

# Market Weekly Review

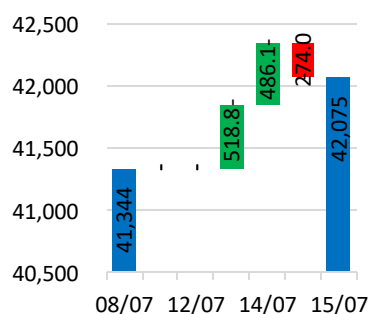
Friday, 15 July 2022

## Market

### Market in review

- Petroleum prices slashed after global dip to PKR 230.24 from 248.74.
- Govt. raises Rs506bn from sale of MTBs.
- SBP's forex reserves fall to \$9.718 billion
- Pakistan Reaches Agreement with IMF to Resume Loan.
- After clinching deal with IMF, Pakistan plans to generate around \$10bn in loans
- Rupee closes at 210.1 after over 1% fall against US dollar
- Petroleum dealers to go on nationwide strike on July 18
- Cut-off Yields on Fixed Rate PIBs Soar by Up To 27 BPS
- FBR projects 9.5pc tax-to-GDP ratio

### Market Weekly Performance



Source: Bloomberg, NCCPL,  
\*Data collected on previous date

### IGI Research

Research@igi.com.pk  
Tel: +92 21 111 234 234 Ext: 974

## Key Market Stats

Index	15-Jul	Pts.	1wk	Vol (mn)	Val (PKRbn)	Mk. Cap. (PKtn US\$bn)
KSE100	42,074.9	731	1.8%	81.4	4.2	5.5   26.1
KSE ALL	28,896.4	422	1.5%	134.5	4.9	7.1   33.5
KSE 30	16,050.6	323	2.1%	42.4	3.3	2.9   13.7

Index Chg.	1wk	01m	03m	06m	12m	FY-td	CY-td
KSE100	1.8%	-0.2%	-7.6%	-6.7%	-10.8%	-11.2%	-5.7%
KSE ALL	1.5%	0.4%	-6.8%	-6.2%	-10.5%	-11.0%	-6.0%
KSE 30	2.1%	-0.3%	-8.7%	-9.8%	-14.9%	-15.4%	-8.3%

Country	1wk	01m	03m	06m	P/E	Div. Yld	P/B
Pakistan	1.8%	-0.2%	-6.7%	-10.8%	4.3x	10.1%	0.8x
China	-3.8%	-2.7%	-4.0%	-8.2%	13.2x	2.8%	1.4x
India	-1.3%	4.7%	-6.0%	-3.0%	21.7x	1.6%	3.1x
Japan	1.0%	3.2%	0.3%	-4.2%	18.9x	2.3%	1.7x
UK	-1.2%	1.3%	-4.8%	-1.5%	16.3x	4.4%	1.7x
Euro	-2.1%	-0.2%	-17.0%	-18.9%	12.9x	3.8%	1.6x
US: S&P500	-2.8%	3.1%	-14.5%	-15.2%	19.0x	1.7%	3.8x
US: DJIA	-2.3%	2.5%	-11.8%	-13.8%	16.6x	2.2%	4.1x
Emerging	-3.4%	-3.9%	-18.9%	-24.6%	10.5x	3.4%	1.4x
Frontier	-1.1%	-1.8%	-20.0%	-22.2%	9.7x	4.5%	1.7x
World	-3.2%	0.8%	-16.5%	-20.0%	15.4x	2.4%	2.3x

Currency	15-Jul	1Wk	12m	Key Rates*	15-Jul	1Wk	12m
PKR / US\$	210.9	1.6%	28.5%	Policy Rate	15.00	13.75	7.00
EUR / US\$	212.1	0.3%	23.1%	6M Kibor	15.66	15.27	7.29
GBP / US\$	249.6	-0.1%	24.4%	6m PKRV	15.38	15.20	7.40
JPY / US\$	1.5	-0.3%	25.1%	5yr PKRV	12.80	13.20	9.35
DXI Index	108.3	1.2%	17.0%	10yr PKRV	12.58	13.05	9.90

Commodity	15-Jul	1Wk	12m	FIPI/LIPI*	1Wk	01m	12m
Arablight \$/bbl.	108	-3%	-12%	Foreign	0.6	1.4	-273.4
Gold \$/oz.	1,705	-2%	-7%	Individuals	0.0	14.2	154.0
Scrap Iron \$/t	389	-4%	2%	Mutual Funds	0.4	-6.2	-126.0
Coal RB \$/t	352	0%	13%	Banks	-0.8	5.9	103.2
PVC Margins \$/t	628	0%	-21%	Insur.	-1.2	-23.3	-1.0
Urea PKR/b	2,364	1%	11%	Corp.	-0.5	3.9	157.3
Cement PKR/b	1,048	0%	6%	Brokers	1.5	4.2	-14.1

Exhibit: KSE100 Index

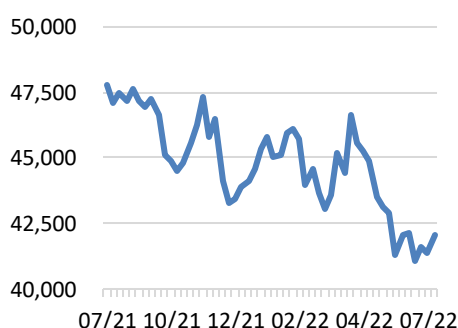
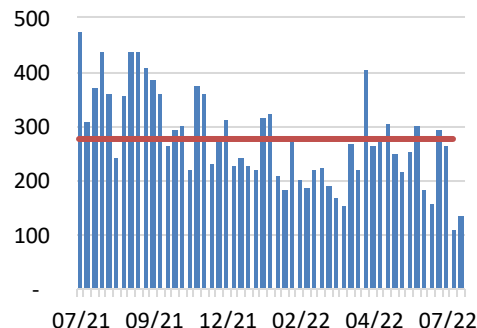


Exhibit: Market Volumes



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IGI Finex Securities Limited  
Research Analyst(s)  
Research Identity Number: BRP009  
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## Contact Details

### Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrugh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrugh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

### Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Aariz Raza	Analyst	Tel: (+92-21) 111-234-234 Ext: 810	Aariz.raza@igi.com.pk
Ajay Kumar	Analyst	Tel: (+92-21) 111-234-234 Ext: 912	ajay.kumar@igi.com.pk
Huzaifa Yaseen	Analyst	Tel: (+92-21) 111-234-234 Ext: 912	huzaifa.yaseen@igi.com.pk

### IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |

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Website: [www.igisecurities.com.pk](http://www.igisecurities.com.pk)

#### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
 Khayaban-e-Jami Block-09, Clifton, Karachi-75600  
 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234  
 Fax: (+92-21) 35309169, 35301780

#### Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,  
 Stock Exchange Road, Karachi.  
 Tel: (+92-21) 32429613-4, 32462651-2  
 Fax: (+92-21) 32429607

<b>Lahore Office</b> Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	<b>Islamabad Office</b> Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
<b>Faisalabad Office</b> Office No. 2, 5 & 8, Ground Floor, The Regency International 949, The Mall Faisalabad Tel: (+92-41) 2540843-45	<b>Rahim Yar Khan Office</b> Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
<b>Multan Office</b> Mezzanine Floor, Abdali Tower, Abdali Road Tel: (+92-61) 4512003, 4571183	

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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