

Market Weekly Review

Friday, 26 August 2022



Market

Market in review

- Saudi foreign minister confirmed \$1bn Investment in Pakistan.
- Qatar to invest \$3bn in Pakistan.
- July CAD shrinks 45pc to \$1.2bnM.
- Forex reserves fall \$87m to \$13.5bn.
- PKR closed at 219.41 against USD.
- \$500m assistance announced for the flood victims.
- SBP raises Rs828bn through T-bills auction.
- Govt. procured \$185.61m external loans in July.
- Inflation breaks record as SPI exceeds 42%.
- Auto financing rises by 14.87% in July 2022.

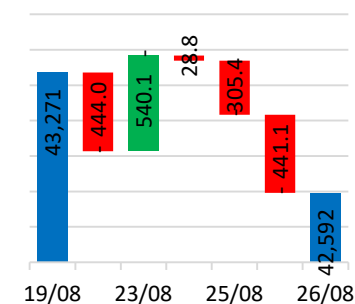
IGI Research Notes

- [Jul-22: C/a Deficit Narrows to US\\$ 1.2bn; but Remain High](#)
- [Aug-22: CPI Likely To hit +26.8%; Electricity and Food](#)
- [SBP Pauses Rate Hikes as Economy Falts](#)
- [INDU earnings to drop during 4QFY22 due to imposition of additional taxation](#)

Earnings Review

- [PSO](#), [FABL](#), [PSMC](#), [HUBC](#), [CHCC](#), [BAHL](#).

Market Weekly Performance



Source: Bloomberg, NCCPL,

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Key Market Stats

Index	26-Aug	Pts.	1wk	Vol (mn)	Val (PKRbn)	Mk.Cap.(PKtn US\$bn)
KSE100	42,591.5	-679	-1.6%	108.1	5.5	5.6 25.2
KSE ALL	29,321.6	-329	-1.1%	247.5	7.0	7.1 32.4
KSE 30	16,115.1	-284	-1.7%	55.8	4.3	2.9 13.2

Index Chg.	1wk	01m	03m	06m	12m	FY-td	CY-td
KSE100	-1.6%	6.1%	3.1%	-2.4%	-5.5%	-10.1%	-4.5%
KSE ALL	-1.1%	5.5%	3.0%	-2.2%	-4.7%	-9.7%	-4.6%
KSE 30	-1.7%	5.8%	2.4%	-5.1%	-9.2%	-15.0%	-7.9%

Country (Index)	1wk	01m	06m	12m	P/E	Div. Yld	P/B
Pakistan	-1.6%	6.1%	-2.4%	-5.5%	4.3x	8.3%	0.8x
China	-0.7%	-0.5%	-2.2%	-10.4%	14.1x	2.8%	1.5x
India	-1.4%	2.2%	5.9%	-2.0%	22.7x	1.4%	3.3x
Japan	-1.0%	3.0%	13.8%	-5.3%	28.9x	2.1%	1.7x
UK	-0.9%	0.8%	4.5%	6.1%	14.5x	4.1%	1.7x
Euro	-1.8%	-1.2%	-0.6%	-11.9%	13.7x	3.6%	1.7x
US: S&P500	-0.7%	1.7%	-0.1%	-5.8%	20.5x	1.6%	4.2x
US: DJIA	-1.2%	1.4%	1.1%	-4.3%	18.3x	2.1%	4.5x
Emerging	0.2%	1.0%	-7.6%	-20.7%	11.1x	3.3%	1.5x
Frontier	-0.1%	2.7%	-10.4%	-19.3%	10.0x	4.3%	1.8x
World	-0.6%	0.8%	-3.1%	-12.0%	16.7x	2.2%	2.6x

Currency	26-Aug	1Wk	12m	PKKey Rates	26-Aug	1Wk	12m
PKR/US\$	220.6	2.7%	30.3%	Policy Rate	15.00	13.75	7.00
EUR/US\$	220.4	2.2%	27.3%	6M Kibor	15.88	15.75	7.88
GBP/US\$	260.7	2.6%	26.5%	6m PKRV	15.80	15.82	8.00
JPY/US\$	1.6	2.6%	26.7%	5yr PKRV	12.97	12.90	9.85
DXY Index	108.4	0.2%	16.1%	10yr PKRV	12.60	12.57	10.15

Commodity (\$)	26-Aug	1Wk	12m	FII/LIPI*	1Wk	01m	12m
Arablight \$/bbl.	109	5%	-2%	Foreign	-2.7	-5.7	-262.7
Gold \$/oz.	1,744	0%	-1%	Individuals	3.5	4.0	162.3
Scrap Iron \$/t	391	2%	1%	Mutual Funds	-2.4	-3.2	-141.3
Coal RB \$/t	322	-3%	-2%	Banks	2.1	-0.3	106.2
PVC Margins \$/t	514	0%	4%	Insur.	-2.6	-10.1	-9.3
Urea PKR/b	2,410	-1%	-1%	Corp.	1.5	6.4	153.9
Cement PKR/b	1,036	0%	-1%	Brokers	0.6	8.9	-9.2

*US\$m

Exhibit: KSE100 Index

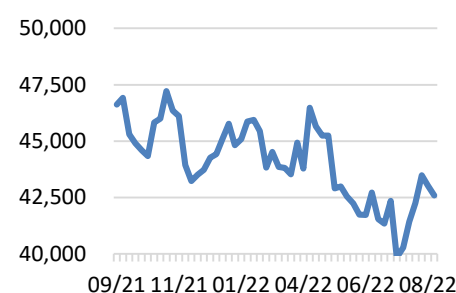
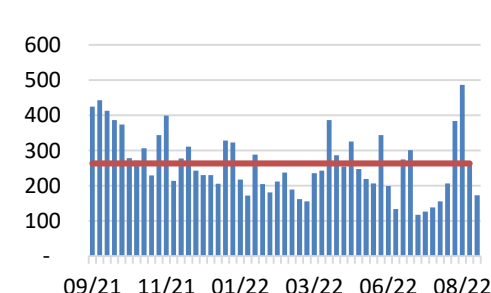


Exhibit: Market Volumes



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