-0.4%
Brent (bbl)	38.3	38.3	0.0%
WTI (bbl)	37.3	36.8	1.3%
Coal (USD/ton)	61.3	61.3	0.0%
Steel (USD/ton)	262.5	262.5	0.0%
HRC (USD/ton)	3,722.0	3,721.0	0.0%
CRC (USD/ton)	4,103.0	4,086.0	0.4%
Gold (USD/oz)	1,699.7	1,727.7	-1.6%
Domestic	Current	Previous	Chg. %
Cement	554.0	553.0	0.2%
Sona Urea	1,668.0	1,673.0	-0.3%
DAP	3,402.0	3,386.0	0.5%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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