

Investor Kit

Monday, October 14, 2019



Top News

Team leaves for Paris to attend FATF meeting: Pakistani delegation Sunday flew for Paris (France) to attend Financial Action Task Force (FATF) Plenary meeting that would take up Pakistan's progress on Anti-Money Laundering (AML)/Combating Financing of Terrorism (CFT) today (Monday). <https://www.brecorder.com/2019/10/14/530507/team-leaves-for-paris-to-attend-fatf-meeting/>

Pakistan's GDP growth rate to remain lowest in region in next fiscal year as well: WB: Pakistan GDP growth of 2.4 percent is projected lowest by the World Bank (WB) in regional countries – Afghanistan, Bangladesh, Bhutan, India, Maldives, Nepal and Sri Lanka, for the current fiscal year (2020). The WB in its latest edition of the South Asia Economic Focus, Making Decentralization Work also projected that the growth rate of the Pakistan would continue to remain lowest in the region for the next year as well. <https://www.brecorder.com/2019/10/14/530495/pakistans-gdp-growth-rate-to-remain-lowest-in-region-in-next-fiscal-year-as-well-wb/>

Auto sector sees bleak October: KARACHI: After a steep 39 per cent overall fall in car sales during 1QFY20, dark clouds continue to hover on Japanese assemblers as Honda Atlas Cars Pakistan Ltd (HACPL) will observe 16-18 non-production days (NPDs) in October while Toyota vehicles' assembler also paints a dismal production picture. <https://www.dawn.com/news/1510585/auto-sector-sees-bleak-october>

Pakistani delegation reaches Paris for two-day FATF meeting: ISLAMABAD: A Pakistani delegation, headed by Economic Affairs Minister Hammad Azhar, reached Paris to attend a crucial two-day session of the Financial Action Task Force (FATF) set to commence Monday in the French capital. <https://www.geo.tv/latest/251071-pakistani-delegation-reaches-paris-for-two-day-fatf-meeting>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,237	34,476	24,795
Close (Prev.)	15,964	34,028	24,575
Chg	273.9	448.0	220.0
% Chg	1.72%	1.32%	0.90%
CYTD	-5.5%	-7.0%	-11.6%
FYTD	2.2%	1.7%	-0.8%
Volume (mn)		200	287
Value Trade (PKRmn)		9,603	10,566
Market Cap (USDbn)		36.04	48.56

Vol Leaders

Scrip	Price	Chg	Vol
WTL	1.1	-	30.8
LOTCEM	16.1	0.1	19.1
TRG	16.8	0.7	18.8
UNITY	11.1	(0.1)	15.6
BOP	9.8	-	11.4

Top Gainers

Scrip	Price	Chg	Chg %
PTC	8.2	0.5	5.8%
FFBL	18.7	1.0	5.6%
SRVI	605.8	28.8	5.0%
HASCOL	26.1	1.2	5.0%
MARI	1,164.2	53.2	5.0%

Top Losers

Scrip	Price	Chg	Chg %
STJT	86.0	(4.3)	-4.71%
AGP	78.9	(2.9)	-3.56%
AGIL	154.9	(4.5)	-2.85%
NESTLE	5,365.0	(155.0)	-2.81%
ATRL	87.0	(2.3)	-2.53%

Settled

Scrip	Price	Vol	Settled
FATIMA	26.0	0.2	0.0
WTL	1.1	4.0	0.1
LOTCEM	16.1	8.4	0.4
TRG	16.8	7.3	0.3
KEL	4.1	6.0	0.2

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,127.08	0.65%	5.71%
SHANGHAI SE	2,973.66	0.88%	19.24%
HangSeng	26,308.44	2.34%	1.79%
PSEi	7,849.94	1.09%	5.14%
Taiwan Taix	10,889.96	-1.16%	11.95%
Vietnam Index	991.84	0.45%	11.13%
Thai Stock Exh	1,626.00	1.15%	3.97%
Jakarta Stock Exh	6,105.80	1.36%	-1.43%
Korea Stock Exh	2,044.61	0.81%	0.17%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.21	1.12	7.26
SHANGHAI SE	11.72	1.50	2.64
HangSeng	10.53	1.16	3.91
PSEi	16.99	2.03	1.64
Taiwan Taix	16.61	1.67	3.93
Vietnam Index	16.63	2.43	1.89
BSE Sensex 30	20.37	2.87	1.51

Portfolio

FIPI	Buy	Sell	Net
11-Oct-19	8.8	(8.2)	0.58
MTD	58.3	(68.9)	(10.65)
CYTD	1,055.6	(995.2)	60.46
Foreign Ind.	0.1	(0.2)	(0.10)
Foreign Corp.	6.7	(5.4)	1.31
Overseas Pak	2.0	(2.6)	(0.63)

LIPI

	Buy	Sell	Net
Individuals	51.4	(54.2)	(2.78)
Companies	19.7	(18.9)	0.80
Banks/DFIs	3.2	(5.1)	(1.87)
NBFC	0.3	(0.2)	0.11
Mutual Fund	8.2	(5.7)	2.43
Other Org.	2.1	(1.0)	1.11
Broker Prop. Tr.	16.6	(16.6)	0.06
Insur. Comp.	2.2	(2.7)	(0.46)

Future

Scrip	Price	Chg	Vol
TRG-OCT	16.9	0.8	19.8
UNITY-OCTB	11.1	(0.2)	8.7
PAEL-OCT	19.6	(0.3)	8.6
DGKC-OCT	57.9	0.4	7.4
MLCF-OCT	17.4	0.2	7.4

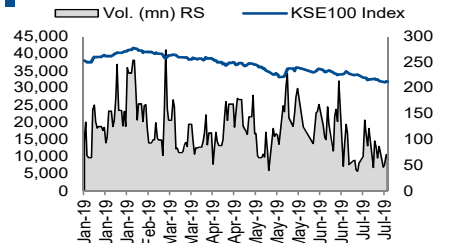
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	97.37%	88.23%	78.49%
Previous	97.37%	88.23%	78.49%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.59%	13.65%	13.44%
Previous	13.52%	13.55%	13.38%
Change (bps)	7.00	10.00	6.00
USDPKR	Buy	Sell	
Open Market		156.1	156.7
Inter bank		156.0	156.5

Commodities

Local	Current	Previous	Chg %
Cement(bag)	578.0	581.0	-0.52%
Urea (bag)	1,875.0	1,874.0	0.05%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	8,160.0	8,160.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	54.45	52.47	3.77%
Brent (bbl)	60.24	58.22	3.47%
Arab Light	62.60	60.19	4.00%
Coal(USD)	67.35	66.50	1.28%
Gold(Oz)	1,486.07	1,508.45	-1.48%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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