

Investor Kit

Thursday, May 30, 2019

Top News

CPHGC Unit 2 synchronised with national grid: KARACHI: The 660MW Unit 2 of the China Power Hub Generation Company (Pvt) Ltd 2x660MW coal-fired power plant was successfully synchronised with the national grid on May 28, 2019 as per the schedule, a statement said on Wednesday. <https://www.thenews.com.pk/print/478016-cphgc-unit-2-synchronised-with-national-grid>

Fund to prop up stock market in 7-10 days likely

KARACHI: The government is putting together a fund with contributions from banks and insurance firms to buy stocks through a state-owned asset management company, according to the Securities and Exchange Commission of Pakistan (SECP). <https://www.thenews.com.pk/print/478114-fund-to-prop-up-stock-market-in-7-10-days-likely-secp-chairman>

CDC rationalises tariffs structure for equity transactions:

KARACHI: The Central Depository Company (CDC) on Wednesday announced rationalisation of its tariffs structure for the settlement of shares' transactions to encourage investments into the capital market. <https://www.thenews.com.pk/print/478012-cdc-rationalises-tariffs-structure-for-equity-transactions>

Four percent GDP growth target for FY20 approved by NEC:

The National Economic Council (NEC) has approved 4 percent GDP growth and development outlay of Rs 1.837 billion for the next fiscal year with Rs 925 billion federal component and provincial component of Rs 912 billion. A meeting of the NEC chaired by Prime Minister Imran Khan and attended by Chief Ministers, AJP Prime Minister and Chief Minister Gilgit-Baltistan set GDP growth target of 4% with sectoral contribution growth by agriculture, 3.5%, 2.2% by industry and 4.8% by services sector for financial year 2019-20. <https://fp.brecorder.com/2019/05/20190530482213/>

Export schemes: FD seeks Rs 30 billion grant to clear projected balance claims of Rs 45 billion: Finance Division has sought supplementary grant of Rs 30 billion to partially clear projected balance claims of Rs 45 billion under various export schemes of Textile Division and Commerce Division, official sources told Business Recorder. <https://fp.brecorder.com/2019/05/20190530482295/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,180	35,959	26,097
Close (Prev.)	16,602	34,949	25,579
Chg	578	1,010	518
% Chg	3.5%	2.9%	2.0%
CYTD	0.0%	-3.0%	-6.9%
FYTD	-16.5%	-14.2%	-14.7%
Volume (mn)		151	182
Value Trade (PKRmn)		7,185	7,643
Market Cap (USDbn)		41.07	47.5

Vol Leaders

Scrip	Price	Chg	Vol
BOP	11.2	0.1	17.5
FCCL	17.6	0.8	11.8
UNITY	11.4	1.0	9.9
ISL	43.1	1.3	8.3
KEL	4.2	0.2	8.1

Top Gainers

Scrip	Price	Chg	Chg %
UNITY	11.4	1.0	9.2%
FFL	14.9	1.0	7.2%
TRG	16.2	0.8	5.5%
SSGC	19.5	1.0	5.4%
NCPL	19.7	1.0	5.3%

Top Losers

Scrip	Price	Chg	Chg %
NESTLE	7,000.1	(339.9)	-4.63%
GADT	158.2	(2.4)	-1.47%
FFBL	19.1	(0.1)	-0.73%
GHGL	44.6	(0.1)	-0.25%
DCR	10.9	(0.0)	-0.09%

Settled

Scrip	Price	Vol	Settled
BOP	11.2	10.4	0.5
FCCL	17.6	5.7	0.4
UNITY	11.4	3.9	0.4
KEL	4.2	5.4	0.5
ISL	43.1	2.3	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	39,719.00	0.55%	10.12%
SHANGHAI SE	2,892.34	-0.77%	15.98%
HangSeng	27,097.33	-0.51%	4.84%
PSEi	7,889.44	1.18%	5.67%
Taiwan Taiex	10,377.12	0.73%	6.68%
Vietnam Index	974.28	0.28%	9.16%
Thai Stock Exh	1,624.65	0.33%	3.89%
Jakarta Stock Exh	6,104.11	1.18%	-1.46%
Korea Stock Exh	2,030.57	0.36%	-0.51%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.08	1.22	6.89
SHANGHAI SE	11.10	1.43	2.80
HangSeng	10.67	1.20	3.85
PSEi	16.96	2.05	1.65
Taiwan Taiex	15.08	1.33	4.31
Vietnam Index	16.27	2.45	1.72
BSE Sensex 30	19.38	3.13	1.52

Portfolio

FIPI	Buy	Sell	Net
28-May-19	6.8	(11.5)	(4.65)
MTD	130.0	(112.8)	17.15
CYTD	602.2	(550.8)	51.40
Foreign Ind.	0.0	(0.0)	(0.00)
Foreign Corp.	5.2	(9.0)	(3.86)
Overseas Pak	1.7	(2.4)	(0.78)

LIPI

	USDmn		
Individuals	38.0	(36.9)	1.14
Companies	2.9	(3.3)	(0.47)
Banks/DFIs	2.4	(2.5)	(0.14)
NBFC	0.4	(0.2)	0.18
Mutual Fund	9.1	(5.1)	4.02
Other Org.	0.3	(0.9)	(0.57)
Broker Prop. Tr	14.1	(11.8)	2.26
Insur. Comp.	3.0	(4.7)	(1.75)

Future

Scrip	Price	Chg	Vol
BOP-MAY	11.6	0.4	0.8
BOP-JUN	11.7	0.3	0.6
SNGP-JUN	76.2	3.5	0.6
PAEL-JUN	23.2	0.7	0.5
SNGP-MAYB	75.6	3.6	0.5

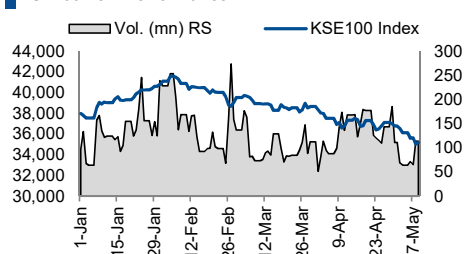
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.79%	13.34%	13.84%
Previous	12.58%	12.98%	13.45%
Change (bps)	21.00	36.00	39.00
KIBOR	03-m	06-m	12-m
Last	12.87%	12.98%	13.46%
Previous	12.87%	12.98%	13.45%
Change (bps)	-	-	1.00
USDPKR	Buy	Sell	
Open Market		152.5	154.0
Inter bank		151.9	152.4

Commodities

Local	Current	Previous	Chg %
Cement(bag)	568.0	580.0	-2.07%
Urea (bag)	1,824.0	1,822.0	0.11%
FO (M/T)	79,842.0	89,154.0	-10.44%
Cotton	8,960.0	9,010.0	-0.55%
International	Current	Previous	Chg %
WTI(bbl)	59.23	59.19	0.07%
Brent (bbl)	67.75	70.15	-3.42%
Arab Light	70.47	68.88	2.31%
Coal(USD)	66.40	66.40	0.00%
Gold(Oz)	1,277.58	1,282.86	-0.41%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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