

Investor Kit

Thursday, September 12, 2019

Top News

FATF to decide Pak fate in its Paris meeting next month:

ISLAMABAD: After demonstration of strong 'political commitment' for moving against proscribed outfits, the upcoming plenary meeting of FATF will decide the fate of Pakistan on possibility of exclusion or keeping on grey list for extended period. <https://www.thenews.com.pk/print/525108-fatf-to-decide-pak-fate-in-its-paris-meeting-next-month>

SBP sells Rs467 billion of T-bills; yields fall: KARACHI:

Yields on market treasury bills fell at an auction on Wednesday, indicating the central bank could consider cutting policy rate as early as December given that inflation has passed a peak, analysts said. [https://www.thenews.com.pk/print/525029-sbp-](https://www.thenews.com.pk/print/525029-sbp-to-decide-pak-fate-in-its-paris-meeting-next-month)

China removes several US products from tariffs list:

Beijing: China on Wednesday said it would spare some US products from punitive new tariffs, an apparent olive branch ahead of high-level talks next month to resolve the two nations' protracted trade war. [thenews.com.pk/print/525037-china-removes-several-us-products-from-tariffs-list](https://www.thenews.com.pk/print/525037-china-removes-several-us-products-from-tariffs-list)

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	14,601	30,955	22,730
Close (Prev.)	14,303	30,467	22,486
Chg	298.4	487.6	243.8
% Chg	2.09%	1.60%	1.08%
CYTD	-15.0%	-16.5%	-18.9%
FYTD	-8.1%	-8.7%	-9.0%
Volume (mn)		79	100
Value Trade (PKRmn)		4,685	4,943
Market Cap (USDbn)		32.93	38.67

Vol Leaders

Scrip	Price	Chg	Vol
MLCF	16.5	(0.8)	11.5
OGDC	119.0	5.5	8.8
WTL	0.9	(0.0)	6.7
EFERT	69.4	2.0	5.3
HUBC	72.9	3.2	4.6

Top Gainers

Scrip	Price	Chg	Chg %
PPL	118.9	5.7	5.0%
COLG	1,995.0	95.0	5.0%
SCBPL	22.8	1.1	5.0%
OLPL	26.2	1.2	5.0%
GADT	128.3	6.1	5.0%

Top Losers

Scrip	Price	Chg	Chg %
NESTLE	5,619.6	(290.5)	-5.00%
HASCOL	25.7	(1.4)	-4.99%
SML	30.5	(1.6)	-4.84%
NRL	90.8	(4.5)	-4.71%
MLCF	16.5	(0.8)	-4.53%

Settled

Scrip	Price	Vol	Settled
WTL	0.9	3.6	0.5
EFERT	69.4	3.1	0.6
TRG	12.6	1.9	0.4
HUBC	72.9	2.5	0.5
BOP	7.7	2.5	0.6

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,396.48	0.34%	3.68%
SHANGHAI SE	3,014.80	0.20%	20.89%
HangSeng	27,118.69	-0.15%	4.93%
PSEi	7,945.35	-0.28%	6.42%
Taiwan Taix	10,829.77	0.37%	11.33%
Vietnam Index	972.74	0.35%	8.99%
Thai Stock Exh	1,675.59	0.09%	7.14%
Jakarta Stock Exh	6,364.89	-0.27%	2.75%
Korea Stock Exh	2,049.20	0.84%	0.40%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.64	1.00	8.02
SHANGHAI SE	11.84	1.51	2.61
HangSeng	10.86	1.20	3.79
PSEi	17.15	2.05	1.62
Taiwan Taix	16.41	1.65	4.02
Vietnam Index	16.26	2.38	1.93
BSE Sensex 30	19.12	2.81	1.54

Portfolio

FIPI	Buy	Sell	Net
USDmn			
11-Sep-19	6.0	(4.7)	1.32
MTD	24.6	(28.6)	(4.00)
CYTD	904.1	(833.5)	70.63
Foreign Ind.	0.0	-	0.00
Foreign Corp.	4.8	(3.6)	1.27
Overseas Pak	1.2	(1.1)	0.04

LIPI

USDmn			
Individuals	24.9	(26.3)	(1.43)
Companies	1.1	(1.0)	0.12
Banks/DFIs	0.5	(1.8)	(1.36)
NBFC	0.0	(0.1)	(0.11)
Mutual Fund	3.9	(5.3)	(1.38)
Other Org.	3.3	(0.5)	2.83
Broker Prop. Tr.	9.1	(9.2)	(0.11)
Insur. Comp.	0.5	(0.4)	0.13

Future (06-Sep-2019)

Scrip	Price	Chg	Vol
MLCF-SEP	17.3	(0.4)	6.7
DGKC-SEP	46.4	(0.7)	5.3
ISL-SEP	39.0	0.0	2.3
PAEL-SEP	15.6	0.2	2.2
TRG-SEP	12.8	0.0	1.8

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	14.05%	13.68%	13.42%
Previous	14.05%	13.68%	13.42%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.77%	13.91%	13.95%
Previous	13.65%	13.79%	13.71%
Change (bps)	12.00	12.00	24.00

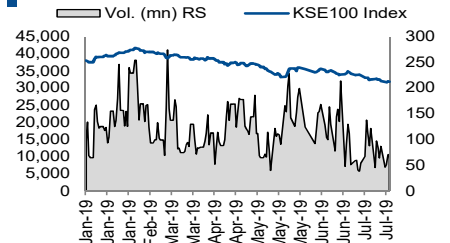
USDPKR

	Buy	Sell
Open Market	155.85	156.65
Inter bank	156.25	156.75

Commodities

Local	Current	Previous	Chg %
Cement(bag)	578.0	581.0	-0.52%
Urea (bag)	1,875.0	1,874.0	0.05%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	8,160.0	8,160.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	56.25	55.4	1.53%
Brent (bbl)	61.24	59.69	2.60%
Arab Light	63.21	63.16	0.08%
Coal(USD)	61.9	61.6	0.49%
Gold(Oz)	1,495.8	1,545.1	-3.19%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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