

Investor Kit

Friday, November 8, 2019



Top News

Opposition vows to step up pressure on govt over dharna: ISLAMABAD: As the opposition vows to increase pressure on the government while keeping its future plans under wraps, Prime Minister Imran Khan tells his party's lawmakers not to worry about Azadi march led by the Jamiat Ulema-i-Islam (JUI-F). <https://www.dawn.com/news/1515572/opposition-vows-to-step-up-pressure-on-govt-over-dharna>

SBP reserves rise to highest level since April: KARACHI: Foreign exchange reserves held by the State Bank of Pakistan (SBP) increased by \$443 million to \$8.357 billion — its highest level since April, reported the bank on Thursday. <https://www.dawn.com/news/1515591/sbp-reserves-rise-to-highest-level-since-april>

No relaxation, no waivers as IMF concludes review: ISLAMABAD: Concluding the first quarterly review on a successful note, the International Monetary Fund (IMF) has asked the government to definitely achieve the revenue target, keep a cap on issuing new guarantees and put into effective implementation the circular debt reduction strategy. <https://www.dawn.com/news/1515599/no-relaxation-no-waivers-as-imf-concludes-review>

Pakistan's FATF blues not over yet: ISLAMABAD: Pakistan may remain on the Financial Action Task Force (FATF) grey list for a protracted period, as it may be handed over yet another action plan for implementation for one to three years on the basis of a recently-approved Mutual Evaluation Report (MER), said Federal Minister for Economic Affairs Hammad Azhar on Thursday. <https://tribune.com.pk/story/2095665/2-pakistans-fatf-blues-not-yet/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,646	35,759	25,617
Close (Prev.)	16,606	35,653	25,551
Chg	39.9	105.2	65.7
% Chg	0.24%	0.30%	0.26%
CYTD	-3.1%	-3.5%	-8.7%
FYTD	4.7%	5.5%	2.5%
Volume (mn)		134	266
Value Trade (PKRmn)		6,747	8,026
Market Cap (USDbn)		36.08	48.56

Vol Leaders

Scrip	Price	Chg	Vol
WTL	1.7	0.2	45.8
PAEL	20.1	(0.0)	16.7
ICIBL	0.9	0.1	13.7
HUMNL	2.8	0.3	11.9
MLCF	19.6	(0.5)	11.5

Top Gainers

Scrip	Price	Chg	Chg %
BYCO	7.8	0.4	5.3%
GHGL	41.4	2.0	5.0%
PKGS	322.1	15.3	5.0%
SRVI	865.7	41.2	5.0%
INDU	1,091.4	51.9	5.0%

Top Losers

Scrip	Price	Chg	Chg %
HGFA	9.1	(0.5)	-5.14%
PMPK	2,451.0	(129.0)	-5.00%
STJT	73.5	(3.8)	-4.94%
DGKC	65.5	(3.1)	-4.58%
ATRL	94.8	(4.2)	-4.27%

Settled

Scrip	Price	Vol	Settled
WTL	1.1	24.3	0.5
PAEL	18.2	3.6	0.2
ICIBL	0.8	8.0	0.6
MLCF	15.4	2.8	0.2
HUMNL	2.5	5.9	0.5

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	40,581.07	-0.18%	12.51%
SHANGHAI SE	2,989.24	0.35%	19.86%
HangSeng	27,726.04	-0.44%	7.28%
PSEi	8,020.70	-0.66%	7.43%
Taiwan Taix	11,592.80	-0.12%	19.18%
Vietnam Index	1,023.12	-0.09%	14.63%
Thai Stock Exh	1,638.62	-0.14%	4.78%
Jakarta Stock Exh	6,162.01	-0.06%	-0.52%
Korea Stock Exh	2,137.25	-0.33%	4.71%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.29	1.12	6.77
SHANGHAI SE	11.87	1.46	2.56
HangSeng	10.96	1.21	3.77
PSEi	17.39	2.07	1.61
Taiwan Taix	17.81	1.77	3.69
Vietnam Index	17.27	2.44	1.90
BSE Sensex 30	21.79	2.94	1.46

IGI Research

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Portfolio

FIPI	Buy	Sell	Net USDmn
7-Nov-19	9.4	(6.2)	3.16
MTD	33.2	(34.5)	(1.32)
CYTD	1,158.4	(1,101.5)	56.85
Foreign Ind.	0.0	(0.1)	(0.11)
Foreign Corp.	7.5	(4.4)	3.08
Overseas Pak	1.9	(1.7)	0.19

LIPI

	Buy	Sell	Net USDmn
Individuals	42.5	(43.7)	(1.15)
Companies	1.3	(3.4)	(2.18)
Banks/DFIs	1.3	(1.3)	(0.03)
NBFC	0.0	(0.1)	(0.06)
Mutual Fund	3.6	(3.0)	0.60
Other Org.	0.2	(1.0)	(0.84)
Broker Prop. Tr.	11.8	(12.2)	(0.33)
Insur. Comp.	2.9	(2.1)	0.83

Future

Scrip	Price	Chg	Vol
PAEL-NOV	20.2	0.0	14.0
MLCF-NOV	19.1	(0.6)	7.2
DGKC-NOV	65.0	(2.4)	5.9
HASCOL-NOV	36.8	1.8	4.6
TRG-NOV	17.8	(0.3)	4.1

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	97.37%	88.23%	78.49%
Previous	97.37%	88.23%	78.49%
Change (bps)	-	-	-

KIBOR

	03-m	06-m	12-m
Last	13.08%	13.09%	12.78%
Previous	13.19%	13.19%	13.00%
Change (bps)	(11.00)	(10.00)	(22.00)

USDPKR

	Buy	Sell
Open Market	155.25	155.65
Inter bank	155.5	156

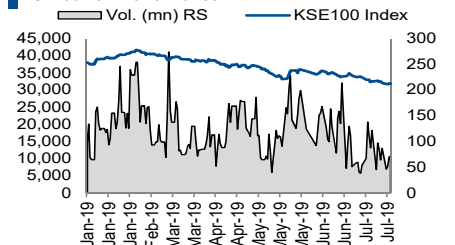
Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%

International

	Current	Previous	Chg %
WTI(bbl)	56.91	56.32	1.05%
Brent (bbl)	62.13	61.69	0.71%
Arab Light	65.17	65.00	0.26%
Coal(USD)	68.55	68.55	0.00%
Gold(Oz)	1,469.19	1,491.51	-1.50%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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