

Investor Kit

Thursday, October 29, 2020

Top News

NCOC tells businesspeople to shut down businesses by 10pm: ISLAMABAD: The National Command and Operations Centre (NCOC) Wednesday issued a fresh warning to business owners, asking them to shut down before or by 10pm.
<https://epaper.brecorder.com/2020/10/29/1-page/856328-news.html>

Face masks made mandatory in public places as second Covid wave hits Pakistan: ISLAMABAD: The National Command and Operations Centre (NCOC) noted on Wednesday that the spread of the virus and the increased positivity ratio is 80 per cent in 11 major cities of Pakistan. The national body has made it mandatory to wear face masks in public places including bazaars, shopping malls, while using public transport and at restaurants.
<https://tribune.com.pk/story/2270210/face-masks-made-mandatory-in-public-places-as-second-covid-wave-hits-pakistan>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,297.1	41,186.9	28,976.1
Close (Prev.)	17,380.7	41,410.5	29,135.4
Chg	-83.6	-223.7	-159.3
% Chg	-0.5%	-0.5%	-0.5%
CYTD	-7.3%	1.1%	-0.1%
FYTD	8.8%	21.5%	16.0%
Volume (mn)	172.8	258.2	368.0
Value Trade (PKRbn)	8.4	12.2	15.1
Market Cap (USDbn)	1,182.0	1,819.0	7,609.3

Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	23.17	2.0%	60.16
PIBTL	13.26	-0.4%	31.26
HASCOL	15.89	1.3%	26.87
HUBC	84.36	5.5%	16.82
POWER	10.03	-2.1%	12.69

Top Gainers

Scrip	Price	Chg	Chg %
FUDLM	8.4	1.0	13.6%
SMBL	1.9	0.2	12.8%
PIL	1.5	0.2	11.6%
ZTL	8.9	0.9	11.5%
OML	11.0	0.9	9.5%

Top Losers

Scrip	Price	Chg	Chg %
FEM	2.9	-0.5	-15.7%
TSMF	3.8	-0.5	-12.2%
JUBS	4.0	-0.5	-11.1%
JATM	6.3	-0.6	-8.4%
GFIL	4.3	-0.4	-8.3%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	41,186.9	41,381.8	-0.5%
SSE Composite	3,269.2	3,254.3	0.5%
BSE30	39,922.5	40,522.1	-1.5%
Hang Seng	24,708.8	24,787.2	-0.3%
KOSPI	2,345.3	2,330.8	0.6%
Nikkei 225	23,418.5	23,485.8	-0.3%
FTSE 100	5,582.8	5,729.0	-2.6%
S&P 500	26,520.0	27,463.2	-3.4%
DJIA	11,142.8	11,599.0	-3.9%
MSCI EM	1,120.8	1,134.0	-1.2%
MSCI FM	519.5	522.2	-0.5%
MSCI AWCI	555.0	571.5	-2.9%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.2	1.0	4.6
SSE Composite	14.7	1.5	2.2
BSE30	25.0	2.8	1.4
Hang Seng	13.0	1.0	3.0
KOSPI	16.8	1.0	1.9
Nikkei 225	23.3	1.7	1.7
FTSE 100	18.2	1.4	4.1
S&P 500	22.1	4.0	2.3
DJIA	29.8	7.2	0.8
MSCI EM	17.9	1.7	2.2
MSCI FM	15.3	1.6	2.9
MSCI AWCI	22.0	2.3	2.2

Portfolio (USDm)

FIPI	Buy	Sell	Net
28-Oct-20	8.0	-12.1	-4.1
Sector-wise (Net)	Last	MTD	CYTD
Total	-4.1	-33.6	-421.2
Cement	-1.9	-12.3	-87.4
Banks	-1.2	-8.0	-121.8
Fertiliser	0.0	-2.1	-26.0
Food	0.0	-0.4	-5.8
E&Ps	-0.8	-8.1	-106.1
OMCs	-0.2	-2.0	-11.0
Power	0.4	1.0	-9.8
Tech. & Comm.	0.1	0.9	5.2
Tex. Comp.	0.0	2.1	-8.5
All others	-0.3	-4.7	-49.9

LIPI

Client Type	Last	MTD	CYTD
Individuals	1.2	-13.3	168.2
Mutual Funds	-1.2	-0.9	27.9
Banks/DFIs	2.0	11.9	-6.2
Companies	-0.2	10.5	42.5
Insurance Comp.	2.9	17.1	185.0
Brokers	-0.3	5.7	-17.3
Other Org.	-0.3	2.7	16.8
NBFC	0.0	-0.1	4.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.14	7.14	0.0
6 month	7.22	7.24	-2.0
12 month	7.32	7.33	-1.0
3 year	8.39	8.40	-1.0
5 year	9.27	9.29	-2.0
7 year	9.51	9.52	-1.0
10 year	9.86	9.85	1.0

Forex rates

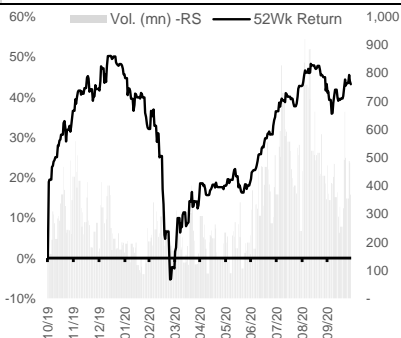
PKR	Last	Previous	Chg %
USD	160.6	160.6	0.0%
EUR	188.7	189.7	-0.5%
JPY	1.5	1.5	0.0%
GBP	208.6	209.8	-0.6%
CNY	23.9	24.0	-0.5%
USD/PKR	Buy	Sell	
Inter-bank	160.9	161.4	
Open-market	160.3	161.0	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	38.4	39.0	-1.5%
Brent (bbl)	38.4	40.1	-4.2%
WTI (bbl)	37.4	39.6	-5.5%
Coal (USD/ton)	60.4	60.4	0.0%
Steel (USD/ton)	289.0	288.5	0.2%
HRC (USD/ton)	3,889.0	3,889.0	0.0%
CRC (USD/ton)	4,730.0	4,730.0	0.0%
Gold (USD/oz)	1,877.2	1,908.0	-1.6%
Domestic	Current	Previous	Chg. %
Cement	570.0	571.0	-0.2%
Sona Urea	1,693.0	1,691.0	0.1%
DAP	3,964.0	3,958.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services



 سرمایہ کاری سمجھداری کے ساتھ

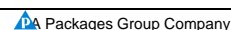
www.jamapunji.pk

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234



Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

© Copyright 2020 IGI Finex Securities Limited

Part of IGI Financial Services