

Investor Kit

Tuesday, 01 March 2016



Top News

Economy

The Council of Common Interests (CCI) on Monday unanimously approved the Securities and Exchange Commission of Pakistan (Amendments) Bill 2016. The council met here with Prime Minister of Pakistan Nawaz Sharif in chair and attended by the all the Chief Ministers.

Oil & Gas

The government Monday announced reduction in major petroleum products' prices in the range of Rs 1.97 to Rs 8.48 per litre, effective March 1, 2016. The Oil and Gas Regulatory Authority (OGRA) on February 26, while calculating the Pakistan's last month oil imports in the International Market forwarded a summary to the Ministry of Petroleum and Natural Resources and Ministry of Finance while recommending a cut of Rs 4.67 per litre in High Speed Diesel (HSD) price, Rs 1.97 per litre in Light Diesel Oil (LDO) and Rs 2.98 per litre in High Octane Blending Component (HOBC).

Following the lifting of sanctions, Iran President Hassan Rouhani is set to visit Pakistan by the end of this month to push for the Iran-Pakistan (IP) gas pipeline project. The project was to be commissioned in December 2014, but work was stalled after sanctions were placed on Tehran. Officials say the standalone project of LNG Gwadar pipeline was feasible as the country required the pipeline capacity to pump LNG.

Bank

The National Bank of Pakistan (NBP) has disbursed approximately Rs6.8 billion to 7,300 young entrepreneurs under the Prime Minister's Youth Business Loan scheme, a statement said on Monday.

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Standard Chart. Bank	3-Mar	3:30	KHI	CY15
Jahangir Siddiqui Co L	3-Mar	4:00	KHI	CY15
Summit Bank Limited	4-Mar	10:30	KHI	CY15
Sui Southern Gas Co. Li	5-Mar	2:00	KHI	FY13
Sui Southern Gas Co. Li	5-Mar	2:00	KHI	FY14
Unilever Pak Foods	7-Mar	2:30	KHI	FY15
Shell Pakistan Limited	10-Mar	11:00	KHI	CY15

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,383	31,370	21,715
Close (Prev.)	18,296	31,294	21,697
Chg	86	75	18
% Chg	0.5%	0.2%	0.1%
CYTD	-4.7%	-4.4%	-5.3%
FYTD	-14.8%	-8.8%	-9.7%
Volume (mn)		64	130
Value Trade (PKRmn)		4,576	6,238
Market Cap (USDbn)		52.5	63.3

Vol Leaders

Scrip	Price	Chg	Vol
PACE	6.2	0.1	14.1
POWER	9.7	0.9	10.3
JSCL	20.4	0.0	7.0
TRG	24.5	0.1	6.1
GGLR	1.9	1.0	3.4

Top Gainers

Scrip	Price	Chg	Chg %
FML	79.9	3.8	5.0%
FEROZ	847.3	33.7	4.1%
EFERT	75.3	2.9	4.0%
LUCK	489.9	18.1	3.8%
EFOODS	126.7	3.8	3.1%

Top Losers

Scrip	Price	Chg	Chg %
HUMNL	10.0	(0.9)	-8.3%
LPL	25.6	(1.3)	-4.9%
PGF	19.3	(0.8)	-3.9%
IGIIL	229.7	(7.5)	-3.2%
ICI	426.9	(13.1)	-3.0%

Settled

Scrip	Price	Vol	Settled
PACE	6.2	6.6	43%
POWER	9.7	7.9	71%
JSCL	20.4	1.9	23%
KEL	6.8	3.9	52%
TRG	24.5	1.9	27%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	23,002	-0.7%	-11.9%
SHANGHAI SE	2,688	-2.9%	-24.1%
HangSeng	19,112	-1.3%	-12.8%
PSEi	6,671	-1.5%	-4.0%
Taiwan TaieX	8,411	0.5%	0.9%
Vietnam Index	559	-1.2%	-3.4%
Thai Stock Exh	1,332	-0.8%	3.4%
Jakarta Stock Exh	4,771	0.8%	3.9%
Korea Stock Exh	1,917	-0.2%	-2.3%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.29	1.56	6.5
SHANGHAI SE	11.16	1.56	2.5
HangSeng	9.89	1.02	4.2
PSEi	16.43	2.38	2.1
Taiwan TaieX	12.70	1.48	4.1
Vietnam Index	12.58	1.66	3.4
BSE Sensex 30	16.64	2.48	1.8

Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDmn
29-Feb-16	7.08	(9.16)	(2.08)
MTD	184.5	(224.1)	(39.5)
CYTD	342.5	(431.9)	(89.3)
Foreign Ind.	0.0	(0.0)	(0.01)
Foreign Corp.	5.9	(7.8)	(1.9)
Overseas Pak	1.2	(1.3)	(0.15)
LIPI			USDmn
Individuals	45.9	(42.92)	2.94
Companies	2.7	(3.24)	(0.50)
Banks/DFIs	2.4	(3.05)	(0.67)
NBFC	0.6	(0.6)	0.02
Mutual Fund	4.8	(4.2)	0.60
Other Org.	0.2	(0.2)	0.06
Broker Prop. Tr.	10.2	(10.5)	(0.36)

Future

Scrip	Price	Chg	Vol
TRG-MAR	24.6	(0.0)	2.7
SNGP-MAR	24.1	(0.3)	2.4
PAEL-MAR	56.3	(0.3)	2.1
SSGC-MAR	27.3	(0.2)	1.8
ENGRO-MAR	282.1	5.8	1.5

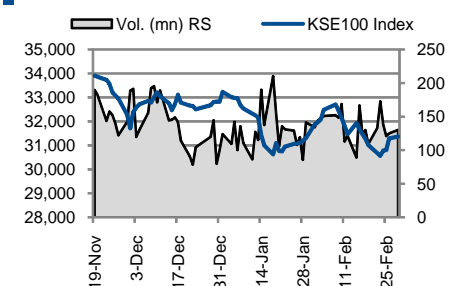
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.53%	7.18%	8.60%
Previous	6.53%	7.18%	8.60%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	6.35%	6.36%	6.66%
Previous	6.35%	6.35%	6.65%
Change (bps)	-	1.00	1.00
USDPKR	Buy	Sell	
Open Market	106.10	106.30	
Inter bank	104.62	104.81	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	515.0	516.0	-0.19%
Urea (bag)	1,861.0	1,871.0	-0.53%
FO (M/T)	22,629.6	20,876.4	8.40%
Cotton	5,385.0	5,435.0	-0.92%
International	Current	Previous	Chg %
WTI(bbl)	33.60	33.74	-0.41%
Brent (bbl)	36.35	36.57	-0.60%
Arab Light	29.26	30.60	-4.38%
Coal(USD)	51.70	51.85	-0.29%
Gold(Oz)	1,245.04	1,238.67	0.51%

KSE100 - 3M Performance



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