

Investor Kit

Thursday, September 26, 2019



Top News

Inflation to surge to 12pc, warns ADB: ISLAMABAD - The Asian Development Bank (ADB) has warned that inflation rate would further accelerate to 12 percent in ongoing fiscal year (FY2020) because of a planned hike in domestic utility prices, taxes introduced in budget and lagged impact of currency depreciation. <https://nation.com.pk/26-Sep-2019/inflation-to-surge-to-12pc-warns-adb>

Nepra reserves decision on recovering Rs93 billion from power consumers: Islamabad - The National Electric Power Regulatory Authority (Nepra) on Wednesday reserved its verdict on a petitions of ex-Wapda Discos to recover around Rs93 billion from power consumers on account of quarterly adjustments, distribution margin indexation, inflation and exchange rate. <https://nation.com.pk/26-Sep-2019/nepra-reserves-decision-on-recovering-rs93-billion-from-power-consumers>

Saudi Aramco restores oil output: LONDON: Saudi Arabia has restored its oil production capacity to 11.3 million barrels per day, three sources briefed on Saudi Aramco's operations told Reuters, maintaining a faster than expected recovery after the Sept. 14 attacks on its oil facilities. <https://www.thenews.com.pk/print/532033-saudi-aramco-restores-oil-output>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	14,765	31,565	23,108
Close (Prev.)	14,934	31,829	23,242
Chg	(168.9)	(264.0)	(134.1)
% Chg	-1.13%	-0.83%	-0.58%
CYTD	-14.0%	-14.8%	-17.6%
FYTD	-7.1%	-6.9%	-7.5%
Volume (mn)		75	105
Value Trade (PKRmn)		3,825	4,166
Market Cap (USDbn)		33.73	48.56

Vol Leaders

Scrip	Price	Chg	Vol
KEL	3.3	0.1	14.9
WTL	1.1	0.2	12.4
PSO	155.7	(0.3)	7.0
MLCF	13.8	(0.4)	6.0
HASCOL	21.2	(0.5)	5.5

Top Gainers

Scrip	Price	Chg	Chg %
JLICL	299.0	14.2	5.0%
SML	32.8	1.6	5.0%
ICI	465.9	20.1	4.5%
FABL	16.0	0.6	4.0%
EFUG	78.0	3.0	4.0%

Top Losers

Scrip	Price	Chg	Chg %
SHFA	209.0	(11.0)	-5.00%
COLG	2,049.0	(89.9)	-4.20%
NBP	28.8	(1.1)	-3.78%
NRL	108.6	(3.9)	-3.45%
BYCO	5.2	(0.2)	-3.32%

Settled

Scrip	Price	Vol	Settled
KEL	3.3	4.3	0.2
WTL	1.1	7.9	0.6
PSO	155.7	2.2	0.3
MLCF	13.8	2.4	0.4
HASCOL	21.2	1.0	0.2

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,593.52	-1.29%	7.00%
SHANGHAI SE	2,955.43	-1.00%	18.51%
HangSeng	25,945.35	-1.28%	0.39%
PSEi	7,896.24	0.03%	5.76%
Taiwan Taiex	10,873.69	-0.41%	11.78%
Vietnam Index	987.30	-0.08%	10.62%
Thai Stock Exh	1,628.38	-0.13%	4.12%
Jakarta Stock Exh	6,146.40	0.14%	-0.78%
Korea Stock Exh	2,073.39	-1.32%	1.58%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.69	1.01	7.99
SHANGHAI SE	11.63	1.49	2.66
HangSeng	10.37	1.15	3.97
PSEi	17.05	2.04	1.63
Taiwan Taiex	16.50	1.66	4.01
Vietnam Index	16.63	2.42	1.92
BSE Sensex 30	20.56	2.91	1.50

Portfolio

FIPI	Buy	Sell	Net
25-Sep-19	3.6	(6.2)	(2.60)
MTD	76.3	(79.4)	(3.05)
CYTD	961.2	(889.6)	71.59
Foreign Ind.	0.0	(0.0)	(0.04)
Foreign Corp.	2.2	(5.0)	(2.81)
Overseas Pak	1.4	(1.2)	0.25

LIPI

	Buy	Sell	Net
Individuals	32.9	(30.8)	2.02
Companies	3.7	(5.0)	(1.25)
Banks/DFIs	1.8	(1.4)	0.47
NBFC	0.2	(0.0)	0.23
Mutual Fund	1.1	(1.8)	(0.66)
Other Org.	0.3	(0.3)	0.02
Broker Prop. Tr.	12.4	(11.3)	1.05
Insur. Comp.	1.2	(0.5)	0.71

Future (06-Sep-2019)

Scrip	Price	Chg	Vol
HASCOL-OCT	20.0	(1.0)	16.2
BOP-SEP	8.0	0.1	12.6
BOP-OCT	8.0	0.1	12.6
HASCOL-SEP	21.1	0.1	10.4
PSO-OCT	154.4	(1.5)	4.8

Fixed Income

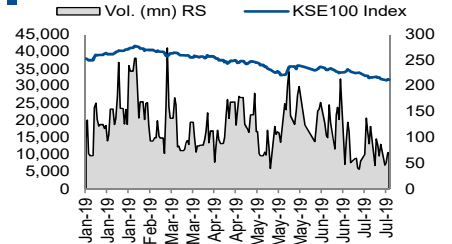
PIBs	03-yr	05-yr	10-yr
Last	97.37%	88.23%	78.49%
Previous	97.37%	88.23%	78.49%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.73%	13.77%	13.76%
Previous	13.73%	13.77%	13.74%
Change (bps)	-	-	2.00
USDPKR	Buy	Sell	
Open Market	156	156.6	
Inter bank	156.0	156.5	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	578.0	581.0	-0.52%
Urea (bag)	1,875.0	1,874.0	0.05%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	8,160.0	8,160.0	0.00%

International	Current	Previous	Chg %
WTI(bbl)	56.52	56.95	-0.76%
Brent (bbl)	62.40	62.67	-0.43%
Arab Light	62.88	64.76	-2.90%
Coal(USD)	61.50	61.50	0.00%
Gold(Oz)	1,509.30	1,529.75	-1.34%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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