

Investor Kit

Thursday, 03 January 2019

Top News

UAE commits \$3 billion as BoP support: Pakistan will receive another \$1 billion from Saudi Arabia in the ongoing month while the United Arab Emirates (UAE) has committed \$3 billion for balance of payment position. This was stated by Additional Secretary International Finance Mohammad Sohail while responding to questions during the meeting of Senate Standing Committee on Finance chaired by Farooq H Naek here on Wednesday.
<https://fp.brecorder.com/2019/01/20190103436776/>

China acknowledges its extending financial help to Pakistan: Chinese foreign ministry spokesman Lu Kang in his daily media briefing in Beijing said: "The Chinese side has offered and will continue to offer its best through assistance, trade, investment and all-around practical cooperation to support and boost Pakistan's economic and social development."
<https://www.dawn.com/news/1455176/china-acknowledges-its-extending-financial-help-to-pakistan>

Third tranche of \$1bn from Saudi Arabia likely this month: Senate Standing Committee on Finance was informed on Wednesday that the third loan tranche, worth \$1 billion, from Saudi Arabia was likely to be released during the current month.
<https://profit.pakistantoday.com.pk/2019/01/02/third-tranche-of-1bn-from-saudi-arabia-likely-this-month/>

ExxonMobil to commence drilling on 6th: The drilling equipment of ExxonMobil, the world largest oil and Gas Company, has arrived at the Karachi port for exploration of oil and gas.
<https://profit.pakistantoday.com.pk/2019/01/02/exxonmobil-to-commence-drilling-on-6th/>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Unilever Pakistan Food	28-Feb	2:30	KHI	CY18

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,690	37,795	28,399
Close (Prev.)	17,753	37,996	28,630
Chg	(63)	(201)	(231)
% Chg	-0.4%	-0.5%	-0.8%
CYTD	-12.5%	-6.6%	-4.6%
FYTD	-14.0%	-9.8%	-7.1%
Volume (mn)		88	134
Value Trade (PKRmn)		5,525	6,567
Market Cap (USDbn)		48.8	57.3

Vol Leaders

Scrip	Price	Chg	Vol
TRG	23.4	(0.0)	11.7
LOTCEM	17.0	(0.7)	10.9
PAEL	25.6	(0.5)	8.3
BOP	12.2	(0.2)	5.8
FCCL	21.3	(0.2)	5.8

Top Gainers

Scrip	Price	Chg	Chg %
BAFL	44.7	2.1	5.0%
KTML	47.0	1.8	4.0%
BAHL	75.1	2.9	4.0%
IGHL	212.2	4.9	2.4%
NML	135.0	2.5	1.9%

Top Losers

Scrip	Price	Chg	Chg %
NESTLE	8,930.0	(470.0)	-5.0%
ATRL	139.0	(7.3)	-5.0%
MTL	780.0	(40.5)	-4.9%
BNWM	45.8	(2.4)	-4.9%
NRL	267.5	(12.0)	-4.3%

Settled

Scrip	Price	Vol	Settled
BOP	12.2	4.8	0.3
TRG	23.4	2.9	0.2
LOTCEM	17.0	5.9	0.5
PAEL	25.6	3.4	0.4
KEL	5.9	4.6	0.5

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,892	-1.0%	-0.5%
SHANGHAI SE	2,465	-1.1%	-1.1%
HangSeng	25,130	-2.8%	-2.8%
PSEI	7,489	0.3%	0.3%
Taiwan Taiex	9,554	-1.8%	-1.8%
Vietnam Index	892	-0.1%	-0.1%
Thai Stock Exh	1,566	0.1%	0.1%
Jakarta Stock Exh	6,181	-0.2%	-0.2%
Korea Stock Exh	2,010	-1.5%	-1.5%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.16	1.28	7.2
SHANGHAI SE	9.08	1.28	3.5
HangSeng	9.57	1.17	4.2
PSEI	15.68	2.00	1.8
Taiwan Taiex	12.30	1.45	5.0
Vietnam Index	13.59	2.41	1.8
BSE Sensex 30	20.71	2.98	1.5

Portfolio

FIPI	Buy	Sell	Net
2-Jan-19	1.9	(2.1)	(0.23)
MTD	2.9	(3.6)	(0.69)
CYTD	2.9	(3.6)	(0.69)
Foreign Ind.	0.0	(0.0)	0.02
Foreign Corp.	0.4	(0.5)	(0.02)
Overseas Pak	1.4	(1.6)	(0.23)

LIPI

	Buy	Sell	Net
Individuals	35.9	(38.7)	(2.74)
Companies	2.4	(1.4)	0.97
Banks/DFIs	1.0	(0.9)	0.06
NBFC	0.4	(0.2)	0.18
Mutual Fund	10.9	(3.8)	7.09
Other Org.	1.2	(0.6)	0.65
Broker Prop. Tr.	11.9	(12.7)	(0.73)
Insur. Comp.	1.5	(6.8)	(5.26)

Future

Scrip	Price	Chg	Vol
TRG-JAN	23.6	(0.1)	8.6
PAEL-JAN	25.8	(0.5)	7.7
DGKC-JAN	83.2	(1.2)	2.5
DOL-JAN	28.9	(1.5)	2.5
LOTCEM-JAN	17.2	(0.6)	2.1

Fixed Income

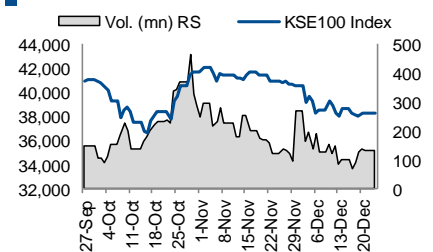
PIBs	03-yr	05-yr	10-yr
Last	11.77%	12.43%	13.06%
Previous	11.73%	12.42%	13.05%
Change (bps)	4.00	1.00	1.00
KIBOR	03-m	06-m	12-m
Last	10.55%	10.79%	11.35%
Previous	10.53%	10.78%	11.30%
Change (bps)	2.00	1.00	5.00
USDPKR	Buy	Sell	
Open Market	138.74	139.08	
Inter bank	138.50	139.00	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	605.0	607.0	-0.33%
Urea (bag)	1,809.0	1,812.0	-0.17%
FO (MT)	79,842.0	89,154.0	-10.44%
Cotton	8,960.0	8,860.0	1.13%

International	Current	Previous	Chg %
WTI(bbl)	45.01	45.41	-0.88%
Brent (bbl)	53.30	53.80	-0.93%
Arab Light	52.95	54.22	-2.34%
Coal(USD)	97.50	97.75	-0.26%
Gold(Oz)	1,285.43	1,282.60	0.22%

KSE100 - 3M Performance



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