

Investor Kit

Tuesday, November 10, 2020

Top News

Rupee ranks Asia's top 3 after hitting six-and-a-half months high: KARACHI: Rupee reached six and a half months high of 158.9 against the US dollar in the interbank trade on Monday, clinching the top-3 rank in the list of Asia's best performing currencies with the politically-stressed government struggling to strengthen the country's foreign exchange position to tame imported inflation and appease masses.
<https://www.thenews.com.pk/print/741469-rupee-ranks-asia-s-top-3-after-hitting-six-and-a-half-months-high>

Pfizer claims vaccine over 90 percent effective: NEW YORK: Pfizer Inc's experimental COVID-19 vaccine is more than 90% effective based on initial trial results, the drugmaker said on Monday, a major victory in the war against a virus that has killed over a million people and battered the world's economy.
<https://www.brecorder.com/news/40031776/pfizer-claims-vaccine-over-90-percent-effective>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,098.2	40,784.0	28,670.9
Close (Prev.)	17,081.8	40,731.6	28,667.5
Chg	16.5	52.4	3.4
% Chg	0.1%	0.1%	0.0%
CYTD	-8.4%	0.1%	-1.2%
FYTD	7.6%	20.3%	14.7%
Volume (mn)	107.1	148.1	276.5
Value Trade (PKRbn)	5.4	6.9	9.5
Market Cap (USDbn)	1,168.4	1,798.3	7,529.6

Vol Leaders

Scrip	Price	Chg %	Vol
POWER	10.74	0.8%	36.54
TRG	57.47	6.5%	31.98
PAEL	35.18	3.1%	19.21
PRL	19.11	1.3%	17.08
UNITY	23.64	-1.3%	15.48

Top Gainers

Scrip	Price	Chg	Chg %
SPLC	1.5	0.2	13.3%
PKGI	2.9	0.3	11.9%
SERT	12.7	1.0	8.5%
YOUW	3.7	0.3	8.1%
SERF	22.8	1.6	7.5%

Top Losers

Scrip	Price	Chg	Chg %
PIM	5.3	-0.8	-13.1%
TRSM	2.7	-0.3	-10.9%
PIL	1.9	-0.2	-10.1%
ANTM	10.3	-1.0	-8.9%
DNCC	9.7	-0.9	-8.6%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	40,784.0	40,731.6	0.1%
SSE Composite	3,373.7	3,312.2	1.9%
BSE30	42,597.4	41,893.1	1.7%
Hang Seng	26,016.2	25,713.0	1.2%
KOSPI	2,447.2	2,416.5	1.3%
Nikkei 225	24,839.8	24,325.2	2.1%
FTSE 100	6,186.3	5,910.0	4.7%
S&P 500	29,158.0	28,323.4	2.9%
DJIA	11,830.4	12,091.4	-2.2%
MSCI EM	1,192.4	1,176.4	1.4%
MSCI FM	536.0	527.0	1.7%
MSCI AWCI	600.5	592.8	1.3%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.2	1.0	4.3
SSE Composite	15.2	1.5	2.1
BSE30	26.5	3.0	1.3
Hang Seng	13.4	1.1	2.8
KOSPI	17.6	1.0	1.8
Nikkei 225	24.4	1.9	1.6
FTSE 100	20.5	1.5	3.6
S&P 500	24.0	4.4	2.1
DJIA	30.9	7.6	0.8
MSCI EM	18.7	1.8	2.4
MSCI FM	13.9	1.2	3.1
MSCI AWCI	23.4	2.5	2.1

Portfolio (USDmn)

FIPI	Buy	Sell	Net
9-Nov-20	5.5	-8.4	-2.8
Sector-wise (Net)	Last	MTD	CYTD
Total	-2.8	-8.3	-435.0
Cement	-0.6	-1.1	-92.0
Banks	-1.5	-5.0	-127.2
Fertiliser	-0.3	-1.3	-27.5
Food	-0.1	-0.5	-6.3
E&Ps	-0.1	-2.0	-108.8
OMCs	0.0	-0.8	-12.3
Power	0.9	1.8	-8.5
Tech. & Comm.	-1.1	0.2	5.4
Tex. Comp.	0.0	0.1	-8.1
All others	-0.1	0.2	-49.8
LIPI	Last	MTD	CYTD
Individuals	4.4	9.8	175.8
Mutual Funds	-0.5	-2.6	19.9
Banks/DFIs	0.0	0.4	-2.1
Companies	0.2	-0.4	42.1
Insurance Comp.	-0.6	3.0	197.4
Brokers	-0.7	-3.7	-22.0
Other Org.	0.1	1.8	19.5
NBFC	0.0	0.1	4.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.11	7.12	-1.0
6 month	7.20	7.20	0.0
12 month	7.29	7.30	-1.0
3 year	8.33	8.31	2.0
5 year	9.20	9.18	2.0
7 year	9.54	9.52	2.0
10 year	9.89	9.91	-2.0

Forex rates

PKR	Last	Previous	Chg %
USD	158.8	159.2	-0.3%
EUR	187.6	188.9	-0.7%
JPY	1.5	1.5	-2.1%
GBP	209.1	209.3	-0.1%
CNY	24.0	24.1	-0.5%

USD/PKR

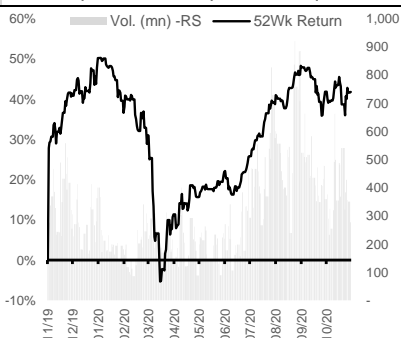
	Buy	Sell
Inter-bank	159.4	159.9
Open-market	159.2	159.9

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	39.2	39.2	-0.1%
Brent (bbl)	41.2	38.8	6.2%
WTI (bbl)	40.3	37.1	8.5%
Coal (USD/ton)	63.5	63.5	0.0%
Steel (USD/ton)	308.0	311.0	-1.0%
HRC (USD/ton)	4,023.0	3,960.0	1.6%
CRC (USD/ton)	4,853.0	4,794.0	1.2%
Gold (USD/oz)	1,863.0	1,951.4	-4.5%
Domestic	Current	Previous	Chg. %
Cement	570.0	571.0	-0.2%
Sona Urea	1,693.0	1,691.0	0.1%
DAP	3,964.0	3,958.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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