

Investor Kit

Thursday, October 3, 2019



Top News

Inflation jumps 11.4pc in September: ISLAMABAD: Inflation surged by 11.4 per cent year-on-year in September from, reported the Pakistan Bureau of Statistics (PBS) on Wednesday. <https://www.dawn.com/news/1508702/inflation-jumps-114pc-in-september>

ECC approves increase in power tariff by Rs0.30 per unit: ISLAMABAD - The Economic Coordination Committee (ECC) of the Cabinet on Wednesday approved to increase the power tariff by Rs0.30 per unit so that the impact of instant adjustments would not pass on to lifeline and domestic consumers' upto 300 units. <https://nation.com.pk/03-Oct-2019/ecc-approves-increase-in-power-tariff-by-rs0-30-per-unit-nepra-scales-up-power-tariff-by-rs1-66-per-unit>

PSX Data

| | KSE30 | KSE100 | KSE ALL |
|---------------------|--------|--------|---------|
| Close (Curr.) | 32,363 | 32,363 | 23,536 |
| Close (Prev.) | 32,254 | 32,328 | 23,500 |
| Chg | 109.0 | 35.8 | 35.8 |
| % Chg | 0.34% | 0.11% | 0.15% |
| CYTD | 88.4% | -12.7% | -16.1% |
| FYTD | 103.6% | -4.5% | -5.8% |
| Volume (mn) | | 124 | 181 |
| Value Trade (PKRmn) | | 4,584 | 5,423 |
| Market Cap (USDbn) | | 34.18 | 48.56 |

Vol Leaders

| Scrip | Price | Chg | Vol |
|-------|-------|-------|------|
| MLCF | 16.5 | 0.8 | 16.3 |
| UNITY | 9.5 | 0.3 | 16.0 |
| WTL | 1.1 | (0.0) | 13.5 |
| KEL | 3.8 | (0.0) | 10.1 |
| FCCL | 15.1 | 0.7 | 10.1 |

Top Gainers

| Scrip | Price | Chg | Chg % |
|-------|-------|-----|-------|
| PSX | 9.1 | 0.5 | 6.2% |
| MLCF | 16.5 | 0.8 | 5.4% |
| PSMC | 168.5 | 8.0 | 5.0% |
| DGKC | 53.3 | 2.5 | 5.0% |
| PIOC | 21.1 | 1.0 | 5.0% |

Top Losers

| Scrip | Price | Chg | Chg % |
|-------|---------|--------|--------|
| SHFA | 213.6 | (11.1) | -4.95% |
| BNWM | 30.3 | (1.2) | -3.75% |
| COLG | 1,942.5 | (57.5) | -2.87% |
| JDWS | 300.0 | (7.0) | -2.28% |
| DAWH | 119.3 | (2.6) | -2.15% |

Settled

| Scrip | Price | Vol | Settled |
|-------|-------|------|---------|
| KEL | 3.8 | 11.2 | 0.4 |
| UNITY | 9.5 | 6.5 | 0.3 |
| FCCL | 15.1 | 6.8 | 0.4 |
| MLCF | 16.5 | 6.5 | 0.5 |
| BOP | 9.0 | 4.1 | 0.4 |

Regional

| Exchange | Index | Chg % | CYTD |
|-------------------|-----------|--------|--------|
| BSE Sensex 30 | 38,168.64 | -0.36% | 5.82% |
| SHANGHAI SE | 2,905.19 | -0.92% | 16.49% |
| HangSeng | 25,918.51 | -0.48% | 0.28% |
| PSEi | 7,525.41 | -1.12% | 0.80% |
| Taiwan Taiex | 10,882.86 | -0.59% | 11.88% |
| Vietnam Index | 983.55 | -0.77% | 10.20% |
| Thai Stock Exh | 1,610.90 | -0.17% | 3.01% |
| Jakarta Stock Exh | 6,023.03 | -0.54% | -2.77% |
| Korea Stock Exh | 2,031.91 | -1.95% | -0.45% |

Market Multiples

| Exchange | P/E | P/B | DY |
|---------------|-------|------|------|
| KSE100 | 5.80 | 1.07 | 7.78 |
| SHANGHAI SE | 11.45 | 1.46 | 2.71 |
| HangSeng | 10.38 | 1.15 | 3.97 |
| PSEi | 16.23 | 1.94 | 1.71 |
| Taiwan Taiex | 16.54 | 1.67 | 3.98 |
| Vietnam Index | 16.51 | 2.41 | 1.93 |
| BSE Sensex 30 | 20.50 | 2.87 | 1.51 |

Portfolio

| FIPI | Buy | Sell | Net |
|---------------|-------|---------|--------|
| 2-Oct-19 | 3.5 | (4.7) | (1.21) |
| MTD | 9.7 | (10.4) | (0.73) |
| CYTD | 989.3 | (919.0) | 70.37 |
| Foreign Ind. | 0.0 | (0.1) | (0.12) |
| Foreign Corp. | 2.3 | (3.2) | (0.87) |
| Overseas Pak | 1.2 | (1.5) | (0.23) |

LIPI

| | Buy | Sell | Net |
|------------------|------|--------|--------|
| Individuals | 32.5 | (31.5) | 0.98 |
| Companies | 1.1 | (0.7) | 0.35 |
| Banks/DFIs | 1.3 | (4.2) | (2.86) |
| NBFC | 0.0 | (0.0) | (0.03) |
| Mutual Fund | 3.5 | (3.1) | 0.46 |
| Other Org. | 3.1 | (0.4) | 2.75 |
| Broker Prop. Tr. | 9.3 | (9.8) | (0.51) |
| Insur. Comp. | 1.5 | (1.5) | 0.06 |

Future

| Scrip | Price | Chg | Vol |
|-----------|-------|-------|-----|
| MLCF-OCT | 15.7 | 0.4 | 2.7 |
| DGKC-OCT | 50.1 | 1.4 | 2.5 |
| UNITY-OCT | 9.4 | 0.1 | 1.2 |
| PIOC-OCT | 20.9 | 0.9 | 0.4 |
| ISL-OCT | 40.8 | (0.2) | 0.3 |

Fixed Income

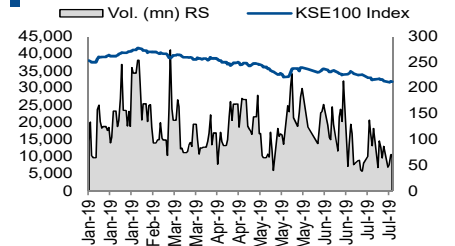
| PIBs | 03-yr | 05-yr | 10-yr |
|--------------|--------|--------|--------|
| Last | 13.61% | 13.65% | 13.53% |
| Previous | 13.60% | 13.65% | 13.53% |
| Change (bps) | 1.00 | - | - |
| KIBOR | 03-m | 06-m | 12-m |
| Last | 13.73% | 13.77% | 13.76% |
| Previous | 13.73% | 13.77% | 13.74% |
| Change (bps) | - | - | 2.00 |
| USDPKR | Buy | Sell | |
| Open Market | | 156.1 | 156.6 |
| Inter bank | | 156.2 | 156.65 |

Commodities

| Local | Current | Previous | Chg % |
|-------------|----------|----------|--------|
| Cement(bag) | 558.0 | 552.0 | 1.09% |
| Urea (bag) | 1,997.0 | 1,983.0 | 0.71% |
| FO (M/T) | 97,069.1 | 83,747.4 | 15.91% |
| Cotton | 8,160.0 | 8,160.0 | 0.00% |

| International | Current | Previous | Chg % |
|---------------|----------|----------|--------|
| WTI(bbl) | 52.81 | 54.56 | -3.21% |
| Brent (bbl) | 57.73 | 60.78 | -5.02% |
| Arab Light | 60.47 | 61.76 | -2.09% |
| Coal(USD) | 61.33 | 62.25 | -1.48% |
| Gold(Oz) | 1,499.08 | 1,465.66 | 2.28% |

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

IGI Finex Securities Limited

Contact Details

Research Team

| | | | |
|-----------------|------------------|------------------------------------|----------------------------|
| Saad Khan | Head of Research | Tel: (+92-21) 111-234-234 Ext: 810 | saad.khan@igi.com.pk |
| Abdullah Farhan | Senior Analyst | Tel: (+92-21) 111-234-234 Ext: 912 | abdullah.farhan@igi.com.pk |
| Suleman Ashraf | Research Analyst | Tel: (+92-21) 111-234-234 Ext: 957 | suleman.ashraf@igi.com.pk |
| Muhammad Saad | Research Analyst | Tel: (+92-21) 111-234-234 Ext: 816 | muhammad.saad@igi.com.pk |
| Bharat Kishore | Database Officer | Tel: (+92-21) 111-234-234 Ext: 974 | bharat.kishore@igi.com.pk |

Equity Sales

| | | | |
|-------------------|--|---------------------------|----------------------------|
| Faisal Jawed Khan | Head of Equities | Tel: (+92-21) 35301779 | faisal.jawed@igi.com.pk |
| Zaeem Haider Khan | Regional Head (North) | Tel: (+92-42) 38303559-68 | zaeem.haider@igi.com.pk |
| Muhammad Naveed | Regional Manager (Islamabad & Upper North) | Tel: (+92-51) 2604861-62 | muhammad.naveed@igi.com.pk |
| Irfan Ali | Regional Manager (Faisalabad) | Tel: (+92-41) 2540843-45 | irfan.ali@igi.com.pk |
| Asif Saleem | Branch Manager (RY Khan) | Tel: (+92-68) 5871652-56 | asif.saleem@igi.com.pk |
| Mehtab Ali | Branch Manager (Multan) | Tel: (+92-61) 4512003 | mahtab.ali@igi.com.pk |
| Zeeshan Kayani | Branch Manager (Abbottabad) | Tel: (+92-992) 408243-44 | zeeshan.kayani@igi.com.pk |
| Ihsan Mohammad | Branch Manager (Peshawar) | Tel: (92-91) 5253035 | ihsan.mohammad@igi.com.pk |

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2,
Fax: (+92-21) 32429607

| | |
|---|---|
| Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559 | Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861 |
| Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815 | Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651 |
| Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183 | Abbottabad Office Ground Floor, Al Fatah Shopping Center, Opp. Radio Station, Mansehra Road Tel: (+92-99) 2408243 - 44 |
| Peshawar Office 2nd Floor, The Mall Tower, 35 The Mall Saddar Cantt. Tel: (92-91) 5273035, 5223882 | |

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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