

Investor Kit

Monday, November 2, 2020

Top News

SBP earns Rs1.16trn highest-ever profit in FY20:

KARACHI: The State Bank of Pakistan (SBP) returns to profitability after incurring loss in the preceding year (FY19). It earned highest-ever profit of Rs 1.16 trillion for the year ended June 30, 2020 (FY20), mainly due to stability in exchange rate and significant increase in interest income.

<https://epaper.brecorder.com/2020/10/30/3-page/856501-news.html>

SBP's policy initiatives amid COVID provided

stimulus of around Rs 1.6tr: Baqir: The country's central bank head in the State Bank of Pakistan Annual Report FY20 was of the view that despite numerous challenges during FY20, Pakistan's economy performed relatively better, particularly on the external and fiscal fronts.

<https://www.brecorder.com/news/40029787/sbps-policy-initiatives-amid-covid-provided-stimulus-of-around-rs-16tr-baqir>

SBP reserves rise to \$12.1bn:

KARACHI: The foreign exchange reserves of the State Bank of Pakistan (SBP) increased by \$55 million to \$12.121 billion during the week ended on Oct 23, the central bank announced on Thursday.

<https://www.dawn.com/news/1587721/sbp-reserves-rise-to-121bn>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,750.4	39,888.0	28,185.6
Close (Prev.)	17,297.1	41,186.9	28,976.1
Chg	-546.7	-1298.9	-790.6
% Chg	-3.2%	-3.2%	-2.7%
CYTD	-10.2%	-2.1%	-2.8%
FYTD	5.4%	17.7%	12.8%
Volume (mn)	262.0	374.1	540.3
Value Trade (PKRbn)	12.9	16.5	20.3
Market Cap (USDbn)	1,144.6	1,760.7	7,399.6

Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	22.90	-1.2%	60.36
MLCF	42.27	-0.8%	39.09
PIBTL	12.48	-5.9%	38.64
HASCOL	14.89	-6.3%	34.49
FCCL	21.16	-2.1%	26.40

Top Gainers

Scrip	Price	Chg	Chg %
TSMF	4.4	0.6	15.3%
BFMOD	6.0	0.8	15.2%
SSML	4.4	0.4	11.0%
FTSM	11.5	0.9	9.0%
UVIC	7.0	0.5	7.5%

Top Losers

Scrip	Price	Chg	Chg %
PIM	4.4	-1.0	-18.7%
SPLC	1.3	-0.2	-14.1%
KOHP	2.4	-0.3	-12.4%
PPVC	3.0	-0.4	-12.0%
SHNI	4.1	-0.5	-11.2%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	39,888.0	41,186.9	-3.2%
SSE Composite	3,272.7	3,269.2	0.1%
BSE30	39,749.9	39,922.5	-0.4%
Hang Seng	24,586.6	24,708.8	-0.5%
KOSPI	2,326.7	2,345.3	-0.8%
Nikkei 225	23,331.9	23,418.5	-0.4%
FTSE 100	5,581.8	5,582.8	0.0%
S&P 500	26,659.1	26,520.0	0.5%
DJIA	11,350.7	11,142.8	1.9%
MSCI EM	1,120.1	1,120.8	-0.1%
MSCI FM	518.0	519.5	-0.3%
MSCI AWCI	557.4	555.0	0.4%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.0	0.9	4.7
SSE Composite	14.7	1.5	2.2
BSE30	25.0	2.8	1.4
Hang Seng	12.9	1.0	3.0
KOSPI	16.8	1.0	1.9
Nikkei 225	23.2	1.7	1.7
FTSE 100	18.3	1.3	4.0
S&P 500	22.1	4.0	2.3
DJIA	30.2	7.4	0.8
MSCI EM	17.9	1.7	2.3
MSCI FM	15.3	1.6	2.9
MSCI AWCI	22.0	2.3	2.2

Portfolio (USDm)

FIPI	Buy	Sell	Net
29-Oct-20	9.0	-14.5	-5.5
Sector-wise (Net)	Last	MTD	CYTD
Total	-5.5	-39.1	-426.7
Cement	-3.5	-15.8	-90.9
Banks	-0.4	-8.4	-122.3
Fertiliser	-0.2	-2.3	-26.2
Food	0.1	-0.4	-5.7
E&Ps	-0.7	-8.8	-106.8
OMCs	-0.4	-2.4	-11.4
Power	-0.5	0.5	-10.3
Tech. & Comm.	0.0	0.9	5.1
Tex. Comp.	0.3	2.3	-8.2
All others	-0.1	-4.8	-49.9

LIPI

Client Type	Last	MTD	CYTD
Individuals	-2.2	-15.5	166.0
Mutual Funds	-5.4	-6.3	22.5
Banks/DFIs	3.8	15.7	-2.4
Companies	0.0	10.5	42.5
Insurance Comp.	9.4	26.5	194.4
Brokers	-1.0	4.7	-18.3
Other Org.	0.9	3.6	17.7
NBFC	0.0	-0.1	4.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.13	7.14	-1.0
6 month	7.20	7.22	-2.0
12 month	7.30	7.32	-2.0
3 year	8.25	8.39	-14.0
5 year	9.08	9.27	-19.0
7 year	9.32	9.51	-19.0
10 year	9.58	9.86	-28.0

Forex rates

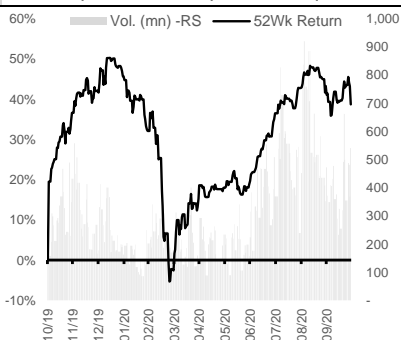
PKR	Last	Previous	Chg %
USD	160.2	160.6	-0.3%
EUR	187.4	188.7	-0.7%
JPY	1.5	1.5	-0.3%
GBP	207.6	208.6	-0.5%
CNY	23.9	23.9	0.1%
USD/PKR	Buy	Sell	
Inter-bank	160.9	161.4	
Open-market	160.3	161.0	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	36.7	38.4	-4.4%
Brent (bbl)	37.1	38.4	-3.4%
WTI (bbl)	36.2	37.4	-3.3%
Coal (USD/ton)	60.4	60.4	0.0%
Steel (USD/ton)	297.0	300.0	-1.0%
HRC (USD/ton)	3,896.0	3,889.0	0.2%
CRC (USD/ton)	4,729.0	4,730.0	0.0%
Gold (USD/oz)	1,867.6	1,877.2	-0.5%
Domestic	Current	Previous	Chg. %
Cement	570.0	571.0	-0.2%
Sona Urea	1,693.0	1,691.0	0.1%
DAP	3,964.0	3,958.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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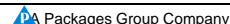
www.jamapunji.pk

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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