

# Investor Kit

Thursday, June 27, 2019



## Top News

**ECC approves up to 191pc hike in gas prices:** ISLAMABAD: The Economic Coordination Committee (ECC) of the Cabinet on Wednesday approved in principle up to 191 per cent increase in gas price and allowed signing of an agreement with Saudi Arabia for formal start of \$270 million monthly oil imports on deferred payments.  
<https://www.dawn.com/news/1490662/ecc-approves-up-to-191pc-hike-in-gas-prices>

**Punjab Assembly passes budget, approves finance bill 2019-20:** LAHORE: The Punjab Assembly on Wednesday passed the provincial budget for the next fiscal year by approving the finance bill 2019-20 without any notable resistance from the opposition whose majority remained away from the House most of the time.  
<https://www.thenews.com.pk/print/490159-punjab-assembly-passes-budget-approves-finance-bill-2019-20>

**Industrial estate grants tax holiday:** LAHORE: Faisalabad Industrial Estate Development and Management Company's (FIEMDC) has granted "Zone Enterprises Status" to eleven international and local companies in M3 industrial city, promising 10-year tax holiday and one-time duty free import of machinery, a statement said on Wednesday  
<https://www.thenews.com.pk/print/490132-industrial-estate-grants-tax-holiday>

**SECP assures ISE REIT of support:** ISLAMABAD: Securities and Exchange Commission of Pakistan (SECP) Chairman Farrukh Sabzwari met with a delegation of the ISE Towers REIT Management Company Limited (ISE REIT) on Wednesday, and assured them of support in addressing issues that hamper the growth of REITs in the country.  
<https://www.thenews.com.pk/print/490131-secp-assures-ise-reit-of-support>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,085	34,089	25,089
Close (Prev.)	16,160	34,191	25,057
Chg	(74.9)	(102.1)	32.2
% Chg	-0.5%	-0.3%	0.1%
CYTD	-6.3%	-8.0%	-10.5%
FYTD	-21.8%	-18.7%	-18.0%
Volume (mn)		115	160
Value Trade (PKRmn)		4,418	4,885
Market Cap (USDbn)		39.14	45.5

## Vol Leaders

Scrip	Price	Chg	Vol
KEL	4.2	-	29.7
BOP	9.2	(0.1)	8.8
HMB	34.3	0.6	5.4
FFBL	18.0	(0.5)	5.1
FCCL	15.0	(0.3)	5.1

## Top Gainers

Scrip	Price	Chg	Chg %
HGFA	10.0	1.0	11.0%
NCPL	16.4	0.9	6.0%
FATIMA	27.3	1.3	5.0%
NATF	169.0	7.4	4.6%
OLPL	24.3	1.1	4.5%

## Top Losers

Scrip	Price	Chg	Chg %
FHAM	9.4	(0.7)	-6.83%
PSMC	242.3	(12.8)	-5.00%
IGIHL	160.1	(8.4)	-4.99%
IGIHL	160.1	(8.4)	-4.99%
HCAR	151.4	(7.6)	-4.75%

## Settled

Scrip	Price	Vol	Settled
KEL	4.2	11.5	0.2
SMBL	0.7	0.1	0.0
TRG	15.9	1.8	0.1
BOP	9.2	2.7	0.3
OGDC	133.9	1.3	0.2

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	39,592.08	0.40%	9.77%
SHANGHAI SE	2,976.28	-0.19%	19.34%
HangSeng	28,221.98	0.13%	9.19%
PSEi	8,013.57	-0.26%	7.33%
Taiwan Taix	10,652.55	-0.51%	9.51%
Vietnam Index	959.13	-0.10%	7.46%
Thai Stock Exh	1,722.21	0.05%	10.12%
Jakarta Stock Exh	6,310.49	-0.16%	1.87%
Korea Stock Exh	2,121.85	0.01%	3.96%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.51	1.12	7.38
SHANGHAI SE	11.50	1.47	2.72
HangSeng	11.15	1.25	3.68
PSEi	17.29	2.08	1.63
Taiwan Taix	15.73	1.57	4.19
Vietnam Index	16.01	2.42	1.76
BSE Sensex 30	19.69	3.09	1.46

## Portfolio

FIPI	Buy	Sell	Net
26-Jun-19	10.7	(8.0)	2.67
MTD	80.0	(88.5)	(8.49)
CYTD	710.3	(666.1)	44.17
Foreign Ind.	0.0	(0.0)	0.04
Foreign Corp.	8.4	(6.0)	2.36
Overseas Pak	2.3	(2.0)	0.28

## LIPI

	Buy	Sell	Net
Individuals	27.0	(26.3)	0.65
Companies	4.9	(4.0)	0.95
Banks/DFIs	6.9	(2.2)	4.62
NBFC	0.1	(0.0)	0.08
Mutual Fund	1.5	(4.7)	(3.21)
Other Org.	0.3	(0.3)	(0.01)
Broker Prop. Tr.	9.3	(13.5)	(4.25)
Insur. Comp.	2.2	(3.8)	(1.50)

## Future

Scrip	Price	Chg	Vol
BOP-JUN	9.2	(0.1)	12.1
BOP-JUL	9.3	(0.1)	11.8
TRG-JUL	16.1	(0.5)	8.8
TRG-JUN	15.9	(0.5)	6.5
KEL-JUL	4.2	(0.0)	6.2

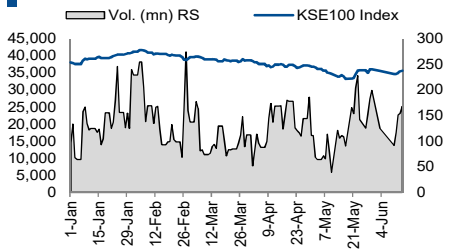
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.79%	13.34%	13.84%
Previous	12.93%	13.06%	13.60%
Change (bps)	(14.00)	28.00	24.00
KIBOR	03-m	06-m	12-m
Last	12.96%	13.12%	13.61%
Previous	12.95%	13.09%	13.60%
Change (bps)	1.00	3.00	1.00
USDPKR	Buy	Sell	
Open Market		160.0	162.0
Inter bank		159.0	160.0

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	571.0	543.0	5.16%
Urea (bag)	1,872.0	1,857.0	0.81%
FO (M/T)	72,800.0	94,142.9	-22.67%
Cotton	8,960.0	8,910.0	0.56%
International	Current	Previous	Chg %
WTI(bbl)	59.19	58.93	0.59%
Brent (bbl)	66.32	65.86	0.34%
Arab Light	66.07	64.92	1.37%
Coal(USD)	64	64	0.66%
Gold(Oz)	1407.81	1405.18	0.29%

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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