

# Investor Kit

Tuesday, June 9, 2020

## Top News

### GDP forecast massively revised downward:

ISLAMABAD: The World Bank (WB) has massively revised downward the GDP growth rate projection for Pakistan by five percent to negative 2.6 percent from 2.4 percent for the outgoing fiscal year 2019-2020. <https://epaper.brecorder.com/2020/06/09/1-page/839888-news.html>

### Large gap between govt and IMF on revenues:

ISLAMABAD: The government plans to set revenue collection target between Rs4.5 trillion to Rs4.7tr in the budget for fiscal year 2020-21, documents seen by Dawn showed on Monday. <https://www.dawn.com/news/1562304?ref=whatsapp>

### Coronavirus cases will peak by end of July or August: PM:

ISLAMABAD: Prime Minister Imran Khan said on Monday that the government expected coronavirus cases to peak in Pakistan by end of July or August, and urged the people to follow the standard operating procedures (SOPs); otherwise, the situation would become grave in the days ahead. <https://www.brecorder.com/news/1002752/coronavirus-cases-will-peak-by-end-of-july-or-august-pm>

### World Bank's latest Global Economic Prospects report:

Covid-19 drives broadest collapse since 1870: WASHINGTON: The coronavirus pandemic inflicted a "swift and massive shock" that has caused the broadest collapse of the global economy since 1870 despite unprecedented government support, the World Bank said Monday. <https://www.brecorder.com/news/1002757/world-banks-latest-global-economic-prospects-report-covid-19-drives-broadest-collapse-since-1870>

### National Economic Council called to set next year's growth target at 2.1pc:

ISLAMABAD: The government has called the National Economic Council to meet on Wednesday (June 10) to set next year's growth target at 2.1 per cent with a total development investment of over Rs1.45 trillion. <https://www.dawn.com/news/1562305/nec-called-to-set-next-years-growth-target-at-21pc>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,170.7	34,350.4	24,852.0
Close (Prev.)	14,915.4	34,119.4	24,469.6
Chg	255.3	231.0	382.4
% Chg	1.7%	0.7%	1.6%
CYTD	-18.7%	-15.7%	-14.3%
FYTD	-4.5%	1.3%	-0.5%
Volume (mn)	74.4	53.7	222.4
Value Trade (PKRbn)	4.1	3.0	8.7
Market Cap (USDbn)	1,032.2	1,549.0	6,593.2

## Vol Leaders

Scrip	Price	Chg %	Vol
TRG	28.58	4.8%	19.50
PRLR1	2.97	-13.4%	18.87
HASCOL	14.77	2.9%	13.18
MLCF	26.62	2.7%	12.34
HUMNL	12.25	8.8%	10.42

## Top Gainers

Scrip	Price	Chg	Chg %
PPVC	2.5	0.5	22.5%
BIPLS	7.6	0.9	12.7%
DFML	4.2	0.3	8.7%
QUICE	4.0	0.4	12.1%
GAIL	5.7	0.5	9.3%

## Top Losers

Scrip	Price	Chg	Chg %
FPJM	1.9	-0.4	-16.6%
FEM	2.3	-0.4	-13.5%
PRLR1	3.0	-0.5	-13.4%
JATM	3.0	-0.4	-11.8%
PINL	4.5	-0.5	-10.0%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	34,749.6	34,119.4	1.8%
SSE Composite	2,937.8	2,919.3	0.6%
BSE30	34,370.6	33,980.7	1.1%
Hang Seng	24,776.8	24,366.3	1.7%
KOSPI	2,184.3	2,151.2	1.5%
Nikkei 225	23,178.1	22,695.7	2.1%
FTSE 100	6,472.6	6,341.4	2.1%
S&P 500	27,572.4	26,281.8	4.9%
DJIA	9,901.5	9,824.4	0.8%
MSCI EM	1,007.5	1,002.7	0.5%
MSCI FM	485.7	479.4	1.3%
MSCI AWCI	543.8	539.0	0.9%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.9	1.0	6.3
SSE Composite	12.1	1.3	2.5
BSE30	19.1	2.4	1.7
Hang Seng	11.5	1.0	3.5
KOSPI	15.5	0.9	2.1
Nikkei 225	21.3	1.7	1.9
FTSE 100	19.8	1.5	3.8
S&P 500	25.2	4.0	2.3
DJIA	30.0	6.7	0.9
MSCI EM	16.0	1.5	2.6
MSCI FM	13.5	1.6	3.3
MSCI AWCI	22.4	2.3	2.2

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
8-Jun-20	5.0	-6.7	-1.7
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-1.7</b>	<b>-16.9</b>	<b>-264.1</b>
Cement	-0.1	-1.1	-60.0
Banks	-0.4	-5.4	-70.4
Fertiliser	0.0	-2.2	-19.3
Food	0.0	0.0	-2.4
E&Ps	0.0	-1.9	-60.9
OMCs	-0.2	-1.0	-5.8
Power	0.2	0.0	-11.1
Tech. & Comm.	-0.5	-0.1	-0.6
Tex. Comp.	-0.1	-4.5	-13.8
All others	-0.5	-0.7	-19.9

## LIPI

Client Type	Last	MTD	CYTD
Individuals	1.3	1.4	56.7
Mutual Funds	1.7	8.3	0.6
Banks/DFIs	-1.1	-1.1	32.2
Companies	1.1	8.4	22.5
Insurance Comp.	-2.4	-2.2	135.1
Brokers	1.3	1.7	-2.1
Other Org.	-0.1	0.6	17.8
NBFC	-0.2	-0.2	1.3

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	8.00	8.01	-1.0
6 month	7.85	7.87	-2.0
12 month	7.63	7.70	-7.0
3 year	7.69	7.71	-2.0
5 year	8.00	8.05	-5.0
7 year	8.26	8.28	-2.0
10 year	8.54	8.62	-8.0

## Forex rates

PKR	Last	Previous	Chg %
USD	163.4	164.8	-0.8%
EUR	184.5	185.4	-0.5%
JPY	1.5	1.5	0.5%
GBP	207.9	206.0	0.9%
CNY	23.1	23.2	-0.4%

## USD/PKR

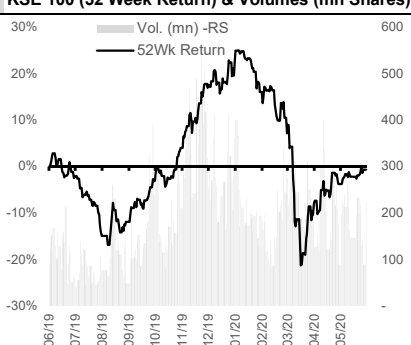
	Buy	Sell
Inter-bank	163.7	164.2
Open-market	163.5	164.5

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	37.3	33.2	12.6%
Brent (bbl)	39.9	39.0	2.5%
WTI (bbl)	38.2	37.4	2.1%
Coal (USD/ton)	61.3	61.3	0.0%
Steel (USD/ton)	265.0	263.5	0.6%
HRC (USD/ton)	3,729.0	3,721.0	0.2%
CRC (USD/ton)	4,092.0	4,096.0	-0.1%
Gold (USD/oz)	1,698.5	1,714.0	-0.9%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	554.0	553.0	0.2%
Sona Urea	1,668.0	1,673.0	-0.3%
DAP	3,402.0	3,386.0	0.5%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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