

# Investor Kit

Friday, September 4, 2020

## Top News

### Exports fall but trade balance improves:

ISLAMABAD: The Commerce Ministry said on Thursday that the country's exports have posted a downfall of 19.5 percent to \$1.586 billion in August 2020 as compared to \$1.969 billion in the corresponding month of last year.  
<https://www.brecorder.com/news/40016438/exports-fall-but-trade-balance-improves>

### Broadband services: Govt to release/auction additional frequency spectrum:

ISLAMABAD: The government has decided to release /auction additional available frequency spectrum for improvement of mobile broadband services and network expansion in the country, which is expected to generate billions of non-tax revenue in the current fiscal year.  
<https://www.brecorder.com/news/40016315/broadband-services-govt-to-release-auction-additional-frequency-spectrum>

### Sanofi, GSK to start clinical tests of virus vaccine:

PARIS: French pharmaceutical giant Sanofi on Thursday said it would start human trials of the potential coronavirus vaccine it is developing with British peer GSK, following promising preliminary tests.  
<https://www.brecorder.com/news/40016342/sanofi-gsk-to-start-clinical-tests-of-virus-vaccine>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,031.8	42,188.1	29,780.5
Close (Prev.)	17,938.0	41,834.9	29,477.2
Chg	93.8	353.3	303.3
% Chg	0.5%	0.8%	1.0%
CYTD	-3.3%	3.6%	2.6%
FYTD	13.5%	24.4%	19.2%
Volume (mn)	203.2	540.8	919.4
Value Trade (PKRbn)	12.6	19.5	26.5
Market Cap (USDbn)	1,226.8	1,873.7	7,865.1

## Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	15.73	4.6%	51.41
BOP	10.08	4.0%	49.76
KEL	4.33	0.7%	41.81
MLCF	40.42	7.4%	39.20
HASCOL	20.04	7.5%	35.30

## Top Gainers

Scrip	Price	Chg	Chg %
PKGI	3.0	0.7	29.0%
FTSM	4.4	1.0	28.7%
SERF	5.5	1.0	22.3%
AGSML	3.2	0.5	18.9%
QUICE	6.1	0.9	18.2%

## Top Losers

Scrip	Price	Chg	Chg %
UVIC	5.3	-1.0	-15.8%
SLL	4.0	-0.5	-11.4%
KASBM	1.1	-0.1	-7.5%
ISIL	339.0	-25.7	-7.0%
STJT	112.5	-7.5	-6.2%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	42,188.1	41,834.9	0.8%
SSE Composite	3,385.0	3,404.8	-0.6%
BSE30	38,990.9	39,086.0	-0.2%
Hang Seng	25,007.6	25,120.1	-0.4%
KOSPI	2,395.9	2,364.4	1.3%
Nikkei 225	23,465.5	23,247.2	0.9%
FTSE 100	5,850.9	5,941.0	-1.5%
S&P 500	28,292.7	29,100.5	-2.8%
DJIA	11,771.4	12,420.5	-5.2%
MSCI EM	1,108.9	1,118.9	-0.9%
MSCI FM	515.1	513.9	0.2%
MSCI AWCI	579.1	594.1	-2.5%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.8	1.0	5.1
SSE Composite	14.6	1.5	2.2
BSE30	24.8	2.8	1.4
Hang Seng	11.9	1.0	3.3
KOSPI	17.4	1.0	1.8
Nikkei 225	22.9	1.7	1.8
FTSE 100	19.3	1.5	3.8
S&P 500	24.6	4.3	2.2
DJIA	33.0	7.5	0.8
MSCI EM	18.1	1.7	2.3
MSCI FM	15.2	1.6	2.7
MSCI AWCI	23.6	2.4	2.1

## Portfolio (USDm)

FIPI	Buy	Sell	Net
3-Sep-20	13.1	-14.9	-1.8
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-1.8</b>	<b>-6.5</b>	<b>-360.7</b>
Cement	-1.7	-1.4	-66.9
Banks	-1.0	-3.2	-101.8
Fertiliser	0.4	-0.2	-24.7
Food	0.0	0.0	-2.3
E&Ps	0.3	-1.6	-97.1
OMCs	0.2	0.2	-8.2
Power	0.2	0.5	-11.5
Tech. & Comm.	0.1	0.2	2.7
Tex. Comp.	0.3	0.1	-13.0
All others	-0.5	-1.1	-37.9

## LIPI

Client Type	Last	MTD	CYTD
Individuals	7.5	10.4	160.0
Mutual Funds	1.7	6.4	36.1
Banks/DFIs	-4.1	-7.3	-13.8
Companies	-1.7	0.2	39.4
Insurance Comp.	-0.4	-1.7	142.8
Brokers	-0.2	-1.2	-14.2
Other Org.	-1.0	-1.1	5.8
NBFC	0.0	0.7	4.6

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.12	7.12	0.0
6 month	7.17	7.17	0.0
12 month	7.28	7.27	1.0
3 year	8.25	8.25	0.0
5 year	8.98	8.95	3.0
7 year	9.23	9.20	3.0
10 year	9.47	9.46	1.0

## Forex rates

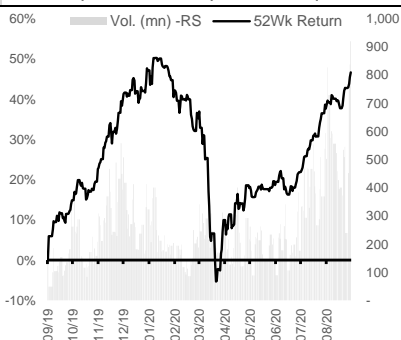
PKR	Last	Previous	Chg %
USD	166.1	165.5	0.4%
EUR	196.9	196.3	0.3%
JPY	1.6	1.6	0.3%
GBP	220.6	221.0	-0.2%
CNY	24.3	24.2	0.3%
<b>USD/PKR</b>	<b>Buy</b>	<b>Sell</b>	
Inter-bank	165.8	166.3	
Open-market	166.6	168.0	

## Commodities 31-Aug-20

International	Last	Previous	Chg %
Arab Light (bbl)	44.1	45.9	-3.9%
Brent (bbl)	42.9	43.2	-0.7%
WTI (bbl)	41.4	41.5	-0.3%
Coal (USD/ton)	57.0	57.0	0.0%
Steel (USD/ton)	309.5	307.5	0.7%
HRC (USD/ton)	4,022.0	4,020.0	0.0%
CRC (USD/ton)	4,672.0	4,654.0	0.4%
Gold (USD/oz)	1,930.9	1,942.9	-0.6%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	556.0	556.0	0.0%
Sona Urea	1,674.0	1,670.0	0.2%
DAP	3,525.0	3,476.0	1.4%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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