

Investor Kit

Tuesday, September 1, 2020

Top News

Prices of petroleum products likely to go up by Rs8-9: ISLAMABAD: The government is likely to increase for next 15 days the prices of petroleum products by Rs8-9 per litre after increasing the levy on petrol and diesel. Informed sources said the Oil and Gas Regulatory Authority (Ogra) had completed its working on the oil pricing based on revised formula under which the government would set prices on a fortnightly basis and in line with prices published in Platt's Oilgram instead of the existing monthly calculations on the basis of import cost of the Pakistan State Oil (PSO).

<https://www.dawn.com/news/1576924/prices-of-petroleum-products-likely-to-go-up-by-rs8-9>

GDP growth could rebound to 1.8pc: IIF: KARACHI: Pakistan's GDP growth rate could rebound to 1.8 per cent in fiscal year 2020-21 owing to a recovery in private consumption but low tax revenue mobilisation and high public debt will put government's commitment to reforms at a test, the Institute of International Finance (IIF) said on Friday.

<https://www.dawn.com/news/1576948/gdp-growth-could-rebound-to-18pc-iif>

Country's public debt sustainable, says ministry: ISLAMABAD: The Ministry of Finance on Saturday said the country's public debt was sustainable and its capacity to repay was also adequate. In a statement, the ministry said the government planned to run primary surplus, maintain low and stable inflation and promote measures that support higher long-term economic growth.

<https://www.dawn.com/news/1577114/countrys-public-debt-sustainable-says-ministry>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,707.2	41,110.9	28,961.0
Close (Prev.)	17,695.4	41,056.2	28,807.8
Chg	11.8	54.7	153.2
% Chg	0.1%	0.1%	0.5%
CYTD	-5.1%	0.9%	-0.2%
FYTD	11.4%	21.3%	15.9%
Volume (mn)	126.6	212.4	451.7
Value Trade (PKRbn)	9.5	12.2	16.3
Market Cap (USDbn)	1,204.7	1,825.8	7,650.4

Vol Leaders

Scrip	Price	Chg %	Vol
BIPL	9.93	10.5%	40.93
TRG	58.68	-7.2%	40.13
POWER1	0.05	-66.7%	32.04
PRL	20.27	7.5%	24.02
HASCOL	17.01	2.0%	22.12

Top Gainers

Scrip	Price	Chg	Chg %
DWTM	2.0	0.5	32.7%
SPLC	1.3	0.3	33.3%
CPAL	5.1	1.0	24.2%
SLL	4.3	0.7	17.9%
DSIL	2.5	0.4	19.9%

Top Losers

Scrip	Price	Chg	Chg %
POWER1	0.1	-0.1	-66.7%
UCAPM	0.8	-0.2	-16.5%
NCML	3.9	-1.0	-20.4%
MTIL	5.0	-1.0	-16.5%
PIL	1.1	-0.2	-15.6%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	41,110.9	41,056.2	0.1%
SSE Composite	3,395.7	3,403.8	-0.2%
BSE30	38,628.3	39,467.3	-2.1%
Hang Seng	25,177.1	25,422.1	-1.0%
KOSPI	2,326.2	2,353.8	-1.2%
Nikkei 225	23,139.8	22,882.7	1.1%
FTSE 100	5,963.6	5,963.6	0.0%
S&P 500	28,430.1	28,653.9	-0.8%
DJIA	12,110.7	11,995.9	1.0%
MSCI EM	1,101.5	1,121.6	-1.8%
MSCI FM	512.3	508.4	0.8%
MSCI AWCI	584.9	586.4	-0.3%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.7	1.0	5.2
SSE Composite	14.6	1.5	2.2
BSE30	24.3	2.8	1.4
Hang Seng	11.9	1.0	3.3
KOSPI	16.9	1.0	1.9
Nikkei 225	23.2	1.7	1.8
FTSE 100	19.5	1.5	3.7
S&P 500	24.8	4.3	2.1
DJIA	34.3	7.8	0.7
MSCI EM	17.9	1.6	2.3
MSCI FM	15.1	1.6	2.8
MSCI AWCI	23.8	2.4	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
31-Aug-20	12.0	-12.8	-0.8
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.8	6.8	-354.3
Cement	0.4	3.2	-65.5
Banks	-1.2	-6.1	-98.6
Fertiliser	-0.5	6.4	-24.5
Food	0.0	0.6	-2.4
E&Ps	0.7	1.8	-95.5
OMCs	-0.4	0.0	-8.4
Power	0.4	-0.3	-12.0
Tech. & Comm.	0.6	1.3	2.4
Tex. Comp.	-0.2	0.3	-13.1
All others	-0.6	-0.4	-36.8

LIPI

Client Type	Last	MTD	CYTD
Individuals	3.0	59.1	149.5
Mutual Funds	1.9	12.2	29.7
Banks/DFIs	-0.8	-27.6	-6.5
Companies	-0.2	-0.6	39.2
Insurance Comp.	-0.4	-36.7	144.5
Brokers	0.5	-5.8	-13.0
Other Org.	-3.2	-8.0	6.9
NBFC	0.0	0.6	3.9

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.13	7.12	1.0
6 month	7.17	7.16	1.0
12 month	7.27	7.24	3.0
3 year	8.26	8.25	1.0
5 year	8.92	8.91	1.0
7 year	9.17	9.16	1.0
10 year	9.45	9.40	5.0

Forex rates

PKR	Last	Previous	Chg %
USD	165.5	167.4	-1.2%
EUR	198.0	198.7	-0.3%
JPY	1.6	1.6	-1.1%
GBP	221.8	222.8	-0.5%
CNY	24.2	24.3	-0.3%

USD/PKR

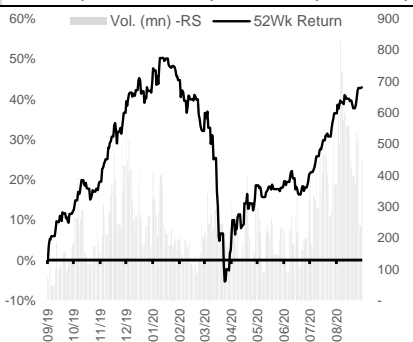
	Buy	Sell
Inter-bank	165.8	166.3
Open-market	166.6	168.0

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	46.9	45.1	3.9%
Brent (bbl)	44.4	44.7	-0.6%
WTI (bbl)	42.6	43.0	-0.8%
Coal (USD/ton)	57.0	57.0	0.0%
Steel (USD/ton)	297.0	297.0	0.0%
HRC (USD/ton)	3,992.0	3,972.0	0.5%
CRC (USD/ton)	4,600.0	4,564.0	0.8%
Gold (USD/oz)	1,967.8	1,964.8	0.2%
Domestic	Current	Previous	Chg. %
Cement	556.0	556.0	0.0%
Sona Urea	1,674.0	1,670.0	0.2%
DAP	3,525.0	3,476.0	1.4%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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