

Investor Kit

Tuesday, May 12, 2020

Top News

MPS on 15th: Further cut in key policy rate being anticipated: KARACHI: The State Bank of Pakistan (SBP) will issue its monetary policy statement on Friday with expectation of further cut in the key policy rate. <https://epaper.brecorder.com/2020/05/12/1-page/836678-news.html>

Ferozsons in talks to produce Remdesivir: KARACHI: Ferozsons Laboratories announced on Monday that its subsidiary BF Biosciences Ltd (BFBL) was in negotiations to enter into a non-exclusive license agreement with Gilead Sciences Inc for the manufacture and sale of Remdesivir to supply Pakistan and 126 other countries. <https://www.dawn.com/news/1556494/ferozsons-in-talks-to-produce-remdesivir>

Oil hedging ECC may decide on call options tomorrow: ISLAMABAD: The Economic Coordination Committee (ECC) of the Cabinet may be presented with a proposal of oil hedging on Wednesday and decide to empower the committee led by Secretary Finance to finalize one of the two proposed call options. <https://epaper.brecorder.com/2020/05/12/1-page/836677-news.html>

CCP seeks cost audit of five sectors: ISLAMABAD: The Competition Commission of Pakistan (CCP) has urged the government to reintroduce mandatory annual cost audit of five sectors that produce consumer-sensitive goods, mainly essential food items. <https://tribune.com.pk/story/2219461/2-ccp-seeks-cost-audit-five-sectors/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	14,607.9	33,283.8	23,666.6
Close (Prev.)	14,634.4	33,304.2	23,651.0
Chg	-26.4	-20.4	15.6
% Chg	-0.2%	-0.1%	0.1%
CYTD	-21.7%	-18.3%	-18.4%
FYTD	-8.1%	-1.8%	-5.3%
Volume (mn)	43.4	87.7	198.2
Value Trade (PKRbn)	2.2	3.2	4.4
Market Cap (USDbn)	993.9	1,506.0	6,300.9

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	1.00	28.2%	62.43
TRG	20.49	6.7%	15.80
UNITY	13.15	2.8%	15.15
HASCOL	14.84	-0.3%	10.24
HUMNL	8.17	13.9%	7.89

Top Gainers

Scrip	Price	Chg	Chg %
DWTM	1.3	0.3	28.7%
WTL	1.0	0.2	28.2%
PIL	0.8	0.1	17.6%
AGL	3.7	0.6	17.4%
PKGI	1.9	0.3	15.2%

Top Losers

Scrip	Price	Chg	Chg %
BPBL	5.9	-1.0	-14.5%
HMM	7.5	-0.7	-8.5%
SIBL	6.5	-0.6	-8.3%
KASBM	0.8	-0.1	-8.0%
DMIL	22.2	-1.8	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	33,283.8	33,304.2	-0.1%
SSE Composite	2,894.8	2,871.5	0.8%
BSE30	31,561.2	31,443.4	0.4%
Hang Seng	24,602.1	23,980.6	2.6%
KOSPI	1,935.4	1,928.6	0.4%
Nikkei 225	20,390.7	19,674.8	3.6%
FTSE 100	5,939.7	5,936.0	0.1%
S&P 500	24,222.0	23,875.9	1.4%
DJIA	9,298.9	9,220.4	0.9%
MSCI EM	915.9	911.7	0.5%
MSCI FM	450.4	453.7	-0.7%
MSCI AWCI	490.3	490.2	0.0%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.5	0.9	6.7
SSE Composite	11.7	1.2	2.6
BSE30	16.8	2.2	1.9
Hang Seng	11.3	1.0	3.5
KOSPI	13.5	0.8	2.3
Nikkei 225	17.2	1.5	2.2
FTSE 100	17.1	1.4	4.4
S&P 500	22.0	3.5	2.6
DJIA	28.1	6.6	1.0
MSCI EM	13.9	1.3	2.9
MSCI FM	11.9	1.5	4.1
MSCI AWCI	19.6	2.0	2.5

Portfolio (USDmn)

FIPI	Buy	Sell	Net
11-May-20	1.8	-3.6	-1.9
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.9	-19.7	-226.9
Cement	-0.1	-2.9	-57.5
Banks	-0.5	-5.6	-59.4
Fertiliser	-0.1	-0.8	-11.4
Food	0.0	-0.5	-2.3
E&Ps	-0.3	-7.4	-62.3
OMCs	-0.2	-0.9	-0.2
Power	-0.3	-1.4	-8.1
Tech. & Comm.	-0.3	-0.3	0.3
Tex. Comp.	0.0	0.0	-6.8
All others	-0.1	0.0	-19.2

LIPI

Client Type	Last	MTD	CYTD
Individuals	2.1	22.4	36.5
Mutual Funds	0.3	-7.2	-5.2
Banks/DFIs	-0.6	-5.3	36.9
Companies	-0.7	5.0	16.4
Insurance Comp.	-0.5	-1.0	132.0
Brokers	0.3	-0.9	-5.5
Other Org.	1.1	6.5	15.3
NBFC	0.0	0.2	0.6

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	8.31	8.24	7.0
6 month	8.10	7.90	20.0
12 month	7.78	7.61	17.0
3 year	7.46	7.35	11.0
5 year	7.86	7.71	15.0
7 year	8.15	8.10	5.0
10 year	8.33	8.23	10.0

Forex rates

PKR	Last	Previous	Chg %
USD	160.5	159.0	1.0%
EUR	173.0	173.2	-0.2%
JPY	1.5	1.5	-1.2%
GBP	197.4	197.7	-0.1%
CNY	22.5	22.6	-0.1%

USD/PKR

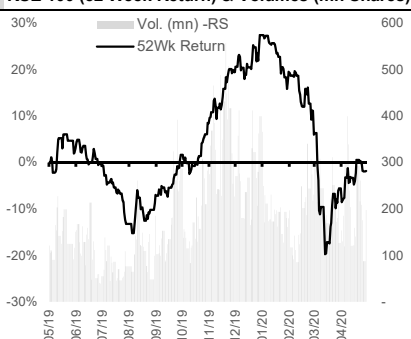
	Buy	Sell
Inter-bank	160.2	160.7
Open-market	158.0	160.5

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	21.9	22.7	-3.3%
Brent (bbl)	27.8	27.2	2.3%
WTI (bbl)	24.1	23.6	2.5%
Coal (USD/ton)	56.0	55.5	0.9%
Steel (USD/ton)	252.5	249.0	1.4%
HRC (USD/ton)	3,475.0	3,440.0	1.0%
CRC (USD/ton)	3,860.0	3,798.0	1.6%
Gold (USD/oz)	1,697.9	1,716.1	-1.1%
Domestic	Current	Previous	Chg. %
Cement	540.0	539.0	0.2%
Sona Urea	1,694.0	1,705.0	-0.6%
DAP	3,415.0	3,426.0	-0.3%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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