

# Investor Kit

Friday, November 13, 2020

## Top News

**Structural benchmarks:** ISLAMABAD: Negotiations on the implementation timing of politically challenging structural benchmarks particularly power sector reforms, tax reforms and amendments to Nepra and SBP acts are underway with the International Monetary Fund (IMF).  
<https://epaper.brecorder.com/2020/11/13/1-page/858017-news.html>

**PM for special initiatives to attract overseas Pakistanis' investment for win-win situation:**  
 ISLAMABAD: Prime Minister Imran Khan on Thursday said with the country's major economic indicators showing positive trends, there was a need to take special initiatives and offer incentives to attract investment from expatriates, who according to some estimates owned dollars equal to Pakistan's Gross Domestic Product (GDP), for a win-win situation.  
<https://www.brecorder.com/news/40032417/pm-for-special-initiatives-to-attract-overseas-pakistanis-investment-for-win-win-situation>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,061.3	40,564.6	28,448.2
Close (Prev.)	17,367.3	41,197.3	28,864.2
Chg	-306.0	-632.8	-416.0
% Chg	-1.8%	-1.5%	-1.4%
CYTD	-8.6%	-0.4%	-1.9%
FYTD	7.4%	19.7%	13.9%
Volume (mn)	119.0	167.0	328.0
Value Trade (PKRbn)	6.4	8.3	11.3
Market Cap (USDbn)	1,165.9	1,787.2	7,464.1

## Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	22.35	-3.4%	29.57
SNBL	9.99	6.8%	22.54
TRG	53.17	-5.0%	19.63
MLCF	39.99	-3.5%	18.39
ASC	20.11	-3.4%	17.46

## Top Gainers

Scrip	Price	Chg	Chg %
RAVT	5.1	0.9	22.3%
SHCM	8.4	1.0	13.4%
TSMF	4.4	0.5	12.8%
CTM	4.2	0.4	11.6%
SKRS	10.4	1.0	10.5%

## Top Losers

Scrip	Price	Chg	Chg %
PPVC	2.6	-0.5	-17.1%
CPAL	4.6	-0.9	-16.7%
DKL	6.1	-0.9	-12.7%
PINL	5.1	-0.7	-11.9%
PIL	1.5	-0.2	-11.6%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	40,564.6	41,197.3	-1.5%
SSE Composite	3,338.7	3,342.2	-0.1%
BSE30	43,357.2	43,593.7	-0.5%
Hang Seng	26,169.4	26,227.0	-0.2%
KOSPI	2,475.6	2,485.9	-0.4%
Nikkei 225	25,520.9	25,349.6	0.7%
FTSE 100	6,338.9	6,382.1	-0.7%
S&P 500	29,080.2	29,397.6	-1.1%
DJIA	11,827.1	11,892.9	-0.6%
MSCI EM	1,182.1	1,178.9	0.3%
MSCI FM	537.1	535.9	0.2%
MSCI AWCI	601.3	605.1	-0.6%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.1	1.0	4.3
SSE Composite	15.1	1.5	2.1
BSE30	27.0	3.0	1.3
Hang Seng	13.5	1.1	2.8
KOSPI	17.8	1.0	1.8
Nikkei 225	24.9	1.9	1.6
FTSE 100	14.4	1.5	3.5
S&P 500	24.0	4.4	2.1
DJIA	30.9	7.6	0.8
MSCI EM	18.5	1.7	2.4
MSCI FM	15.9	1.2	3.1
MSCI AWCI	23.0	2.5	2.1

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
12-Nov-20	10.1	-10.7	-0.6
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-0.6</b>	<b>-12.1</b>	<b>-438.8</b>
Cement	0.1	-2.7	-93.6
Banks	-0.4	-7.1	-129.4
Fertiliser	0.2	-0.7	-26.9
Food	0.1	-0.5	-6.2
E&Ps	0.1	-3.2	-110.0
OMCs	0.1	-1.0	-12.4
Power	0.0	2.0	-8.3
Tech. & Comm.	-0.8	0.6	5.7
Tex. Comp.	0.0	0.3	-7.9
All others	0.0	0.0	-49.9

## LIPI

Client Type	Last	MTD	CYTD
Individuals	1.6	12.4	178.4
Mutual Funds	-5.6	-5.4	17.1
Banks/DFIs	2.6	2.8	0.4
Companies	0.3	-0.7	41.8
Insurance Comp.	1.6	4.5	198.9
Brokers	0.5	-3.2	-21.5
Other Org.	0.0	1.8	19.5
NBFC	-0.5	-0.1	4.3

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.11	7.11	0.0
6 month	7.20	7.20	0.0
12 month	7.30	7.31	-1.0
3 year	8.35	8.36	-1.0
5 year	9.30	9.30	0.0
7 year	9.60	9.61	-1.0
10 year	9.95	9.96	-1.0

## Forex rates

PKR	Last	Previous	Chg %
USD	158.1	158.4	-0.2%
EUR	187.3	186.5	0.4%
JPY	1.5	1.5	0.5%
GBP	208.2	209.4	-0.6%
CNY	23.9	23.9	0.2%

## USD/PKR

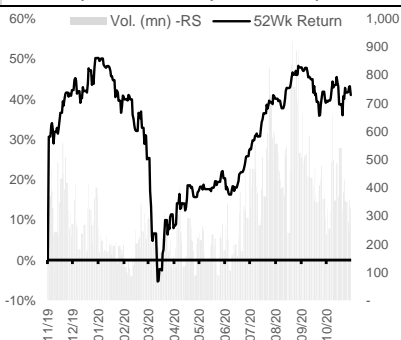
	Buy	Sell
Inter-bank	159.4	159.9
Open-market	159.2	159.9

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	43.0	43.5	-1.0%
Brent (bbl)	42.6	43.0	-1.1%
WTI (bbl)	41.1	41.5	-0.8%
Coal (USD/ton)	68.0	68.0	0.0%
Steel (USD/ton)	311.0	310.5	0.2%
HRC (USD/ton)	4,025.0	4,030.0	-0.1%
CRC (USD/ton)	4,904.0	4,896.0	0.2%
Gold (USD/oz)	1,876.8	1,865.7	0.6%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	570.0	571.0	-0.2%
Sona Urea	1,693.0	1,691.0	0.1%
DAP	3,964.0	3,958.0	0.2%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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