

# Market Weekly Review

Friday, 12 August 2022

## Market

### Market in review

- Pakistan receives Letter of Intent from IMF
- PKR recovered against USD 215.49.
- Govt mulls Rs15bn new taxes ahead of IMF meeting
- Yields ease on Pakistan's dollar bonds
- Weekly inflation continues to rise
- ECC jacks up price of imported urea to ensure uniformity
- PSO receives Rs62bn for confirmation of LCs

## Key Market Stats

Index	12-Aug	Pts.	1wk	Vol (mn)	Val (PKRbn)	Mk.Cap.(PKtn US\$bn)
KSE100	42,857.6	761	1.8%	177.9	8.1	5.5   25.6
KSE ALL	29,475.5	475	1.6%	366.0	10.8	7.1   32.8
KSE 30	16,215.6	333	2.1%	120.9	6.4	2.8   13.2

Index Chg.	1wk	01m	03m	06m	12m	FY-td	CY-td
KSE100	1.8%	1.9%	-0.6%	-2.6%	-9.2%	-9.5%	-3.9%
KSE ALL	1.6%	2.0%	0.4%	-2.5%	-9.0%	-9.2%	-4.1%
KSE 30	2.1%	1.0%	-0.9%	-5.1%	-13.7%	-14.5%	-7.3%

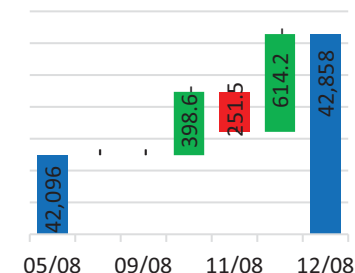
Country (Index)	1wk	01m	06m	12m	P/E	Div. Yld	P/B
Pakistan	1.8%	1.9%	-2.6%	-9.2%	4.4x	8.3%	0.8x
China	1.5%	1.5%	-5.1%	-11.5%	13.4x	2.8%	1.5x
India	1.8%	10.6%	6.5%	2.0%	22.9x	1.4%	3.4x
Japan	1.3%	6.6%	7.8%	-6.0%	28.8x	2.1%	1.7x
UK	0.7%	4.6%	0.0%	6.6%	13.0x	4.0%	1.7x
Euro	1.1%	8.3%	-5.1%	-9.7%	14.0x	3.5%	1.8x
US: S&P500	1.5%	8.9%	-4.0%	-5.6%	20.5x	1.5%	4.2x
US: DJIA	1.6%	6.5%	-2.1%	-3.7%	18.4x	2.1%	4.5x
Emerging	1.1%	5.5%	-13.5%	-22.5%	11.2x	3.4%	1.5x
Frontier	1.0%	5.0%	-13.5%	-19.2%	10.2x	4.3%	1.8x
World	1.7%	8.7%	-6.8%	-11.7%	16.8x	2.2%	2.6x

Currency	12-Aug	1Wk	12m	PK Key Rates	12-Aug	1Wk	12m
PKR / US\$	215.4	-3.7%	28.1%	Policy Rate	15.00	13.75	7.00
EUR / US\$	221.4	-2.8%	30.5%	6M Kibor	15.82	15.64	7.36
GBP / US\$	261.4	-3.2%	31.0%	6m PKRV	15.78	15.74	7.52
JPY / US\$	1.6	-2.8%	32.7%	5yr PKRV	12.85	13.07	9.28
DXI Index	105.6	-1.0%	14.0%	10yr PKRV	12.85	12.88	9.85

Commodity (\$)	12-Aug	1Wk	12m	FPI/LPI*	1Wk	01m	12m
Arablight \$/bbl.	109	5%	1%	Foreign	-1.1	3.6	-269.5
Gold \$/oz.	1,787	1%	5%	Individuals	3.6	7.8	162.9
Scrap Iron \$/t	395	4%	2%	Mutual Funds	-2.6	-9.6	-135.5
Coal RB \$/t	312	7%	-2%	Banks	-1.0	1.0	104.5
PVC Margins \$/t	504	0%	-15%	Insur.	-0.5	-6.2	-6.3
Urea PKR/b	2,443	1%	3%	Corp.	1.7	3.8	162.2
Cement PKR/b	1,040	0%	-1%	Brokers	-0.3	-0.4	-18.3

\*US\$m

### Market Weekly Performance



Source: Bloomberg, NCCPL,

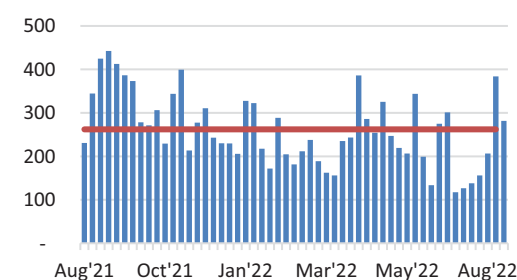
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### Exhibit: KSE100 Index



### Exhibit: Market Volumes



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