

Investor Kit

Tuesday, 09 October 2018

Top News

After weeks of dilly-dallying, Pakistan on Monday announced approaching the International Monetary Fund (IMF) for a bailout package aimed at avoiding default on international debt obligations and restoring confidence among the investors. <https://tribune.com.pk/story/1821091/2-much-drama-pti-govt-announces-approach-imf-bailout-package/>

The World Bank Group has revised down growth forecast for Pakistan to 4.8 percent for the current fiscal year of 2018/19 as it said macroeconomic stabilisation is to take toll on the economy.

<https://www.thenews.com.pk/print/378431-world-bank-clips-growth-forecast-to-4-8pc-for-fy2019>

Thar Coal and Energy Board (TCEB) approved \$40.66/ton as tariff for the public-private coal mining project of 7.6 million tons, around 13 percent lower than the request, a document showed on Monday.

<https://www.thenews.com.pk/print/378438-govt-approves-40-66-ton-tariff-for-coal-mining-project>

The federal government will finalise the brunt of power tariff increase on Tuesday (today) at an inter-ministerial meeting to be held in the Finance Ministry, well-informed sources told Business Recorder. Secretary Finance, Arif Khan, sources said, govt had blocked approval of increase in tariff on October 2, 2018 at a meeting of the Economic Coordination Committee (ECC) of the Cabinet on the plea that this issue needs further consultation.

<https://fp.brecorder.com/2018/10/20181009413641/>

Pakistan will try to convince on Monday a nine-member visiting team of global experts through its legal and institutional systems and framework to establish that it has done enough to block terror financing through money laundering and illegal remittances, including Hundi and Hawala. <https://www.dawn.com/news/1437592/faf-team-arrives-to-examine-steps-taken-against-terror-financing>

Upcoming Events/BoD meetings

| Company | Date | Time | Agenda |
|--------------------------|--------|-----------|--------|
| TRG Pakistan Limited | 10-Oct | 7:00 KHI | FY18 |
| The Searl Company Ltd | 11-Oct | 12:00 KHI | FY18 |
| Pak. Telecom. Co. Ltd. | 11-Oct | 2:00 ISL | 3QCY18 |
| Attock Cement Pak. Ltd | 12-Oct | 4:00 RWL | 1QFY19 |
| Attock Petroleum Ltd. | 12-Oct | 1:00 RWL | 1QFY19 |
| Pakistan Oilfields Ltd. | 12-Oct | 3:00 RWL | 1QFY19 |
| Engro Poly. & Chem. | 12-Oct | 9:00 KHI | 3QCY18 |
| Attock Refinery Limited | 12-Oct | 12:00 RWL | 1QFY19 |
| National Refinery Ltd. | 12-Oct | 11:00 RWL | 1QFY19 |
| Pak. Int. Cont. Term. Lt | 15-Oct | 10:30 UAE | 3QCY18 |
| Cherat Cement Co. Ltd | 16-Oct | 12:30 KPK | 1QFY19 |
| Engro Power. Qadirpur | 16-Oct | 10:00 KHI | 3QCY18 |
| Engro Foods Limited | 17-Oct | 4:00 KHI | 3QCY18 |
| Bank Al Habib Limited | 18-Oct | 12:00 KHI | 3QCY18 |
| Engro Fertilizers Ltd. | 18-Oct | 9:00 KHI | 3QCY18 |
| Mari Petroleum Co. Ltd | 18-Oct | 11:00 ISL | 1QFY19 |
| Tri-Pack Films Limited | 18-Oct | 10:30 KHI | 3QCY18 |

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IGI Finex Securities Limited

PSX Data

| | KSE30 | KSE100 | KSE ALL |
|---------------------|--------|---------|---------|
| Close (Curr.) | 18,405 | 37,898 | 27,943 |
| Close (Prev.) | 19,078 | 39,226 | 28,796 |
| Chg | (673) | (1,328) | (853) |
| % Chg | -3.5% | -3.4% | -3.0% |
| CYTD | -9.0% | -6.4% | -6.2% |
| FYTD | -10.5% | -9.6% | -8.6% |
| Volume (mn) | | 114 | 186 |
| Value Trade (PKRmn) | | 5,309 | 6,302 |
| Market Cap (USDbn) | | 54.7 | 63.9 |

Vol Leaders

| Scrip | Price | Chg | Vol |
|---------|-------|-------|------|
| BOP | 10.1 | (0.9) | 18.4 |
| KEL | 4.8 | (0.2) | 12.2 |
| WTL | 1.6 | (0.0) | 10.3 |
| TRG | 24.7 | (1.3) | 8.1 |
| LOTCHEM | 12.3 | (0.6) | 6.4 |

Top Gainers

| Scrip | Price | Chg | Chg % |
|--------|---------|------|-------|
| PSEL | 1,060.0 | 49.0 | 4.9% |
| EFUG | 113.1 | 2.9 | 2.6% |
| FATIMA | 36.7 | 0.7 | 1.9% |
| HUMNL | 5.7 | 0.1 | 1.8% |
| SYS | 119.0 | 1.5 | 1.3% |

Top Losers

| Scrip | Price | Chg | Chg % |
|-------|-------|-------|-------|
| ASL | 10.8 | (1.0) | -8.4% |
| BOP | 10.1 | (0.9) | -7.8% |
| BYCO | 8.3 | (0.7) | -7.4% |
| PTC | 9.1 | (0.7) | -7.0% |
| PIBTL | 9.3 | (0.6) | -6.3% |

Settled

| Scrip | Price | Vol | Settled |
|---------|-------|------|---------|
| BOP | 10.1 | 10.7 | 38.2% |
| KEL | 4.8 | 12.9 | 55.9% |
| TRG | 24.7 | 3.9 | 35.0% |
| WTL | 1.6 | 3.7 | 33.6% |
| LOTCHEM | 12.3 | 4.4 | 53.8% |

Regional

| Exchange | Index | Chg % | CYTD |
|-------------------|--------|-------|--------|
| BSE Sensex 30 | 34,474 | 0.3% | 1.2% |
| SHANGHAI SE | 2,717 | -3.7% | -17.9% |
| HangSeng | 26,203 | -1.4% | -12.4% |
| PSEI | 7,051 | -0.4% | -17.6% |
| Taiwan Taiex | 10,456 | -0.6% | -1.8% |
| Vietnam Index | 996 | -1.2% | 1.2% |
| Thai Stock Exh | 1,696 | -1.4% | -3.3% |
| Jakarta Stock Exh | 5,761 | 0.5% | -9.4% |
| Korea Stock Exh | 2,254 | -0.6% | -8.7% |

Market Multiples

| Exchange | P/E | P/B | DY |
|---------------|-------|------|-----|
| KSE100 | 7.93 | 1.35 | 6.6 |
| SHANGHAI SE | 11.04 | 1.45 | 2.9 |
| HangSeng | 10.82 | 1.24 | 3.8 |
| PSEI | 16.40 | 1.94 | 1.8 |
| Taiwan Taiex | 13.47 | 1.64 | 4.3 |
| Vietnam Index | 17.05 | 2.79 | 1.6 |
| BSE Sensex 30 | 18.40 | 2.86 | 1.6 |

Portfolio

| | Buy | Sell | Net |
|---------------|---------|-----------|---------------|
| FIPI | | | USDm n |
| 8-Oct-18 | 3.1 | (10.8) | (7.74) |
| MTD | 20.2 | (36.4) | (16.16) |
| CYTD | 1,577.2 | (1,915.8) | (338.56) |
| Foreign Ind. | 0.0 | (0.0) | (0.01) |
| Foreign Corp. | 1.5 | (9.2) | (7.66) |
| Overseas Pak | 1.5 | (1.6) | (0.08) |

LIPI

| | Buy | Sell | Net |
|------------------|------|--------|---------------|
| LIPI | | | USDm n |
| Individuals | 33.8 | (35.7) | (1.84) |
| Companies | 8.0 | (1.1) | 6.91 |
| Banks/DFIs | 6.1 | (0.6) | 5.49 |
| NBFC | 0.0 | (0.0) | 0.01 |
| Mutual Fund | 6.0 | (10.2) | (4.18) |
| Other Org. | 0.7 | (0.2) | 0.54 |
| Broker Prop. Tr. | 9.4 | (10.3) | (0.95) |
| Insur. Comp. | 3.6 | (1.8) | 1.75 |

Future

| Scrip | Price | Chg | Vol |
|-----------|-------|-------|-----|
| TRG-OCT | 24.7 | (1.3) | 8.0 |
| BOP-OCT | 10.2 | (0.8) | 7.3 |
| EPCL-OCT | 27.8 | (1.2) | 3.7 |
| UNITY-OCT | 27.7 | (1.5) | 3.6 |
| DOL-OCT | 27.7 | (1.5) | 3.4 |

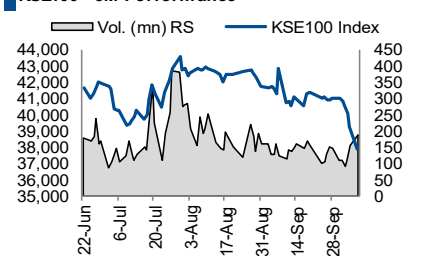
Fixed Income

| PIBs | 03-yr | 05-yr | 10-yr |
|---------------|-------------|-------------|-------------|
| Last | 9.00% | 9.54% | 10.05% |
| Previous | 9.25% | 9.53% | 10.05% |
| Change (bps) | (25.00) | 1.00 | - |
| KIBOR | 03-m | 06-m | 12-m |
| Last | 8.90% | 9.02% | 9.46% |
| Previous | 8.89% | 9.01% | 9.42% |
| Change (bps) | 1.00 | 1.00 | 4.00 |
| USDPKR | Buy | Sell | |
| Open Market | 124.16 | 124.34 | |
| Inter bank | 124.10 | 124.30 | |

Commodities

| Local | Current | Previous | Chg % |
|----------------------|----------------|-----------------|--------------|
| Cement(bag) | 599.0 | 591.0 | 1.35% |
| Urea (bag) | 1,651.0 | 1,650.0 | 0.06% |
| FO (MT) | 81,708.1 | 80,811.9 | 1.11% |
| Cotton | 8,160.0 | 8,010.0 | 1.87% |
| International | Current | Previous | Chg % |
| WTI(bbl) | 74.66 | 74.29 | 0.50% |
| Brent (bbl) | 84.36 | 83.91 | 0.54% |
| Arab Light | 82.96 | 84.71 | -2.07% |
| Coal(USD) | 103.00 | 101.15 | 1.83% |
| Gold(Oz) | 1,191.12 | 1,188.08 | 0.26% |

KSE100 - 3M Performance



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