

Investor Kit

Friday, 16 February 2018

Top News

The first branch of Escorts Investment Bank Limited was inaugurated at Bahria Town Lahore by Chief Executive Officer Ahmad Ali Riaz Malik, EIBL Chief Executive Officer Zain Malik, and CEO Naveed Ameen Khwaja.

<https://www.thenews.com.pk/print/281610-escorts-investment-bank-s-first-branch-opens-in-bahria-town-lahore>

Despite over 110 percent surge in Foreign Direct Investment (FDI) from China, overall FDI fell by 3 percent during the first seven months (July-Jan) of this fiscal year

(FY 18). <https://fp.brecorder.com/2018/02/2018021634423>

National Electric Power Regulatory Authority (Nepra) has slapped a fine of Rs 10 million on M/s National Transmission & Despatch Company Limited

<https://fp.brecorder.com/2018/02/20180216344302/>

Pakistan Telecommunications Company Limited (PTCL) achieved another milestone in enhancing its Cloud Services portfolio by signing partnership with Microsoft for Cloud Solution Provider (CSP) and Service Provider Licensing Agreement (SPLA).

<https://fp.brecorder.com/2018/02/20180216344335/>

The country's exports of services posted a paltry growth of nearly five per cent in the first half of this fiscal year to \$2.6 billion year-on-year, the Pakistan Bureau of Statistics said on Thursday.

<https://www.dawn.com/news/1389691/exports-of-services-inch-up>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Tri-Pack Films Limited	16-Feb	11:00	KHI	CY17
Habib Metro Bank Ltd	16-Feb	15:00	KHI	CY17
Amreli Steels Limite	17-Feb	10:00	KHI	1HFY18
The Hub Power Com	19-Feb	10:00	KHI	1HFY18
Ferozsons Lab Ltd	19-Feb	14:00	LHR	1HFY18
Fauji Cement Co. Ltd.	19-Feb	10:30	RWL	2QFY18
Oil & Gas Developm	19-Feb	2:00	ISL	2QFY18
United Bank Limited	19-Feb	10:00	UAE	CY17
Pak. Tobacco Co. Ltd.	20-Feb	2:00	ISL	CY17
D. G. Khan Cement C	20-Feb	11:00	LHR	2QFY18
Otsuka Pakistan Lim	20-Feb	10:45	KHI	2QFY18
National Bank of Pa	20-Feb	9:00	KHI	CY17
Agriauto Industries Ltd	21-Feb	11:00	KHI	2QFY18
Pioneer Cement Limi	21-Feb	11:30	LHR	2QFY18
Bestway Cement Lim	21-Feb	11:30	LHR	2QFY18
Kohinoor Mills Limit	43152	0.521	KSR	2QFY18
Pakistan State Oil Cc	43152	0.396	KHI	2QFY18
Engro Corporation Li	43152	0.396	KHI	CY17
Sapphire Textile Mil	43153	0.521	LHR	2QFY18
Indus Motor Co. Limi	43154	0.417	KHI	2QFY18
Kott Addu Power Co.	23-Feb	10:00	LHR	2QFY18

IGI Research

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,454	42,942	30,993
Close (Prev.)	21,665	43,353	31,304
Chg	(211)	(411)	(311)
% Chg	-1.0%	-0.9%	-1.0%
CYTD	6.1%	6.1%	4.1%
FYTD	-11.5%	-7.8%	-4.6%
Volume (mn)		84	219
Value Trade (PKRmn)		4,852	7,655
Market Cap (USDbn)		68.3	81.4

Vol Leaders

Script	Price	Chg	Vol
ANL	19.3	0.7	19.9
PTC	12.5	(0.1)	15.4
FFL	25.5	0.1	14.0
LOTICHEM	8.5	(0.3)	10.7
TRG	35.6	(1.9)	9.3

Top Gainers

Script	Price	Chg	Chg %
TSBLR	1.1	0.2	20.9%
AMBL	6.0	0.7	12.5%
MODAM	3.8	0.3	9.7%
AKGL	12.0	1.0	9.1%
TSBL	12.5	1.0	8.7%

Top Losers

Script	Price	Chg	Chg %
UCAPM	1.0	(0.2)	-18.3%
SJTM	3.2	(0.5)	-12.5%
DSFL	0.8	(0.1)	-12.1%
CSM	3.1	(0.4)	-11.6%
BPBL	3.8	(0.4)	-10.5%

Settled

Script	Price	Vol	Settled
AMBL	6.0	0.0	0.0%
ANL	19.3	5.9	29.9%
PSX	24.5	12.2	66.5%
PTC	12.5	1.7	11.2%
FFL	25.5	4.0	28.3%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	34,297	0.4%	0.7%
SHANGHAI SE	3,199	0.4%	-3.3%
HangSeng	31,115	2.0%	4.0%
PSEI	8,612	0.2%	0.6%
Taiwan Taiex	10,421	0.5%	-2.1%
Vietnam Index	1,060	1.7%	7.7%
Thai Stock Exh	1,801	0.5%	2.7%
Jakarta Stock Exh	6,592	0.0%	3.7%
Korea Stock Exh	2,422	1.1%	-1.9%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.44	1.58	5.7
SHANGHAI SE	12.46	1.74	2.3
HangSeng	12.15	1.46	3.3
PSEI	18.85	2.52	1.5
Taiwan Taiex	13.38	1.71	4.2
Vietnam Index	18.78	2.98	1.6
BSE Sensex 30	22.43	3.15	1.3

Portfolio	Buy	Sell	Net
FIPI	USDm n		
15-Feb-18	16.3	(14.7)	1.63
MTD	81.3	(108.7)	(27.4)
CYTD	414.5	(356.2)	58.3
Foreign Ind.	0.1	(0.1)	0.06
Foreign Corp.	13.0	(12.2)	0.8
Overseas Pak	3.3	(2.5)	0.76
LIPI	USDm n		
Individuals	52.86	(60.37)	(7.51)
Companies	6.81	(2.51)	4.29
Banks/DFIs	3.30	(1.94)	1.36
NBFC	0.1	(2.7)	(2.63)
Mutual Fund	7.3	(12.2)	(4.89)
Other Org.	4.0	(1.4)	2.62
Broker Prop. Tr.	11.9	(11.2)	0.72
Insur. Comp.	5.5	(1.1)	4.40

Future

Script	Price	Chg	Vol
TRG-FEB	35.6	(1.9)	13.3
PAEL-FEB	53.9	(2.2)	3.9
LOTICHEM-FEB	8.5	(0.4)	3.2
ISL-FEB	113.8	(5.5)	2.1
DOL-FEB	16.5	(1.0)	1.8

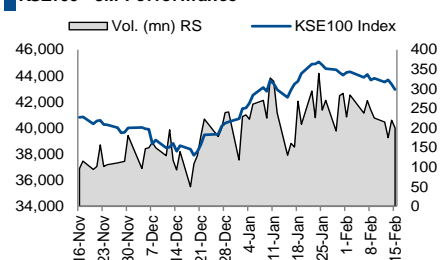
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.77%	8.12%	8.55%
Previous	6.78%	8.12%	8.55%
Change (bps)	(1.00)	-	-
KIBOR	03-m	06-m	12-m
Last	6.36%	6.43%	6.73%
Previous	6.36%	6.43%	6.74%
Change (bps)	-	-	(1.00)
USDPKR	Buy	Sell	
Open Market	110.30	110.50	
Inter bank	110.46	110.65	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	525.0	529.0	-0.76%
Urea (bag)	1,413.0	1,414.0	-0.07%
FO (MT)	67,051.9	67,052.4	0.00%
Cotton	7,145.0	7,145.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	61.70	61.34	0.59%
Brent (bbl)	64.70	64.33	0.58%
Arab Light	63.22	63.44	-0.35%
Coal(USD)	93.25	88.40	5.49%
Gold(Oz)	1,359.09	1,353.67	0.40%

KSE100 - 3M Performance



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