

# Investor Kit

Friday, June 5, 2020

## Top News

**Rs200bn disbursed amongst power entities:**  
 ISLAMABAD: The government has disbursed Rs 200 billion amongst the power entities after formal approval from the Economic Coordination Committee (ECC) and Cabinet, well-informed sources told Business Recorder. <https://epaper.brecorder.com/2020/06/05/11-page/839446-news.html>

**Forex reserves decline to \$10.362bn:** KARACHI: The total liquid foreign reserves held by the State Bank of Pakistan (SBP) have declined by \$1.712 billion to \$10.362 billion during the week ended on May 29, 2020. <https://epaper.brecorder.com/2020/06/05/15-page/839559-news.html>

**Total outlay of Rs630bn proposed for PSDP:**  
 ISLAMABAD: A consultative meeting of the Annual Plan Coordination Committee (APCC) proposed a total outlay of Rs 630 billion Public Sector Development Programme (PSDP) for the financial year 2020-2021. <https://epaper.brecorder.com/2020/06/05/12-page/839529-news.html>

**Trade deficit shrinks 35% to \$1.46b:** KARACHI: The return of world to normal life from the widespread lockdown and the gradual reopening of businesses around the globe have positively impacted Pakistan's balance of trade. <https://tribune.com.pk/story/2235691/2-trade-deficit-shrinks-35-1-46b/>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	14,915.4	34,119.4	24,469.6
Close (Prev.)	15,073.0	34,401.4	24,677.1
Chg	-157.6	-282.0	-207.6
% Chg	-1.0%	-0.8%	-0.8%
CYTD	-20.1%	-16.2%	-15.7%
FYTD	-6.2%	0.6%	-2.1%
Volume (mn)	53.1	104.2	143.6
Value Trade (PKRbn)	3.0	4.4	5.6
Market Cap (USDbn)	1,014.8	1,538.6	6,494.1

## Vol Leaders

Script	Price	Chg %	Vol
TRG	27.18	-2.9%	11.32
UNITY	12.80	-1.6%	11.31
HASCOL	14.34	-1.5%	8.11
KAPCO	24.10	1.3%	6.72
PAEL	23.73	-2.5%	6.12

## Top Gainers

Script	Price	Chg	Chg %
PAKMI	1.8	0.5	34.1%
PKGI	2.4	0.5	26.3%
PMI	1.0	0.2	20.0%
PIL	1.0	0.1	15.9%
MTIL	6.5	0.8	14.1%

## Top Losers

Script	Price	Chg	Chg %
DKL	2.7	-0.3	-11.3%
SIBL	6.3	-0.7	-10.6%
DWSM	2.2	-0.2	-9.1%
DSIL	1.4	-0.1	-8.3%
KPUS	29.8	-2.4	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	34,375.6	34,401.4	-0.1%
SSE Composite	2,919.9	2,923.4	-0.1%
BSE30	34,112.1	34,109.5	0.0%
Hang Seng	24,336.3	24,325.6	0.0%
KOSPI	2,151.8	2,147.0	0.2%
Nikkei 225	22,706.5	22,613.8	0.4%
FTSE 100	6,382.4	6,382.4	0.0%
S&P 500	26,269.9	26,269.9	0.0%
DJIA	9,704.7	9,704.7	0.0%
MSCI EM	988.0	988.0	0.0%
MSCI FM	478.6	478.6	0.0%
MSCI AWCI	528.8	528.8	0.0%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.7	1.0	6.5
SSE Composite	12.0	1.3	2.5
BSE30	18.8	2.4	1.7
Hang Seng	11.5	1.0	3.5
KOSPI	15.2	0.9	2.1
Nikkei 225	20.6	1.6	1.9
FTSE 100	19.3	1.5	3.9
S&P 500	24.0	3.8	2.4
DJIA	29.5	6.5	0.9
MSCI EM	15.8	1.4	2.6
MSCI FM	13.2	1.6	3.5
MSCI AWCI	21.7	2.2	2.3

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
4-Jun-20	3.9	-4.9	-1.0
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-1.0</b>	<b>-13.8</b>	<b>-261.0</b>
Cement	-0.3	-0.7	-59.6
Banks	0.3	-4.5	-69.5
Fertiliser	-0.1	-1.6	-18.7
Food	0.0	0.0	-2.4
E&Ps	-0.4	-1.7	-60.6
OMCs	-0.2	-0.8	-5.6
Power	-0.3	-0.3	-11.4
Tech. & Comm.	-0.1	0.4	-0.1
Tex. Comp.	0.0	-4.3	-13.6
All others	0.1	-0.3	-19.5

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-0.4	1.2	56.5
Mutual Funds	0.0	5.0	-2.7
Banks/DFIs	0.8	-0.7	32.5
Companies	-0.4	7.7	21.7
Insurance Comp.	0.9	0.3	137.6
Brokers	-0.1	-0.2	-4.0
Other Org.	0.3	0.7	17.9
NBFC	0.0	0.0	1.5

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	8.05	8.05	0.0
6 month	7.90	7.90	0.0
12 month	7.86	7.86	0.0
3 year	7.82	7.82	0.0
5 year	8.17	8.17	0.0
7 year	8.36	8.36	0.0
10 year	8.72	8.72	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	163.7	164.9	-0.7%
EUR	184.9	185.0	-0.1%
JPY	1.5	1.5	-0.1%
GBP	206.7	207.1	-0.2%
CNY	23.1	23.1	-0.1%

## USD/PKR

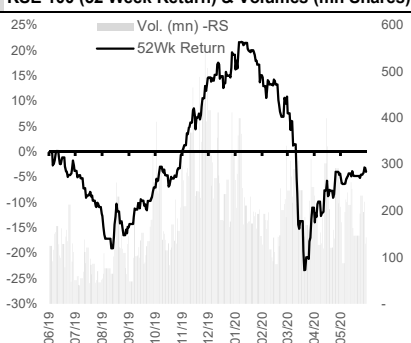
	Buy	Sell
Inter-bank	160.2	160.7
Open-market	159.5	160.5

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	34.6	34.6	0.0%
Brent (bbl)	38.0	38.3	-0.7%
WTI (bbl)	37.3	37.3	0.0%
Coal (USD/ton)	61.3	61.3	0.0%
Steel (USD/ton)	262.5	262.5	0.0%
HRC (USD/ton)	3,722.0	3,722.0	0.0%
CRC (USD/ton)	4,103.0	4,103.0	0.0%
Gold (USD/oz)	1,702.5	1,699.7	0.2%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	554.0	553.0	0.2%
Sona Urea	1,668.0	1,673.0	-0.3%
DAP	3,402.0	3,386.0	0.5%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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