

# Investor Kit

Tuesday, September 15, 2020

## Top News

**Govt declines relaxation in GIDC recovery:**  
 ISLAMABAD: Confronting them with their healthy profits, the government on Friday declined any relaxation in recovery of Gas Infrastructure Development Cess (GIDC) and asked the fertiliser and textile industries to start paying their Rs250 billion outstanding liabilities.  
<https://www.dawn.com/news/1579172/govt-declines-relaxation-in-gidc-recovery>

**73pc of \$6.63 bn ADB loan remains undisbursed:**  
 ISLAMABAD: Out of the total \$6.63 billion portfolio for 36 ongoing countrywide projects, the Asian Development Bank's 73 percent loan amount remained uncommitted and undisbursed, exposing implementation performance at all federal, provincial and departmental levels.  
<https://www.thenews.com.pk/print/714654-73pc-of-6-63-bn-adb-loan-remains-undisbursed>

**Pakistan, China to sign development agreement today:**  
 ISLAMABAD: Pakistan and China to sign development agreement of the First China Pakistan Economic Corridor's (CPEC) Rashakai Special Economic Zone (SEZ) on Monday at the Prime Minister House, Islamabad. The event would be attended by the Federal Ministers, Officials from line ministries and KP Government and other stakeholders.  
<https://www.brecorder.com/news/40018390/pakistan-china-to-sign-development-agreement-today>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,034.7	42,531.3	30,232.7
Close (Prev.)	18,071.1	42,530.7	30,246.2
Chg	-36.5	0.6	-13.5
% Chg	-0.2%	0.0%	0.0%
CYTD	-3.3%	4.4%	4.2%
FYTD	13.5%	25.5%	21.0%
Volume (mn)	69.8	289.6	509.5
Value Trade (PKRbn)	5.5	10.0	14.5
Market Cap (USDbn)	1,227.0	1,881.3	7,966.0

## Vol Leaders

Scrip	Price	Chg %	Vol
HASCOL	22.99	4.1%	67.08
PIBTL	13.95	3.0%	42.94
FFL	17.70	7.5%	29.88
UNITY	16.14	3.9%	25.35
BOP	10.02	-0.4%	20.44

## Top Gainers

Scrip	Price	Chg	Chg %
HIFA	4.0	0.4	11.4%
KHSM	9.9	1.0	11.2%
SPLC	1.8	0.2	10.0%
TRPOL	10.6	1.0	10.1%
SINDM	11.5	1.0	9.4%

## Top Losers

Scrip	Price	Chg	Chg %
PPVC	3.8	-0.6	-13.7%
BFMOD	5.2	-0.8	-13.3%
BILF	1.7	-0.3	-12.6%
SERF	8.5	-1.0	-10.5%
ASTM	9.5	-1.0	-9.2%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	42,531.3	42,530.7	0.0%
SSE Composite	3,278.8	3,260.3	0.6%
BSE30	38,756.6	38,854.6	-0.3%
Hang Seng	24,640.3	24,503.3	0.6%
KOSPI	2,427.9	2,396.7	1.3%
Nikkei 225	23,559.3	23,406.5	0.7%
FTSE 100	6,026.3	6,032.1	-0.1%
S&P 500	27,993.3	27,665.6	1.2%
DJIA	11,277.8	11,087.4	1.7%
MSCI EM	1,104.3	1,091.8	1.1%
MSCI FM	514.9	512.5	0.5%
MSCI AWCI	572.7	566.0	1.2%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.9	1.0	5.0
SSE Composite	14.5	1.5	2.2
BSE30	24.7	2.8	1.4
Hang Seng	13.0	1.1	3.0
KOSPI	17.6	1.0	1.8
Nikkei 225	23.3	1.7	1.7
FTSE 100	20.0	1.5	3.8
S&P 500	24.4	4.2	2.2
DJIA	31.6	7.2	0.8
MSCI EM	18.0	1.6	2.3
MSCI FM	15.2	1.6	2.7
MSCI AWCI	23.4	2.4	2.1

## Portfolio (USDm)

FIPI	Buy	Sell	Net
14-Sep-20	6.6	-6.5	0.1
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>0.1</b>	<b>-13.6</b>	<b>-367.9</b>
Cement	0.1	-3.6	-69.1
Banks	-0.4	-5.2	-103.7
Fertiliser	0.3	-1.3	-25.8
Food	-0.3	-0.2	-2.6
E&Ps	-0.1	-2.7	-98.2
OMCs	0.1	0.4	-8.0
Power	0.5	0.5	-11.5
Tech. & Comm.	0.3	3.3	5.8
Tex. Comp.	0.0	0.6	-12.5
All others	-0.5	-5.4	-42.2

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-1.4	33.8	183.3
Mutual Funds	-1.0	14.2	43.9
Banks/DFIs	-1.1	-12.5	-19.0
Companies	-0.4	-18.8	20.5
Insurance Comp.	2.1	-1.1	143.4
Brokers	1.2	-1.4	-14.4
Other Org.	0.4	-1.4	5.5
NBFC	0.1	0.8	4.7

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.11	7.11	0.0
6 month	7.16	7.16	0.0
12 month	7.28	7.28	0.0
3 year	8.25	8.25	0.0
5 year	8.97	8.98	-1.0
7 year	9.25	9.25	0.0
10 year	9.55	9.56	-1.0

## Forex rates

PKR	Last	Previous	Chg %
USD	166.3	166.3	0.0%
EUR	196.9	196.7	0.1%
JPY	1.6	1.6	0.4%
GBP	213.2	212.4	0.3%
CNY	24.4	24.3	0.3%

## USD/PKR

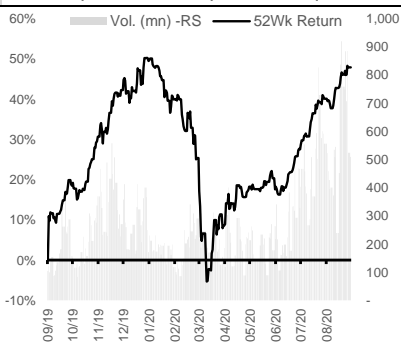
	Buy	Sell
Inter-bank	166.1	166.6
Open-market	166.0	166.5

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	39.8	40.1	-0.8%
Brent (bbl)	38.9	39.0	-0.3%
WTI (bbl)	37.3	37.3	-0.2%
Coal (USD/ton)	57.9	57.9	0.0%
Steel (USD/ton)	298.5	301.0	-0.8%
HRC (USD/ton)	3,965.0	3,947.0	0.5%
CRC (USD/ton)	4,696.0	4,688.0	0.2%
Gold (USD/oz)	1,956.9	1,940.6	0.8%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	556.0	556.0	0.0%
Sona Urea	1,674.0	1,670.0	0.2%
DAP	3,525.0	3,476.0	1.4%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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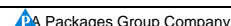
[www.jamapunji.pk](http://www.jamapunji.pk)

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

IGI Research

[research@igi.com.pk](mailto:research@igi.com.pk)

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234



## Contact Details

### Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

### Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

### IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of  
Pakistan Stock Exchange Limited |  
Corporate member of Pakistan Mercantile Exchange Limited

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
Khayaban-e-Jami Block-09, Clifton, Karachi-75600  
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234  
Fax: (+92-21) 35309169, 35301780  
Website: www.igisecurities.com.pk

### Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,  
Stock Exchange Road, Karachi.  
Tel: (+92-21) 32429613-4, 32462651-2 ,  
Fax: (+92-21) 32429607

<b>Lahore Office</b> Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	<b>Islamabad Office</b> Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
<b>Faisalabad Office</b> Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	<b>Rahim Yar Khan Office</b> Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
<b>Multan Office</b> Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

### Research Analyst(s)

Research Identity Number: BRP009

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