

Investor Kit

Friday, March 22, 2019

Top News

Prime Minister Imran Khan on Thursday said that good news about discovery of natural resources (gas and oil reservoirs) is expected in next three weeks as the US energy giant ExxonMobil has entered the final stage of offshore drilling. "If the drilling process completes in three weeks, the entire thing will be changed and it may be a game changer," said PM Khan while talking to newspaper editors here on Thursday. <https://fp.brecorder.com/2019/03/20190322457612/>

Malaysian Prime Minister Dr Mahathir Mohammad was accorded a red carpet welcome as he arrived on a three-day official visit to Pakistan on Thursday evening. <https://www.thenews.com.pk/print/447048-mahathir-mohammad-arrives-rs120-bn-accords-to-be-signed>

In a positive development, Pakistan has completed all procedural requirements with China for getting RMB 15 billion equivalent to \$2.1 billion deposits for State Bank of Pakistan (SBP) in order to jack up foreign currency reserves at the effective rate of over 5 percent. <https://www.thenews.com.pk/print/447053-china-to-provide-2-1-bn-deposits>

The total foreign exchange reserves of the country increased \$743 million to \$15.709 billion by the week ended March 15, 2019 from \$14.966 billion a week ago, the central bank said on Thursday. <https://www.thenews.com.pk/print/446987-forex-reserves-rise-to-15-709-billion>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Pakgen Power Limited	22-Mar	12:00	LHR	CY18
Lalpir Power Limited	22-Mar	11:00	LHR	CY18
EFU Life Assurance	22-Mar	10:30	KHI	CY18
EFU General Insurance	22-Mar	12:30	KHI	CY18
Pak Suzuki Motor Co.	25-Mar	9:30	KHI	CY18
Fatima Fertilizer Co. LI	28-Mar	5:00	LHR	CY18
Avanceon Limited	28-Mar	9:00	LHR	CY18
IGI Holdings Limited	29-Mar	4:00	LHR	CY18
IGI Life Insurance Ltd.	29-Mar	11:30	LHR	CY18
Pak Elektron Limited	4-Apr	-	LHR	CY18

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,119	38,385	28,101
Close (Prev.)	18,193	38,548	28,246
Chg	(74)	(163)	(145)
% Chg	-0.4%	-0.4%	-0.5%
CYTD	5.5%	3.6%	0.2%
FYTD	-11.9%	-8.4%	-8.1%
Volume (mn)		55	81
Value Trade (PKRmn)		3,641	4,245
Market Cap (USDbn)		48.1	56.1

Vol Leaders

Scrip	Price	Chg	Vol
BOP	13.0	(0.2)	5.7
PAEL	24.0	(0.5)	4.2
HUBC	78.0	(1.7)	4.1
SSGC	20.4	(0.5)	3.1
WTL	1.2	(0.1)	2.8

Top Gainers

Scrip	Price	Chg	Chg %
ASTL	39.2	1.9	5.0%
KOHC	87.9	3.5	4.1%
OLPL	26.5	0.9	3.3%
ASL	9.9	0.3	3.1%
SPWL	24.2	0.7	2.9%

Top Losers

Scrip	Price	Chg	Chg %
PMPK	3,587.4	(188.8)	-5.0%
PSMC	285.8	(14.3)	-4.8%
HUMNL	4.4	(0.2)	-3.7%
MARI	1,247.5	(42.8)	-3.3%
NRL	156.6	(4.6)	-2.9%

Settled

Scrip	Price	Vol	Settled
BOP	13.0	4.5	0.4
KEL	5.6	2.1	0.4
SSGC	20.4	1.3	0.3
PAEL	24.0	1.8	0.4
ASL	9.9	1.5	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,387	0.1%	6.4%
SHANGHAI SE	3,101	0.3%	24.4%
HangSeng	29,072	-0.9%	12.5%
PSEi	7,955	1.2%	6.5%
Taiwan Taiex	10,610	0.5%	9.1%
Vietnam Index	982	-2.0%	10.0%
Thai Stock Exh	1,634	0.4%	4.5%
Jakarta Stock Exh	6,502	0.3%	5.0%
Korea Stock Exh	2,185	0.4%	7.0%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.48	1.32	6.8
SHANGHAI SE	11.52	1.61	2.7
HangSeng	11.24	1.37	3.7
PSEi	16.97	2.14	1.6
Taiwan Taiex	15.02	1.60	4.3
Vietnam Index	15.85	2.55	1.7
BSE Sensex 30	23.85	3.12	1.4

Portfolio

FIPI	Buy	Sell	Net USDmn
21-Mar-19	5.5	(4.9)	0.60
MTD	83.0	(101.4)	(18.37)
CYTD	324.3	(294.2)	30.16
Foreign Ind.	0.0	(0.1)	(0.07)
Foreign Corp.	3.2	(3.7)	(0.50)
Overseas Pak	2.3	(1.1)	1.17

LIPI

	USDmn		
Individuals	23.3	(22.2)	1.14
Companies	1.2	(2.3)	(1.03)
Banks/DFIs	1.7	(2.2)	(0.52)
NBFC	0.0	(0.0)	0.04
Mutual Fund	2.8	(2.7)	0.07
Other Org.	0.4	(0.8)	(0.39)
Broker Prop. Tr	8.0	(5.8)	2.24
Insur. Comp.	2.0	(4.2)	(2.15)

Future

Scrip	Price	Chg	Vol
PAEL-MAR	24.0	(0.6)	5.4
TRG-MAR	23.6	(0.2)	5.2
MLCF-MAR	38.9	(0.5)	2.3
DGKC-MAR	85.5	(0.6)	2.1
SNGP-MAR	68.2	(1.1)	1.7

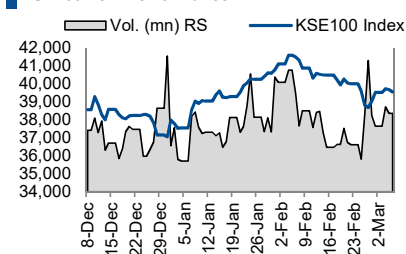
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.23%	12.58%	12.93%
Previous	12.22%	12.59%	12.93%
Change (bps)	1.00	(1.00)	-
KIBOR	03-m	06-m	12-m
Last	10.79%	10.88%	11.51%
Previous	10.78%	10.86%	11.49%
Change (bps)	1.00	2.00	2.00
USDPKR	Buy	Sell	
Open Market		139.30	139.85
Inter bank		139.20	139.70

Commodities

Local	Current	Previous	Chg %
Cement(bag)	604.0	606.0	-0.33%
Urea (bag)	1,795.0	1,806.0	-0.61%
FO (M/T)	79,842.0	89,154.0	-10.44%
Cotton	8,860.0	8,760.0	1.14%
International	Current	Previous	Chg %
WTI(bbl)	59.85	59.98	-0.22%
Brent (bbl)	67.72	67.86	-0.21%
Arab Light	68.83	68.00	1.22%
Coal(USD)	75.25	76.75	-1.95%
Gold(Oz)	1,308.57	1,309.36	-0.06%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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