

Investor Kit

Wednesday, October 16, 2019



Top News

Framework in place to counter terror financing: SBP:

KARACHI: The State Bank of Pakistan (SBP) said on Tuesday that a comprehensive framework has been developed to deal with the money laundering and terror financing to restrict misuse of banking channels.

<https://www.dawn.com/news/1511135/framework-in-place-to-counter-terror-financing-sbp>

IMF forecasts higher inflation, lower growth: ISLAMABAD:

International Monetary Fund (IMF) has projected an increase in inflation rate for Pakistan from 7.3 percent in 2019 to 13 percent in 2020 and revised downward the GDP growth rate from 3.3 percent in 2019 to 2.4 percent in 2020.

<https://epaper.brecorder.com/2019/10/16/1-page/805666-news.html>

Growth to slow down to 2.4pc in 2020: IMF: WASHINGTON:

The International Monetary Fund (IMF) on Monday estimated that Pakistan's economy would slow down to 2.4 per cent in 2020 and pick up quickly after that as stabilisation measures bear result.

<https://www.dawn.com/news/1511074/growth-to-slow-down-to-24pc-in-2020-imf>

Falling raw material imports could lead to further slowdowns ahead, says Razak: ISLAMABAD:

Commerce Adviser Abdul Razak Dawood said on Tuesday that raw material imports are plummeting, sending a wave of concern through the business community that industrial production is set to slow down further in the coming months.

<https://www.dawn.com/news/1511137/falling-raw-material-imports-could-lead-to-further-slowdowns-ahead-says-razak>

Pakistan to remain on FATF grey list till February:

ISLAMABAD: The Financial Action Task Force (FATF) has decided in principle that Pakistan will remain on its grey list till next February and directed Islamabad to take 'extra measures' for 'complete' elimination of terror financing and money laundering. <https://www.dawn.com/news/1511090/pakistan-to-remain-on-fatf-grey-list-till-february>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,008	34,084	24,625
Close (Prev.)	16,090	34,186	24,669
Chg	(82.0)	(102.7)	(44.5)
% Chg	-0.51%	-0.30%	-0.18%
CYTD	-6.8%	-8.0%	-12.2%
FYTD	0.7%	0.5%	-1.4%
Volume (mn)		100	156
Value Trade (PKRmn)		4,558	5,300
Market Cap (USDbn)		35.64	48.56

Vol Leaders

Scrip	Price	Chg	Vol
WTL	1.1	0.0	18.3
FCCL	15.4	0.5	14.3
LOTCEM	16.0	0.0	8.7
EPCL	28.3	0.1	7.3
UNITY	11.0	0.3	5.3

Top Gainers

Scrip	Price	Chg	Chg %
SHEL	157.5	7.5	5.0%
HASCOL	28.7	1.4	5.0%
FABL	17.9	0.8	4.7%
ATRL	87.7	3.8	4.6%
FCCL	15.4	0.5	3.6%

Top Losers

Scrip	Price	Chg	Chg %
SNGP	64.5	(2.3)	-3.40%
SCBPL	21.8	(0.7)	-3.11%
FHAM	8.6	(0.3)	-2.82%
CHCC	32.6	(0.9)	-2.81%
HUBC	75.2	(1.9)	-2.49%

Settled

Scrip	Price	Vol	Settled
WTL	1.1	1.9	0.1
FCCL	15.4	7.9	0.5
LOTCEM	16.0	3.9	0.4
EPCL	28.3	3.0	0.4
KEL	4.0	3.2	0.5

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,506.09	0.76%	6.76%
SHANGHAI SE	2,991.05	-0.56%	19.93%
HangSeng	26,503.93	-0.07%	2.55%
PSEi	7,840.31	-0.56%	5.01%
Taiwan Taix	11,111.80	0.41%	14.23%
Vietnam Index	993.05	-0.05%	11.26%
Thai Stock Exh	1,627.01	0.06%	4.04%
Jakarta Stock Exh	6,158.17	0.51%	-0.59%
Korea Stock Exh	2,068.17	0.04%	1.33%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.14	1.10	7.32
SHANGHAI SE	11.78	1.51	2.63
HangSeng	10.56	1.17	3.89
PSEi	16.99	2.02	1.64
Taiwan Taix	16.96	1.70	3.85
Vietnam Index	16.67	2.43	1.89
BSE Sensex 30	20.61	2.87	1.54

Portfolio

FIPI	Buy	Sell	Net USDmn
15-Oct-19	4.1	(5.8)	(1.73)
MTD	68.1	(79.7)	(11.52)
CYTD	1,067.8	(1,008.2)	59.58
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	2.4	(4.4)	(1.99)
Overseas Pak	1.6	(1.4)	0.25

LIPI

	Buy	Sell	Net USDmn
Individuals	32.7	(28.5)	4.16
Companies	0.6	(0.8)	(0.21)
Banks/DFIs	2.3	(0.3)	1.97
NBFC	0.0	(0.0)	(0.03)
Mutual Fund	1.5	(4.0)	(2.52)
Other Org.	0.3	(0.2)	0.14
Broker Prop. Tr.	9.9	(12.1)	(2.25)
Insur. Comp.	1.9	(1.5)	0.47

Future

Scrip	Price	Chg	Vol
ISL-OCT	42.6	0.2	8.5
HASCOL-OCT	27.8	1.3	6.7
TRG-OCT	16.3	0.3	5.9
ATRL-OCT	88.1	3.9	5.4
FCCL-OCT	15.4	0.5	4.4

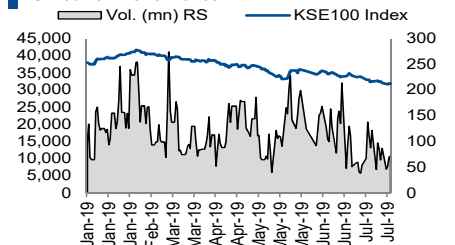
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	97.37%	88.23%	78.49%
Previous	97.37%	88.23%	78.49%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.35%	13.38%	13.06%
Previous	13.43%	13.49%	13.27%
Change (bps)	(8.00)	(11.00)	(21.00)
USDPKR	Buy	Sell	
Open Market	155.75	156.35	
Inter bank	156.0	156.5	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	578.0	581.0	-0.52%
Urea (bag)	1,875.0	1,874.0	0.05%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	8,160.0	8,160.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	52.89	53.23	-0.64%
Brent (bbl)	58.85	58.90	-0.08%
Arab Light	60.08	62.05	-3.17%
Coal(USD)	67.40	66.80	0.90%
Gold(Oz)	1,484.30	1,494.11	-0.66%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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