

# Investor Kit

Tuesday, 01 January 2019

## Top News

PSX closes second consecutive year in red: KARACHI: Heightened volatility was witnessed at the stock market on Monday where the KSE-100 index shed 100.35 points (0.27 per cent) and closed at 37,066.67.  
<https://www.dawn.com/news/1454774/psx-closes-second-consecutive-year-in-red>

Petroleum prices slashed by up to 5pc: ISLAMABAD: The government on Monday reduced petroleum prices by up to five per cent for January to partially pass on to consumers the benefit of a major dip in international oil prices.  
<https://www.dawn.com/news/1454758/petroleum-prices-slashed-by-up-to-5pc>

ECC meets today: ISLAMABAD - The Economic Coordination Committee (ECC) is scheduled to meet today (Tuesday) to consider to allow Pakistan State Oil (PSO) to import oil on deferred payment from Azerbaijan without going into bidding process.  
<https://nation.com.pk/01-Jan-2019/ecc-meets-today>

Construction work of Mohmand Dam will start in January: A spokesman of Water and Power Development Authority told Radio Pakistan Peshawar Correspondent the dam will be completed at a cost of three hundred and nine billion rupees by 2024.  
<https://nation.com.pk/31-Dec-2018/construction-work-of-mohmand-dam-will-start-in-january>

Cement dispatches likely to decrease: LAHORE - The cement dispatches for the month of Dec 2018 are expected to slightly decrease by 2 percent to 3.67 million tons from 3.73 million tons in the same month last year.  
<https://nation.com.pk/01-Jan-2019/cement-dispatches-likely-to-decrease>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,174	37,067	28,043
Close (Prev.)	17,274	37,167	28,001
Chg	(100)	(100)	42
% Chg	-0.6%	-0.3%	0.2%
CYTD	-15.0%	-8.4%	-5.8%
FYTD	-16.5%	-11.6%	-8.3%
Volume (mn)		164	226
Value Trade (PKRmn)		9,768	11,056
Market Cap (USDbn)		48.0	56.6

## Vol Leaders

Scrip	Price	Chg	Vol
SILK	1.3	0.1	23.1
KEL	5.9	0.0	18.6
SSGC	23.1	0.2	15.3
UBL	122.6	(5.6)	12.6
BAFL	40.6	(1.7)	11.6

## Top Gainers

Scrip	Price	Chg	Chg %
STJT	101.9	4.9	5.0%
INIL	154.1	7.0	4.7%
PMPK	3,408.8	148.9	4.6%
HGFA	11.5	0.5	4.6%
PKGS	386.8	15.1	4.1%

## Top Losers

Scrip	Price	Chg	Chg %
HUMNL	4.4	(0.2)	-5.2%
ATRL	147.5	(7.8)	-5.0%
AGIL	222.1	(11.7)	-5.0%
MTL	832.0	(40.6)	-4.7%
LUCK	434.7	(20.9)	-4.6%

## Settled

Scrip	Price	Vol	Settled
SILK	1.3	21.9	0.2
KEL	5.9	15.1	0.7
BOP	12.0	6.7	0.4
SSGC	23.1	1.5	0.1
UBL	122.6	8.8	0.7

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,068	0.0%	5.9%
SHANGHAI SE	2,494	0.4%	-24.6%
HangSeng	25,846	1.3%	-13.6%
PSEI	7,466	-0.2%	-12.8%
Taiwan Taiex	9,727	0.9%	-8.6%
Vietnam Index	893	-0.9%	-9.3%
Thai Stock Exh	1,564	1.0%	-10.8%
Jakarta Stock Exh	6,194	0.1%	-2.5%
Korea Stock Exh	2,041	0.6%	-17.3%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.93	1.27	7.0
SHANGHAI SE	10.28	1.30	3.1
HangSeng	10.82	1.21	3.9
PSEI	17.58	2.00	1.7
Taiwan Taiex	12.71	1.47	4.7
Vietnam Index	15.78	2.41	1.8
BSE Sensex 30	20.81	3.00	1.5

## Portfolio

	Buy	Sell	Net
FIPI			USDmn
31-Dec-18	3.0	(2.7)	0.33
MTD	113.2	(141.6)	(28.41)
CYTD	1,951.7	(2,488.8)	(537.06)
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	1.8	(1.3)	0.53
Overseas Pak	1.2	(1.4)	(0.21)

## LIPI

	Buy	Sell	Net
LIPI			USDmn
Individuals	32.1	(31.7)	0.38
Companies	5.0	(3.1)	1.97
Banks/DFIs	13.8	(10.9)	2.92
NBFC	0.3	(0.4)	(0.10)
Mutual Fund	7.1	(6.5)	0.62
Other Org.	0.3	(0.5)	(0.20)
Broker Prop. Tr.	17.4	(19.2)	(1.86)
Insur. Comp.	15.6	(19.7)	(4.07)

## Future

Scrip	Price	Chg	Vol
PAEL-JAN	25.0	(0.0)	8.1
TRG-JAN	22.5	(1.0)	7.3
DGKC-JAN	80.5	(2.2)	3.2
POWER-JAN	7.8	(0.1)	2.4
UNITY-JAN	26.0	(1.3)	2.2

## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	11.77%	12.43%	13.06%
Previous	11.73%	12.42%	13.05%
Change (bps)	4.00	1.00	1.00

## KIBOR

	03-m	06-m	12-m
Last	10.55%	10.79%	11.35%
Previous	10.53%	10.78%	11.30%
Change (bps)	2.00	1.00	5.00

## USDPKR

	Buy	Sell
Open Market	138.74	139.08
Inter bank	138.50	139.00

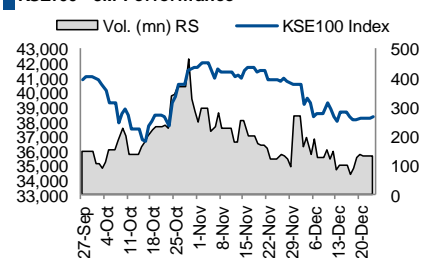
## Commodities

Local	Current	Previous	Chg %
Cement(bag)	605.0	607.0	-0.33%
Urea (bag)	1,809.0	1,812.0	-0.17%
FO (MT)	79,842.0	89,154.0	-10.44%
Cotton	8,960.0	8,860.0	1.13%

## International

	Current	Previous	Chg %
WTI(bbl)	45.41	45.33	0.18%
Brent (bbl)	53.80	53.21	1.11%
Arab Light	54.22	53.81	0.76%
Coal(USD)	97.50	97.75	-0.26%
Gold(Oz)	1,282.60	1,282.49	0.01%

## KSE100 - 3M Performance



## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Sui Southern Gas Co.	31-Dec	10:30	KHI	FY17
Unilever Pakistan Food	28-Feb	2:30	KHI	CY18

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