

Investor Kit

Tuesday, 27 February 2018

Top News

Top US official on quiet visit to improve ties: A senior United States National Security Council official has been quietly visiting the federal capital amid reports that both sides are giving 'behind-the-scenes' efforts aimed at fixing the strains in ties more chances to avoid a complete breakdown of the increasingly dysfunctional relationship.
<https://www.dawn.com/news/1391942/top-us-official-on-quiet-visit-to-improve-ties>

Parties air reservations over delimitation, voter lists revision: As several mainstream political parties expressed their reservations over the delimitation of constituencies and revision of electoral rolls, the Election Commission of Pakistan (ECP) on Monday informed their representatives that draft proposals for delimitation of constituencies would be put on display to invite objections from the constituents from March 6.
<https://www.dawn.com/news/1391939/parties-air-reservations-over-delimitation-voter-lists-revision>

Government to 'devise strategy' to stay off grey list: Afzal: Pakistan will develop a strategy to avoid being put on a global terror financing watchlist, the finance minister said Monday, after China and Saudi Arabia deserted Islamabad over the issue at a recent meeting in Paris.
<https://fp.brecorder.com/2018/02/20180227347406/>

Ibex Holdings seeks listing on Nasdaq:
<https://www.dawn.com/news/1391926/ibex-holdings-seeks-listing-on-nasdaq>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Treet Corporation Limit	27-Feb	11:30	LHR	2QFY18
Pakistan Petroleum	27-Feb	10:00	KHI	2QFY18
Wah Nobels Chemic	27-Feb	10:30	Wah C	2QFY18
Ittefaq Iron Industri	27-Feb	11:00	LHR	2QFY18
S.S Oil Mills Limited	27-Feb	11:00	LHR	2QFY18
Ittefaq Iron Industries	27-Feb	11:00	LHR	2QFY18
Nishat Chunian Power	27-Feb	11:00	LHR	2QFY18
MATCO Foods Limited	27-Feb	11:30	KHI	2QFY18
Clover Pakistan Ltd	27-Feb	11:30	KHI	2QFY18
Linde Pakistan Limited	27-Feb	2:00	KHI	CYFY18
Ghani Global Glass Ltc	27-Feb	2:30	LHR	2QFY18
Glaxo Smith Kline Pak I	27-Feb	3:00	KHI	CYFY18
Saif Textile Mills Ltd	27-Feb	3:00	ISL	2QFY18
Ghani Gasses Ltd	27-Feb	3:30	LHR	2QFY18
Gharibal al Cement	27-Feb	4:00	LHR	CYFY18
BYCO Petroleum	27-Feb	6:00	KHI	2QFY18
Akzo Nobel Pakistan	28-Feb	9:00	LHR	CYFY18
Faysal Bank Limited	28-Feb	9:30	LHR	2QFY18
Packages Limited	28-Feb	10:30	LHR	CYFY18
Loads Limited	28-Feb	11:30	KHI	2QFY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,492	42,911	31,108
Close (Prev.)	21,734	43,267	31,238
Chg	(243)	(356)	(130)
% Chg	-1.1%	-0.8%	-0.4%
CYTD	6.3%	6.0%	4.5%
FYTD	-11.4%	-7.8%	-4.3%
Volume (mn)		55	168
Value Trade (PKRmn)		4,483	7,177
Market Cap (USDbn)		68.9	81.7

Vol Leaders

Script	Price	Chg	Vol
DSL	12.6	(0.7)	22.5
ANL	17.0	(0.6)	11.6
FFL	26.3	0.9	11.5
BAFL	48.0	(0.1)	10.6
TRG	37.4	1.8	9.3

Top Gainers

Script	Price	Chg	Chg %
TSBLR	1.9	0.8	74.3%
MUBT	4.0	0.9	31.2%
PAKMI	2.8	0.6	27.3%
HWQS	8.9	1.0	12.7%
TPLP	9.8	1.0	11.4%

Top Losers

Script	Price	Chg	Chg %
DKTM	4.0	(1.0)	-19.7%
FPRM	6.7	(0.8)	-10.1%
DFSM	3.4	(0.4)	-9.9%
SERF	3.6	(0.3)	-8.4%
SFAT	9.1	(0.9)	-8.8%

Settled

Script	Price	Vol	Settled
ABL	93.5	0.0	100.0%
DSL	12.6	8.8	39.5%
TRG	37.4	4.5	35.7%
JSBL	8.49	12.2	99.2%
ANL	17.0	6.1	52.5%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	33,820	-0.1%	-0.7%
SHANGHAI SE	3,269	2.2%	-1.2%
HangSeng	30,966	-1.5%	3.5%
PSE	8,516	-1.1%	-0.5%
Taiwan Taiex	10,662	-0.5%	0.2%
Vietnam Index	1,076	-1.0%	9.3%
Thai Stock Exh	1,789	-0.7%	2.0%
Jakarta Stock Exh	6,593	-0.8%	3.7%
Korea Stock Exh	2,414	-0.6%	-2.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.47	1.59	5.7
SHANGHAI SE	12.73	1.77	2.2
HangSeng	12.09	1.45	3.3
PSE	18.72	2.51	1.5
Taiwan Taiex	13.70	1.75	4.1
Vietnam Index	18.83	3.02	1.6
BSE Sensex 30	21.95	3.11	1.3

Portfolio	Buy	Sell	Net
FIPI	USDmn		
26-Feb-18	26.3	(27.4)	(1.13)
MTD	165.2	(197.2)	(31.9)
CYTD	508.9	(455.2)	53.8
Foreign Ind.	0.1	(0.1)	0.01
Foreign Corp.	23.7	(24.9)	(1.2)
Overseas Pak	2.5	(2.5)	0.01
LIPI	USDmn		
Individuals	47.79	(44.03)	3.76
Companies	2.31	(5.58)	(3.27)
Banks/DFIs	1.03	(0.85)	0.18
NBFC	0.0	(0.0)	0.03
Mutual Fund	7.5	(10.4)	(2.89)
Other Org.	1.4	(1.3)	0.01
Broker Prop. Tr.	11.6	(11.0)	0.54
Insur. Comp.	5.0	(2.2)	2.76

Future

Script	Price	Chg	Vol
TRG-MAR	37.6	1.8	12.3
ISL-MAR	117.0	1.2	2.5
DGKC-MAR	137.9	(1.8)	1.4
ASL-MAR	20.8	0.0	0.8
ATRL-MAR	250.0	(7.4)	0.8

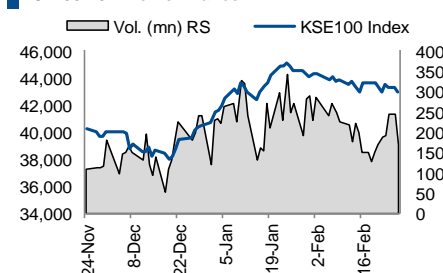
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.69%	8.20%	8.56%
Previous	7.69%	8.20%	8.56%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	6.26%	6.32%	6.51%
Previous	6.24%	6.32%	6.49%
Change (bps)	2.00	-	2.00
USDPKR	Buy	Sell	
Open Market	111.90	112.20	
Inter bank	110.48	110.67	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	521.0	522.0	-0.19%
Urea (bag)	1,420.0	1,423.0	-0.21%
FO (M/T)	67,051.9	67,051.9	0.00%
Cotton	7,045.0	7,145.0	-1.40%
International	Current	Previous	Chg %
WTI(bbl)	63.76	63.91	-0.23%
Brent (bbl)	67.35	67.50	-0.22%
Arab Light	65.21	65.00	0.32%
Coal(USD)	98.50	98.50	0.00%
Gold(Oz)	1,332.95	1,336.93	-0.30%

KSE100 - 3M Performance



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