

# Investor Kit

Thursday, November 14, 2019



## Top News

### Maulana Fazlur Rehman ends dharna to pursue Plan B:

ISLAMABAD: The peaceful sit-in of the JUI-F in the federal capital ended on Wednesday as Maulana Fazlur Rehman directed the party workers to join the Plan B of the Azadi March to block the main highways across the country. <https://www.thenews.com.pk/print/555348-fazi-ends-dharna-to-pursue-plan-b>

### Rs100 billion tax evasions unearthed in four months:

KARACHI: The country's corporate sector has been found involved in at least Rs100 billion of tax evasion and avoidance during the last four months, senior tax officials revealed on Wednesday. <https://www.thenews.com.pk/print/555255-rs100-billion-tax-evasions-unearthed-in-four-months>

### CPEC's social, economic projects to begin before 2020:

KARACHI: Work on 17 out of 27 priority projects in social and economic development component of Chin-Pakistan Economic Corridor (CPEC) would commence before 2020. <https://epaper.brecorder.com/2019/11/14/5-page/810108-news.html>

### SBP imposes Rs 35.62m monetary penalty on major bank:

KARACHI: The State Bank of Pakistan (SBP) has imposed a monetary penalty of amounted to Rs 35 million on Habib Bank Limited for "violations in the areas of Foreign Exchange operations". <https://epaper.brecorder.com/2019/11/14/20-page/810226-news.html>

### Sino-Pak tyre venture to invest \$600m:

KARACHI: The Sino-Pak Tyre Manufacturing Joint Venture is "an import substitution opportunity" that seeks to leverage Pakistan's locational advantage as well as growing market for vehicle tyres, said Dr Xu Peng, Managing Director of InvestTarget — the investment bank and private equity fund which is the largest investor in the consortium. <https://www.dawn.com/news/1516599/sino-pak-tyre-venture-to-invest-600m>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,313	37,167	26,401
Close (Prev.)	17,117	36,766	26,177
Chg	195.6	401.4	223.4
% Chg	1.14%	1.09%	0.85%
CYTD	0.8%	0.3%	-5.9%
FYTD	8.9%	9.6%	5.7%
Volume (mn)		175	275
Value Trade (PKRmn)		8,993	10,759
Market Cap (USDbn)		35.67	48.56

## Vol Leaders

Scrip	Price	Chg	Vol
UNITY	11.7	0.5	16.5
WTL	1.6	(0.0)	12.9
TRG	20.0	0.6	11.1
BOP	10.4	0.2	10.2
ISL	48.0	2.3	9.8

## Top Gainers

Scrip	Price	Chg	Chg %
ABOT	374.7	17.8	5.0%
THALL	286.4	13.6	5.0%
ISL	48.0	2.3	5.0%
HASCOL	45.1	2.1	5.0%
STJT	80.9	3.8	5.0%

## Top Losers

Scrip	Price	Chg	Chg %
HGFA	9.3	(0.6)	-6.36%
MUREB	664.3	(25.7)	-3.72%
MLCF	19.1	(0.6)	-3.04%
BNWM	32.6	(0.8)	-2.25%
DGKC	67.9	(1.1)	-1.61%

## Settled

Scrip	Price	Vol	Settled
UNITY	10.3	4.3	0.2
BOP	9.5	5.0	0.3
TRG	15.8	2.8	0.2
WTL	1.6	6.1	0.5
KEL	15.1	4.3	0.4

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	40,116.06	-0.57%	11.22%
SHANGHAI SE	2,905.24	-0.33%	16.49%
HangSeng	26,571.46	-1.82%	2.81%
PSEi	7,947.47	-0.81%	6.45%
Taiwan Taix	11,467.83	-0.46%	17.89%
Vietnam Index	1,012.77	-0.55%	13.47%
Thai Stock Exh	1,615.14	-0.68%	3.28%
Jakarta Stock Exh	6,142.50	-0.62%	-0.84%
Korea Stock Exh	2,122.45	-0.86%	3.99%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.54	1.16	6.49
SHANGHAI SE	11.55	1.42	2.62
HangSeng	10.51	1.16	3.92
PSEi	17.13	2.05	1.62
Taiwan Taix	17.58	1.74	3.74
Vietnam Index	17.04	2.41	1.92
BSE Sensex 30	21.64	2.90	1.47

## Portfolio

FIPI	Buy	Sell	Net
13-Nov-19	6.5	(4.7)	1.80
MTD	63.5	(54.8)	8.69
CYTD	1,175.8	(1,109.0)	66.86
Foreign Ind.	0.0	(0.0)	0.02
Foreign Corp.	3.4	(2.1)	1.27
Overseas Pak	3.1	(2.6)	0.51

## LIPI

	Buy	Sell	Net
Individuals	51.7	(53.7)	(1.98)
Companies	2.0	(1.7)	0.31
Banks/DFIs	2.6	(7.1)	(4.49)
NBFC	0.2	(0.0)	0.20
Mutual Fund	14.0	(6.6)	7.42
Other Org.	0.9	(1.2)	(0.32)
Broker Prop. Tr.	18.7	(18.6)	0.08
Insur. Comp.	2.8	(5.8)	(3.02)

## Future

Scrip	Price	Chg	Vol
TRG-NOV	20.2	0.6	10.6
ISL-NOV	48.4	2.3	9.4
PAEL-NOV	20.8	(0.1)	7.7
UNITY-NOV	11.8	0.5	7.2
DGKC-NOV	68.1	(0.9)	7.1

## Fixed Income

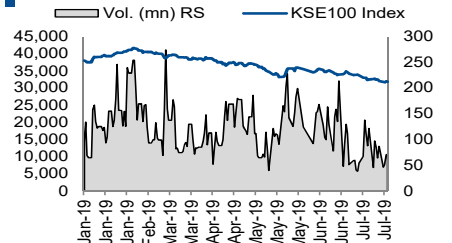
PIBs	03-yr	05-yr	10-yr
Last	97.37%	88.23%	78.49%
Previous	97.37%	88.23%	78.49%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.24%	13.28%	12.97%
Previous	13.36%	13.40%	13.22%
Change (bps)	(12.00)	(12.00)	(25.00)
USDPKR	Buy	Sell	
Open Market	155.1	155.55	
Inter bank	155.4	155.9	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%

International	Current	Previous	Chg %
WTI(bbl)	57.44	56.63	1.43%
Brent (bbl)	62.65	61.88	1.24%
Arab Light	64.73	65.58	-1.30%
Coal(USD)	69.40	69.40	0.00%
Gold(Oz)	1,464.80	1,460.68	0.28%

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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