

Investor Kit

Monday, October 21, 2019

Top News

SC to hear GIDC case on 22nd : ISLAMABAD: The Supreme Court of Pakistan on Friday fixed hearing of gas infrastructure development cess (GIDC) case on October 22. A three-judge bench of apex court headed by Justice Musheer Alam and comprising Justice Faisal Arab and Justice Mansoor Ali Shah will hear the case on October 22. The court's registrar office has issued notices to Attorney General for Pakistan and other parties of the case. <https://epaper.brecorder.com/2019/10/19/17-page/806320-news.html>

Govt to opposition: Yes to talks, no to chaos: ISLAMABAD: The federal ministers on Saturday asked the opposition to hold talks over the proposed Azadi March and sit-in, led by the JUI-F, as the government could not allow anyone to create chaos in the country. They said in case of any damage to the country and democracy, the government should not be held responsible. <https://www.thenews.com.pk/print/543749-govt-to-opposition-yes-to-talks-no-to-chaos>

Economy has turned the corner, says PM: ISLAMABAD: Prime Minister Imran Khan on Saturday appreciated his team for turning the economy around within a year, with indicators showing considerable increase in foreign direct investment (FDI), exports and remittances besides a sharp decline in the current account deficit (CAD). <https://www.thenews.com.pk/print/543752-economy-has-turned-the-corner-says-pm>

IMF, ADB support economic reforms: KARACHI: Asian Development Bank (ADB) and International Monetary Fund (IMF) on Friday expressed their support to Pakistan's efforts towards bringing the ailing economy back on the trajectory of sustainable and inclusive growth. <https://www.thenews.com.pk/print/543398-imf-adb-support-economic-reforms>

C/A deficit contracts 64pc in July-Sept: KARACHI: Current account deficit sharply narrowed 64 percent to \$1.548 billion in the first quarter of the current fiscal year as imports significantly declined during the period, the central bank data revealed on Friday. <https://www.thenews.com.pk/print/542941-c-a-deficit-contracts-64pc-in-july-sept>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,829	33,870	24,454
Close (Prev.)	15,822	33,899	24,590
Chg	6.4	(28.4)	(136.2)
% Chg	0.04%	-0.08%	-0.55%
CYTD	-7.8%	-8.6%	-12.8%
FYTD	-0.4%	-0.1%	-2.1%
Volume (mn)		90	115
Value Trade (PKRmn)		4,445	4,897
Market Cap (USDbn)		34.73	48.56

Vol Leaders

Scrip	Price	Chg	Vol
LOTCEM	16.1	(0.5)	18.4
EFERT	72.1	3.1	7.9
BOP	9.8	0.1	7.8
TRG	16.1	(0.1)	5.3
UNITY	10.4	(0.3)	4.1

Top Gainers

Scrip	Price	Chg	Chg %
HASCOL	33.2	1.6	5.0%
EFERT	72.1	3.1	4.4%
NESTLE	5,764.2	239.2	4.3%
FABL	17.5	0.5	3.1%
ENGRO	287.7	8.0	2.9%

Top Losers

Scrip	Price	Chg	Chg %
PMPK	2,897.5	(152.5)	-5.00%
INIL	76.5	(4.0)	-4.99%
FCEPL	67.0	(3.5)	-4.99%
BNWM	33.0	(1.7)	-4.98%
BWCL	86.8	(4.4)	-4.79%

Settled

Scrip	Price	Vol	Settled
LOTCEM	16.1	7.1	0.4
BOP	9.8	3.7	0.4
EFERT	72.1	3.6	0.4
TRG	16.1	1.8	0.3
UNITY	10.4	1.4	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	39,298.38	0.63%	8.96%
SHANGHAI SE	2,938.14	-1.32%	17.81%
HangSeng	26,719.58	-0.48%	3.38%
PSEi	7,885.23	-0.57%	5.61%
Taiwan Taix	11,180.22	-0.06%	14.94%
Vietnam Index	989.20	-0.06%	10.83%
Thai Stock Exh	1,631.43	-0.08%	4.32%
Jakarta Stock Exh	6,191.95	0.18%	-0.04%
Korea Stock Exh	2,060.69	-0.83%	0.96%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.04	1.09	7.41
SHANGHAI SE	11.58	1.48	2.67
HangSeng	10.66	1.18	3.86
PSEi	17.09	2.04	1.63
Taiwan Taix	17.05	1.71	3.84
Vietnam Index	16.70	2.42	1.90
BSE Sensex 30	20.96	2.94	1.51

Portfolio

FIPI	Buy	Sell	Net
USDmn			
18-Oct-19	4.6	(4.4)	0.24
MTD	80.3	(93.1)	(12.78)
CYTD	1,083.4	(1,025.0)	58.33
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	2.1	(2.8)	(0.73)
Overseas Pak	2.5	(1.6)	0.96

LIPI

USDmn			
Individuals	28.6	(27.9)	0.71
Companies	0.7	(1.6)	(0.81)
Banks/DFIs	2.9	(1.3)	1.63
NBFC	0.0	(0.0)	0.04
Mutual Fund	2.9	(2.9)	0.04
Other Org.	0.0	(0.6)	(0.52)
Broker Prop. Tr.	7.5	(8.2)	(0.65)
Insur. Comp.	0.7	(1.3)	(0.67)

Future

Scrip	Price	Chg	Vol
HASCOL-OCT	32.0	1.3	9.3
LOTCEM-OCT	16.1	(0.5)	9.0
TRG-OCT	16.1	(0.1)	7.1
DGKC-OCT	56.3	0.2	4.4
BOP-OCT	9.8	0.1	3.8

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	97.37%	88.23%	78.49%
Previous	97.37%	88.23%	78.49%
Change (bps)	-	-	-

KIBOR

	03-m	06-m	12-m
Last	13.27%	13.34%	13.00%
Previous	13.39%	13.45%	13.23%
Change (bps)	(12.00)	(11.00)	(23.00)

USDPKR

	Buy	Sell
Open Market	155.7	156.1
Inter bank	155.9	156.04

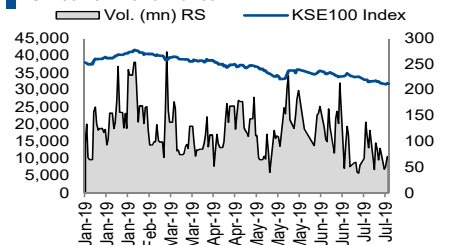
Commodities

Local	Current	Previous	Chg %
Cement(bag)	578.0	581.0	-0.52%
Urea (bag)	1,875.0	1,874.0	0.05%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	8,160.0	8,160.0	0.00%

International

	Current	Previous	Chg %
WTI(bbl)	53.62	53.83	-0.39%
Brent (bbl)	59.23	59.59	-0.60%
Arab Light	61.80	60.92	1.44%
Coal(USD)	67.50	67.30	0.30%
Gold(Oz)	1,489.84	1,491.93	-0.14%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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