

# Investor Kit

Thursday, October 31, 2019



## Top News

### Rs11.97 per unit flat tariff for winter season approved:

ISLAMABAD: The Economic Coordination Committee (ECC) that met here on Wednesday with Dr Hafeez Sheikh in the chair approved flat tariff regime at Rs11.97 per unit for electricity consumers of domestic, commercial and industrial sectors using ToD (Time of Day) meters for four months of winter season to be effective from November 1, 2019 to end February 2020.  
<https://www.thenews.com.pk/print/548566-rs11-97-per-unit-flat-tariff-for-winter-season-approved>

### Pakistan wants IMF to separate FATF from programme:

ISLAMABAD: Pakistan has asked the International Monetary Fund (IMF) to relax conditionalities under the \$6 billion Extended Fund Facility (EFF) relating to the Financial Action Task Force (FATF) and issuance of sovereign guarantees to help raise over \$4bn from domestic and international markets.  
<https://www.dawn.com/news/1513966/pakistan-wants-imf-to-separate-fatf-from-programme>

### Hike in petrol price by Rs1 per litre proposed: ISLAMABAD:

The Oil and Gas Regulatory Authority (Ogra) has suggested the government to increase the prices of petrol and diesel, however recommended slashing prices of kerosene and light diesel oil (LDO) for November 2019.  
<https://www.thenews.com.pk/print/548553-hike-in-petrol-price-by-rs1-per-litre-diesel-by-rs0-27-per-litre-proposed>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,752	33,761	24,572
Close (Prev.)	15,795	33,798	24,501
Chg	(42.8)	(36.1)	72.0
% Chg	-0.27%	-0.11%	0.29%
CYTD	-8.3%	-8.9%	-12.4%
FYTD	-0.9%	-0.4%	-1.7%
Volume (mn)		79	130
Value Trade (PKRmn)		4,044	5,008
Market Cap (USDbn)		34.85	48.56

## Vol Leaders

Scrip	Price	Chg	Vol
WTL	1.2	(0.0)	13.3
UNITY	10.3	(0.2)	7.5
MLCF	18.0	0.6	7.1
HASCOL	36.2	0.0	6.8
ASTL	30.4	1.4	6.5

## Top Gainers

Scrip	Price	Chg	Chg %
PSO	146.7	7.0	5.0%
GLAXO	118.7	5.7	5.0%
COLG	1,800.0	85.2	5.0%
PAKT	2,400.2	113.2	5.0%
STJT	76.0	3.5	4.8%

## Top Losers

Scrip	Price	Chg	Chg %
SHFA	216.7	(11.4)	-5.00%
PSEL	988.0	(52.0)	-5.00%
HGFA	8.0	(0.4)	-4.76%
BOP	9.8	(0.3)	-3.35%
SCBPL	21.8	(0.8)	-3.33%

## Settled Data Not Updated in NCCPL Website

Scrip	Price	Vol	Settled
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	40,051.87	0.55%	11.04%
SHANGHAI SE	2,939.32	-0.50%	17.86%
HangSeng	26,667.71	-0.44%	3.18%
PSEi	8,020.06	0.36%	7.42%
Taiwan Taix	11,380.28	0.41%	16.99%
Vietnam Index	1,000.89	0.50%	12.14%
Thai Stock Exh	1,601.83	0.67%	2.43%
Jakarta Stock Exh	6,295.75	0.23%	1.63%
Korea Stock Exh	2,080.27	-0.59%	1.92%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.01	1.06	7.55
SHANGHAI SE	11.58	1.46	2.64
HangSeng	10.58	1.17	3.88
PSEi	17.37	2.06	1.60
Taiwan Taix	17.35	1.74	3.76
Vietnam Index	16.78	2.41	1.92
BSE Sensex 30	21.32	2.94	1.49

## IGI Research

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IGI Finex Securities Limited

## Portfolio Buy Sell Net

FIPI	Buy	Sell	Net
30-Oct-19	3.1	(2.8)	0.31
MTD	109.3	(120.2)	(10.89)
CYTD	1,112.2	(1,052.0)	60.22
Foreign Ind.	0.0	(0.0)	0.03
Foreign Corp.	1.8	(1.5)	0.26
Overseas Pak	1.3	(1.3)	0.03

## LIPI USDmn

Individuals	Buy	Sell	Net
Individuals	32.3	(31.9)	0.37
Companies	3.7	(1.8)	1.93
Banks/DFIs	1.0	(2.0)	(1.07)
NBFC	0.1	(0.0)	0.08
Mutual Fund	2.4	(2.5)	(0.06)
Other Org.	0.4	(0.5)	(0.12)
Broker Prop. Tr.	8.6	(8.4)	0.18
Insur. Comp.	0.3	(1.9)	(1.61)

## Future

Scrip	Price	Chg	Vol
HASCOL-NOV	34.0	(0.8)	13.5
ASTL-NOV	29.8	0.8	8.1
MLCF-NOV	15.4	0.1	4.5
DGKC-NOV	55.7	(0.1)	3.9
UNITY-NOV	10.4	(0.2)	3.7

## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	97.37%	88.23%	78.49%
Previous	97.37%	88.23%	78.49%
Change (bps)	-	-	-

## KIBOR 03-m 06-m 12-m

	03-m	06-m	12-m
Last	13.09%	13.09%	12.77%
Previous	13.20%	13.22%	13.02%
Change (bps)	(11.00)	(13.00)	(25.00)

## USDPKR Buy Sell

	Buy	Sell
Open Market	155.7	156.1
Inter bank	155.8	156.25

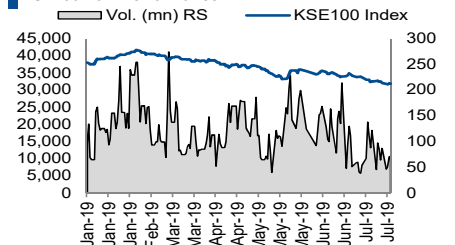
## Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%

## International Current Previous Chg %

	Current	Previous	Chg %
WTI(bbl)	55.18	55.94	-1.36%
Brent (bbl)	60.82	61.37	-0.90%
Arab Light	63.58	62.97	0.97%
Coal(USD)	70.20	67.10	4.62%
Gold(Oz)	1,497.26	1,502.78	-0.37%

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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