

Investor Kit

Tuesday, November 24, 2020

Top News

Foreign firms repatriate \$678.6mln in July-Oct:

KARACHI: Repatriation of profits and dividends on investment in Pakistan by the foreign firms increased 23.8 percent to \$678.6 million in the first four months of this fiscal year owing to improved profitability and eased rules, central bank numbers showed on Monday. <https://www.thenews.com.pk/print/748193-foreign-firms-repatriate-678-6mln-in-july-oct>

Adviser tasks provinces to immediately tame prices:

ISLAMABAD: Adviser to Prime Minister on Finance Hafeez Shaikh took the provincial governments to task in a meeting on Monday, emphasising proactive steps to control price hike and measures to overcome price disparity. <https://www.thenews.com.pk/print/748190-adviser-tasks-provinces-to-immediately-tame-prices>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,693.5	39,632.5	27,932.1
Close (Prev.)	16,903.3	40,187.2	28,273.9
Chg	-209.8	-554.7	-341.8
% Chg	-1.2%	-1.4%	-1.2%
CYTD	-10.5%	-2.7%	-3.7%
FYTD	5.0%	16.9%	11.8%
Volume (mn)	86.8	117.9	195.4
Value Trade (PKRbn)	4.7	5.9	7.5
Market Cap (USDbn)	1,140.0	1,744.0	7,318.2

Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	23.12	-2.5%	15.42
HASCOL	13.28	-5.9%	15.31
TRG	51.11	-4.5%	13.32
WTL	0.97	-4.0%	9.46
PRL	16.91	-4.1%	8.67

Top Gainers

Scrip	Price	Chg	Chg %
SMTM	3.7	0.6	17.4%
UVIC	6.0	0.8	14.3%
SBL	8.0	1.0	14.2%
SHCM	11.2	1.0	9.9%
RICL	7.6	0.6	8.7%

Top Losers

Scrip	Price	Chg	Chg %
JUBS	3.9	-0.5	-12.0%
ALAC	7.0	-0.8	-10.1%
SPELR	9.0	-1.0	-9.9%
DFSM	1.9	-0.2	-10.1%
DNCC	8.4	-0.9	-9.2%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	39,632.5	40,187.2	-1.4%
SSE Composite	3,414.5	3,377.7	1.1%
BSE30	44,077.2	43,882.3	0.4%
Hang Seng	26,486.2	26,451.5	0.1%
KOSPI	2,602.6	2,553.5	1.9%
Nikkei 225	25,527.4	25,527.4	0.0%
FTSE 100	6,333.8	6,351.5	-0.3%
S&P 500	29,591.3	29,263.5	1.1%
DJIA	11,905.9	11,906.4	0.0%
MSCI EM	1,220.5	1,209.3	0.9%
MSCI FM	544.3	541.1	0.6%
MSCI AWCI	611.7	609.5	0.4%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.7	0.9	4.4
SSE Composite	15.4	1.5	2.1
BSE30	27.2	3.1	1.2
Hang Seng	13.5	1.1	2.8
KOSPI	18.8	1.1	1.7
Nikkei 225	24.8	1.9	1.6
FTSE 100	20.9	1.5	3.5
S&P 500	24.4	4.5	2.1
DJIA	31.0	7.7	0.8
MSCI EM	19.0	1.7	2.1
MSCI FM	15.2	1.2	3.0
MSCI AWCI	23.6	2.5	2.0

Portfolio (USDm)

FIPI	Buy	Sell	Net
23-Nov-20	8.2	-9.2	-1.0
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.0	-20.4	-447.1
Cement	0.3	-5.0	-95.9
Banks	-0.6	-11.8	-134.1
Fertiliser	0.0	-0.4	-26.6
Food	0.1	-0.3	-6.0
E&Ps	-0.3	-4.3	-111.1
OMCs	-0.2	-1.3	-12.7
Power	-0.2	1.7	-8.6
Tech. & Comm.	2.6	3.3	8.4
Tex. Comp.	0.0	0.8	-7.4
All others	-2.7	-3.2	-53.2

LIPI

Client Type	Last	MTD	CYTD
Individuals	-3.4	16.0	181.9
Mutual Funds	-2.7	-15.1	7.4
Banks/DFIs	2.9	8.5	6.0
Companies	3.3	7.0	49.5
Insurance Comp.	0.7	8.9	203.2
Brokers	0.0	-7.0	-25.2
Other Org.	0.2	3.1	20.8
NBFC	0.0	-0.9	3.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.12	7.12	0.0
6 month	7.18	7.18	0.0
12 month	7.30	7.27	3.0
3 year	8.28	8.28	0.0
5 year	9.24	9.25	-1.0
7 year	9.60	9.60	0.0
10 year	9.90	9.90	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	160.8	160.5	0.2%
EUR	190.6	190.8	-0.1%
JPY	1.5	1.5	-0.6%
GBP	214.5	213.8	0.3%
CNY	24.4	24.5	-0.3%

USD/PKR

	Buy	Sell
Inter-bank	160.7	161.2
Open-market	160.5	161.3

Commodities

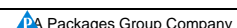
International	Last	Previous	Chg %
Arab Light (bbl)	44.7	43.2	3.6%
Brent (bbl)	45.2	44.3	1.9%
WTI (bbl)	42.9	42.2	1.7%
Coal (USD/ton)	70.0	70.0	0.0%
Steel (USD/ton)	319.0	317.5	0.5%
HRC (USD/ton)	4,087.0	4,084.0	0.1%
CRC (USD/ton)	5,025.0	5,008.0	0.3%
Gold (USD/oz)	1,837.9	1,871.0	-1.8%
Domestic	Current	Previous	Chg. %
Cement	570.0	571.0	-0.2%
Sona Urea	1,693.0	1,691.0	0.1%
DAP	3,964.0	3,958.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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