

Investor Kit

Tuesday, 07 June 2016

Top News

Economy

Fearing petroleum shortages and cost escalation, the Punjab government has rolled back imposition of infrastructure development cess on petroleum products ab initio. <http://www.dawn.com/news/1263214/punjab-govt-rolls-back-development-cess>

Oil & Gas

The Cabinet Committee on Privatisation (CCoP) has approved divestment of GoP's shareholding in Mari Petroleum Company Limited (MPCL) either through incumbent Joint Venture or stock market. The sources said MPCL was incorporated in 1984. <http://www.brecorder.com/market-data/stocks-a-bonds/0/53880/>

Automobile

Contrary to a February report that quoted a "well-informed source" saying that the latest Honda Civic model will not be launched till the end of this year or the start of 2017, car buyers should now see the next generation of the model sooner than imagined. Honda Atlas Cars – the local affiliate of Honda Japan – has begun pre-booking orders for its latest Civic 2016 at a partial payment of Rs1 million from Monday, marking a huge step towards the launch of the model. <http://tribune.com.pk/story/1117611/latest-model-honda-civic-hit-streets-sooner-expected/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,429	37,352	25,108
Close (Prev.)	21,368	37,223	25,116
Chg	61	129	(7)
% Chg	0.3%	0.3%	0.0%
CYTD	11.1%	13.8%	9.5%
FYTD	-0.7%	8.6%	4.5%
Volume (mn)		161	228
Value Trade (PKRmn)		10,606	11,954
Market Cap (USDbn)		59.6	71.9

Vol Leaders

Scrip	Price	Chg	Vol
KEL	8.2	0.2	55.8
LOTCEM	6.9	0.0	18.7
FCCL	32.9	(1.3)	12.4
FATIMA	33.0	1.4	6.6
SNGP	37.7	0.0	6.3

Top Gainers

Scrip	Price	Chg	Chg %
SEARL	515.1	24.5	5.0%
HCAR	322.5	15.4	5.0%
NRL	400.2	19.1	5.0%
FML	349.6	16.6	5.0%
IBFL	53.5	2.5	5.0%

Top Losers

Scrip	Price	Chg	Chg %
JGICL	110.3	(5.8)	-5.0%
RMPL	8270.0	(430.0)	-4.9%
AICL	51.6	(2.1)	-3.9%
MTL	588.8	(24.0)	-3.9%
FCCL	32.9	(1.3)	-3.7%

Settled

Scrip	Price	Vol	Settled
KEL	8.2	32.0	50.6%
LOTCEM	6.9	9.2	49.1%
FCCL	32.9	6.8	54.1%
FATIMA	33.0	3.8	49.5%
NML	121.5	3.6	48.5%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	26,777	-0.2%	2.5%
SHANGHAI SE	2,934	-0.2%	-17.1%
HangSeng	21,030	0.4%	-4.0%
PSEi	7,598	1.1%	9.3%
Taiwan Taiex	8,597	0.1%	3.1%
Vietnam Index	620	-0.3%	7.1%
Thai Stock Exh	1,443	0.5%	12.1%
Jakarta Stock Exh	4,896	0.9%	6.6%
Korea Stock Exh	1,986	0.0%	1.3%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.79	1.77	5.6
SHANGHAI SE	13.42	1.62	2.1
HangSeng	11.46	1.10	3.7
PSEi	19.39	2.60	1.7
Taiwan Taiex	13.47	1.46	4.0
Vietnam Index	14.60	1.81	3.0
BSE Sensex 30	17.18	2.87	1.7

Portfolio

FIPI	Buy	Sell	Net USDmn
6-Jun-16	16.51	(16.81)	(0.30)
MTD	63.2	(55.0)	8.3
CYTD	1,089.2	(1,196.0)	(106.8)
Foreign Ind.	0.0	(0.0)	(0.00)
Foreign Corp.	14.2	(14.5)	(0.3)
Overseas Pak	2.3	(2.3)	(0.01)

LIPI

	Buy	Sell	Net USDmn
Individuals	91.3	(82.29)	9.04
Companies	5.7	(5.57)	0.15
Banks/DFIs	4.2	(8.38)	(4.17)
NBFC	5.9	(3.1)	2.81
Mutual Fund	6.8	(13.7)	(6.86)
Other Org.	2.3	(2.5)	(0.20)
Broker Prop. Tr.	23.0	(23.4)	(0.47)

Future

Scrip	Price	Chg	Vol
KEL-JUN	8.2	0.2	5.0
EFERT-JUN	70.2	1.1	5.0
SNGP-JUN	37.8	0.1	2.9
FCCL-JUN	33.0	(1.2)	2.8
TRG-JUN	36.7	0.3	2.0

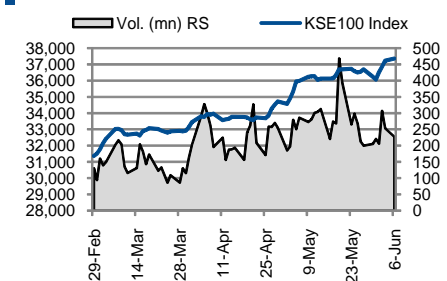
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.37%	6.90%	7.98%
Previous	6.37%	6.90%	7.96%
Change (bps)	-	-	2.00
KIBOR	03-m	06-m	12-m
Last	6.10%	6.14%	6.45%
Previous	6.10%	6.14%	6.46%
Change (bps)	-	-	(1.00)
USDPKR	Buy	Sell	
Open Market	105.10	105.30	
Inter bank	104.60	104.79	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	514.0	513.0	0.19%
Urea (bag)	1,804.0	1,815.0	-0.61%
FO (M/T)	33,892.8	32,258.4	5.07%
Cotton	5,735.0	5,735.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	49.55	49.69	-0.28%
Brent (bbl)	50.39	50.55	-0.32%
Arab Light	46.29	46.01	0.61%
Coal(USD)	58.95	57.50	2.52%
Gold(Oz)	1,245.90	1,247.40	-0.12%

KSE100 - 3M Performance



IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

IGI Finex Securities Limited