

# Investor Kit

Thursday, November 21, 2019



## Top News

**Govt's long-term policies to boost tax culture, economy: Imran:** ISLAMABAD: Prime Minister Imran Khan has said his government's long-term policies will strengthen tax culture and bring economic stability to the country.  
<https://www.dawn.com/news/1517909/govts-long-term-policies-to-boost-tax-culture-economy-imran>

**Treasury bill yields move up ahead of monetary policy meeting:** KARACHI: Treasury bills yields rose at an auction on Wednesday, in line with market expectations, as diminishing hopes for a rate cut prompted investors to aggressively lend in risk-free trade ahead of central bank's policy meeting.  
<https://www.thenews.com.pk/print/571795-treasury-bill-yields-move-up-ahead-of-monetary-policy-meeting>

**AIB to provide \$900m loan for three projects:** ISLAMABAD: The Asian Infrastructure Investment Bank (AIIB) plans to provide three project loans of \$900 million including co-financing of \$100 million for improving infrastructure of five major cities of Khyber Pakhtunkhwa (KP) along with Asian Development Bank (ADB).  
<https://www.thenews.com.pk/print/571953-aib-to-provide-900m-loan-for-three-projects>

**Nepra reserves verdict on tariff hike:** ISLAMABAD: The National Electric Power Regulatory Authority (Nepra) on Wednesday reserved its verdict on the 17-paisa per unit hike sought by the government to generate Rs17.2 billion additional revenue from consumers for power companies.  
<https://www.dawn.com/news/1517945/nepra-reserves-verdict-on-tariff-hike>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,561	38,038	26,897
Close (Prev.)	17,832	38,564	27,227
Chg	(270.6)	(526.7)	(330.1)
% Chg	-1.52%	-1.37%	-1.21%
CYTD	2.3%	2.6%	-4.1%
FYTD	10.5%	12.2%	7.6%
Volume (mn)		187	328
Value Trade (PKRmn)		9,495	11,414
Market Cap (USDbn)		36.47	42.72

## Vol Leaders

Scrip	Price	Chg	Vol
WTL	1.6	0.0	28.3
BOP	10.7	(0.3)	17.1
PAEL	23.5	0.4	15.1
KEL	4.2	(0.2)	12.8
ISL	53.4	2.3	9.9

## Top Gainers

Scrip	Price	Chg	Chg %
HASCOL	20.4	1.0	5.2%
NATF	206.5	9.8	5.0%
STJT	103.1	4.9	5.0%
HUBC	90.7	(0.7)	4.6%
HCAR	184.4	(0.4)	4.5%

## Top Losers

Scrip	Price	Chg	Chg %
KEL	4.2	(0.2)	-5.05%
IDYM	406.6	(21.4)	-5.00%
SSGC	20.3	(1.1)	-4.97%
PSMC	193.8	(9.9)	-4.92%
COLG	1,940.0	(100.0)	-4.90%

## Settled

Scrip	Price	Vol	Settled
KEL	3.7	7.2	0.2
WTL	1.1	7.1	0.3
BOP	9.5	9.9	0.5
PAEL	18.2	5.2	0.3
TRG	15.8	2.8	0.3

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	40,623.39	-0.07%	12.63%
SHANGHAI SE	2,899.57	-0.39%	16.27%
HangSeng	26,456.23	-1.61%	2.36%
PSEi	7,776.43	-1.54%	4.16%
Taiwan Taix	11,533.69	-0.84%	18.57%
Vietnam Index	995.71	-0.48%	11.56%
Thai Stock Exh	1,590.01	-0.43%	1.67%
Jakarta Stock Exh	6,104.42	-0.82%	-1.45%
Korea Stock Exh	2,097.60	-1.30%	2.77%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.64	1.18	6.39
SHANGHAI SE	11.53	1.41	2.63
HangSeng	10.50	1.16	3.93
PSEi	16.77	1.96	1.66
Taiwan Taix	17.68	1.73	3.69
Vietnam Index	16.75	2.37	1.98
BSE Sensex 30	22.33	2.93	1.46

## Portfolio

FIPI	Buy	Sell	Net
20-Nov-19	6.6	(3.3)	3.28
MTD	102.8	(82.8)	19.93
CYTD	1,204.9	(1,126.8)	78.10
Foreign Ind.	0.0	(0.0)	0.02
Foreign Corp.	3.9	(1.5)	2.36
Overseas Pak	2.7	(1.8)	0.89

## LIPI

	Buy	Sell	Net
Individuals	56.2	(51.5)	4.63
Companies	1.9	(3.6)	(1.65)
Banks/DFIs	3.1	(5.9)	(2.76)
NBFC	0.0	(1.6)	(1.62)
Mutual Fund	4.0	(10.1)	(6.09)
Other Org.	0.9	(2.5)	(1.65)
Broker Prop. Tr.	20.4	(19.4)	1.06
Insur. Comp.	6.2	(1.4)	4.81

## Future

Scrip	Price	Chg	Vol
PAEL-NOV	23.2	(0.5)	14.4
TRG-NOV	23.4	0.2	10.6
BOP-NOV	11.1	(0.2)	8.0
DGKC-NOV	72.7	(0.3)	8.0
ISL-NOV	51.3	(1.7)	5.5

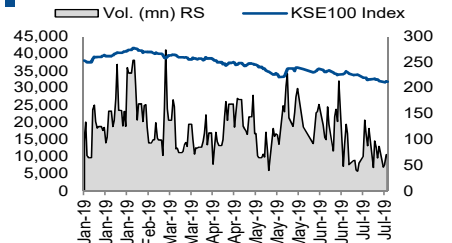
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	13.40%	12.45%	78.49%
Previous	13.36%	12.45%	78.49%
Change (bps)	4.00	-	-
KIBOR	03-m	06-m	12-m
Last	13.24%	13.28%	12.94%
Previous	13.36%	13.40%	13.18%
Change (bps)	(12.00)	(12.00)	(24.00)
USDPKR	Buy	Sell	
Open Market		155.2	155.6
Inter bank		155.3	155.8

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%
International	Current	Previous	Chg %
WTI(bbl)	57.11	56.92	0.33%
Brent (bbl)	62.21	62.33	-0.19%
Arab Light	63.22	64.03	-1.27%
Coal(USD)	76.25	74.30	2.62%
Gold(Oz)	1,471.08	1,470.55	0.04%

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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